

NOTICE AND STATEMENT OF RECEIVER
(Subsection 245(1) of the Act)
IN THE MATTER OF THE RECEIVERSHIP OF

The Store Fixture Group Inc.

1. On the 28th day of March 2008, BDO Dunwoody Limited became the Court appointed Receiver in respect of all of the property of The Store Fixture Group Inc. as listed:

	<i>Book Value</i>
• Accounts Receivable	\$ 1,000,000.
• Machinery, Equipment & Plant	\$ 200,000.
• Stock in Trade	\$ 800,000.

2. The undersigned became a Court appointed Receiver pursuant to a Court Order dated March 28, 2008 issued by the Ontario Superior Court of Justice resulting from an application by the Bank of Montreal against The Store Fixture Group Inc. and a related company Woodworx by SFG Ltd.
3. The undersigned took possession and control of the property described above on the 28th day of March, 2008.
4. The following information relates to the Receivership:

- a) Address and locations of company: 290 Pinebush Road, Cambridge, Ontario, and
589 Massey Road, Guelph, Ontario
- b) Principal line of business: Shelving, assembly and sales
- c) Amount owed by the company to each creditor who holds a security interest in the property described above: \$2,090,000
- d) The list of creditors, the amount owed and the total due to creditors is attached.
- e) The intended plan of action of the Receiver, to extent that such a plan has been determined, is as follows: The Receiver is quantifying assets of the Company, assessing customer orders to be filled, collecting accounts receivable. A sale of the business and assets will occur.

Contact address for Receiver
305 King Street W
Kitchener, ON N2G 1B9
Phone: 519 -571-4000
Fax:519-576-5227

Individuals at BDO
Patrick Klann
Paul Pope
Susan Taves

Email and web address
www.bdo.ca/storefixture

Dated at Kitchener, this 4th day of April 2008.

BDO DUNWOODY LIMITED
Court appointed Receiver
Susan E. Taves, C.A., CIRP
Senior Vice President





BDO Dunwoody Limited
Trustee in Bankruptcy

305 King Street West Suite 401
Kitchener Ontario Canada N2G 1B9
Telephone: (519) 570-4000
Fax: (519) 576-5227

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-1053310
Estate No. 35-1053310

www.bdo.ca

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
The Store Fixture Group Inc.
of the City of Cambridge, in the Region of Waterloo, in the Province of
Ontario

Take notice that:

1. The Store Fixture Group Inc. filed (or was deemed to have filed) an assignment on the 28th day of February 2008, and the undersigned, BDO Dunwoody Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 21st day of April 2008, at 10:00 o'clock AM, at the office of The Holiday Inn, at 30 Fairway Rd S, Kitchener, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Kitchener in the Province of Ontario, this 4th day of April 2008.

BDO Dunwoody Limited - Trustee
BDO DUNWOODY LIMITED

305 King Street West Suite 401
Kitchener ON N2G 1B9
Phone: (519) 570-4000 Fax: (519) 576-5227

District of: Ontario
 Court No. 08 - Waterloo
 Court No.
 Estate No.

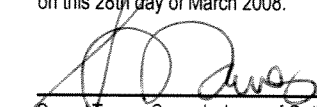
- FORM 78 -
 Statement of Affairs (Business Bankruptcy)
 (Paragraph 158(d) of the Act)
 In the matter of the bankruptcy of
 The Store Fixture Group Inc.
 of the City of Cambridge, in the Region of Waterloo, in the Province of Ontario

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 28th day of March 2008. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

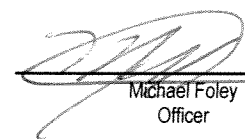
LIABILITIES (as stated and estimated by the officer)	ASSETS (As stated and estimated by the officer)																																																																				
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I, Michael Foley, of the City of Cambridge in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 28th day of March 2008 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with section 67 of the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Kitchener in the Province of Ontario,
 on this 28th day of March 2008.



 Susan Taves, Commissioner of Oaths
 For the province of Ontario
 Expires Sep. 1, 2010



 Michael Foley
 Officer

District of Ontario
Division No. 08 - Waterloo
Court No.
Estate No.

- FORM 78 -- Continued -

List "A"
Unsecured Creditors

The Store Fixture Group Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
1	BDC	unknown ON	0.00	40,000.00	40,000.00
2	Roynat	unknown ON	0.00	50,000.00	50,000.00
3	Various unsecured	unknown ON	1,500,000.00	0.00	1,500,000.00
Total:			1,500,000.00	90,000.00	1,590,000.00

28-Mar-2008

Date



Michael Foley
Officer

Store Fixture Group, A/P

FedEx Trade	\$ 184.91
Yellow Pages	\$ 202.90
Eccol Electric	\$ 227.71
Joseph & Co	\$ 233.41
Eddies	\$ 296.00
Jaz	\$ 304.38
Top Performance Training	\$ 312.00
PBB	\$ 317.00
Allprint Ainsworth	\$ 341.66
Torbram	\$ 355.60
Arpac	\$ 377.53
Tri County	\$ 378.95
Roadway Express	\$ 387.22
Kings Logistics	\$ 437.04
Shatz & Brubacher	\$ 497.14
UPS Supply Chain	\$ 500.00
Reimer	\$ 663.34
Kitchener Windows	\$ 742.00
Cintas	\$ 1,035.55
Accountemps	\$ 1,149.00
Rapid Go	\$ 1,152.22
REB Industrial	\$ 1,178.12
Barrett	\$ 1,282.68
Pacaking Too	\$ 1,520.91
Waste Management	\$ 1,567.92
FedEx	\$ 1,581.35
Equifax	\$ 1,643.00
Purolator Freight	\$ 1,739.07
Conway	\$ 1,922.60
Instachange	\$ 2,043.22
USF Holland	\$ 2,163.87
Yellow Transportation	\$ 2,198.28
Five Star Paving	\$ 2,889.60
Southern Imperial	\$ 2,909.51
Multiline Transport	\$ 3,177.50
All Stream	\$ 3,259.00
Ryder	\$ 3,594.87
Syscom	\$ 4,200.84
Traffic Tech	\$ 4,269.15
Demonts	\$ 4,387.50
Wayco	\$ 4,501.86
People Source	\$ 4,906.00
UPS	\$ 5,305.50
Onward Express	\$ 6,964.47
Cottage Castle	\$ 7,000.00
Madorin Snyder	\$ 7,236.29
Express Personnel	\$ 7,757.00
Purolator	\$ 8,168.76
Landstar	\$ 8,858.84
FMF	\$ 11,117.00
Waters Mcdonald	\$ 13,180.25
Plastech	\$ 13,350.70
K-Dac	\$ 34,000.00
Vision	\$ 21,571.50
Bell Mobility	\$ 25,199.00
Quantum	\$ 28,958.83
Spectrus	\$ 30,072.00
Compass Freight	\$ 37,500.00
Trion	\$ 38,000.00
BGI	\$ 40,000.00

Total Store Services	\$ 50,788.00
Trans Continental	\$ 57,765.44
Credit Cards	\$ 70,000.00
MegaWall	\$ 80,000.00
Brookville	\$ 80,519.74
Push	\$ 91,941.30
Wire to Wire	\$ 140,000.00
Loans Annette	\$ 170,000.00
Madix	\$ 400,000.00
	<u>\$ 1,552,287.03</u>

Operational

Rent	\$ 40,000.00
Taxes	\$ 200,000.00
Total	<u>\$ 240,000.00</u>

District of Ontario
 Division No. 08 - Waterloo
 Court No.
 Estate No.

- FORM 78 -- Continued -

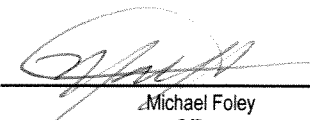
List "B"
 Secured Creditors

The Store Fixture Group Inc.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	BDC	unknown ON	40,000.00	Other - Stock in Trade	28-Mar-2008	0.00		40,000.00
				Other - Accounts Receivable	28-Mar-2008	0.00		
				Other - Machinery, Equipment and Plant	28-Mar-2008	0.00		
2	Greenfield Commercial Credit	unknown ON	1,400,000.00	Other - Accounts Receivable	01-Jan-2008	400,000.00		
				Other - Machinery, Equipment and Plant	01-Jan-2008	200,000.00		
				Other - Stock in Trade	01-Jan-2008	800,000.00		
3	Roynat	unknown ON	650,000.00	Other - Accounts Receivable	01-Feb-2008	600,000.00		50,000.00
				Other - Machinery, Equipment and Plant	01-Feb-2008	0.00		
				Other - Stock in Trade	01-Feb-2008	0.00		
Total:			2,090,000.00			2,000,000.00	0.00	90,000.00

28-Mar-2008

Date


 Michael Foley
 Officer

District of Ontario
Division No. 08 - Waterloo
Court No.
Estate No.

- FORM 78 -- Continued -

List "C"
Preferred Creditors for Wages, Rent, etc.

The Store Fixture Group Inc.

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Canada Customs & Revenue Agency	451 Talbot Street London ON N6A 5E5	Deemed Trust Claims	-	10,000.00	0.00	10,000.00
2	Karanda Properties	unknown Cambridge ON	Preferred	-	40,000.00	0.00	40,000.00
3	Various employees	unknown ON		-	1.00	0.00	1.00
Total:					50,001.00	0.00	50,001.00

28-Mar-2008

Date



Michael Foley
Officer

District of Ontario
 Division No. 08 - Waterloo
 Court No.
 Estate No.

- FORM 78 -- Concluded -

List "H"
 Property

The Store Fixture Group Inc.
 FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Machinery, Equipment and Plant	0.00	200,000.00
		Stock in Trade	0.00	800,000.00
		Accounts Receivable	0.00	1,000,000.00
			Total:	2,000,000.00

28-Mar-2008

Date


 Michael Foley
 Officer