

No.
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

**WAYGAR CAPITAL INC., as agent for
NINEPOINT CANADIAN SENIOR DEBT MASTER FUND L.P.**

PETITIONER

AND

**THE VERY GOOD FOOD COMPANY INC., 1218158 B.C. LTD., 1218169 B.C.
LTD., THE CULTURED NUT INC., THE VERY GOOD BUTCHERS INC.,
LLOYD-JAMES MARKETING GROUP INC., and VGFC HOLDINGS LLC**

RESPONDENTS

MLT Aikins LLP
2600-1066 West Hastings Street
Vancouver, BC, V6E 3X1

William E.J. Skelly
Solicitor for the Petitioner

CONSENT TO ACT

TAKE NOTICE THAT Jervis C. Rodrigues, on behalf of BDO Canada Limited, if so appointed by the Supreme Court of British Columbia, hereby consents to act as Court-appointed receiver pursuant to section 243 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c B-3 as amended, section 39 of the *Law and Equity Act*, R.S.B.C. 1996 c. 253, as amended, section 66 of the *Personal Property Security Act*, R.S.B.C. 1996, c. 359, as amended and Rule 10-2(1) of the *Supreme Court Civil Rules*, B.C. Reg. 168/2009 as amended, over the current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof of The Very Good Food Company Inc., 1218158 B.C. Ltd., 1218169 B.C. Ltd., The Cultured Nut Inc., The Very Good Butchers Inc., Lloyd-James Marketing Group Inc., and VGFC Holdings LLC.

DATED at Vancouver, British Columbia and effective this 11 day of January, 2023.

BDO CANADA LIMITED.

Per:



Jervis C. Rodrigues CPA, CA, CFE, CIRP, LIT
Senior Vice President