

Clerk's Stamp:

COURT FILE NUMBER
COURT

2001-06194
COURT OF QUEEN'S BENCH OF
ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF THE
COMPROMISE OR ARRANGEMENT OF
REDROCK CAMPS INC., SOCKEYE
ENTERPRISES INC., SWEETWATER
HOSPITALITY INC. and BALDR
CONSTRUCTION MANAGEMENT INC.

APPLICANTS:

INVICO DIVERSIFIED INCOME L.P. and
INVICO TRADE CAPITAL L.P.

RESPONDENTS:

REDROCK CAMPS INC., SOCKEYE
ENTERPRISES INC., SWEETWATER
HOSPITALITY INC. and BALDR
CONSTRUCTION MANAGEMENT INC.

DOCUMENT

CHIEF RESTRUCTURING OFFICER
APPOINTMENT ORDER

CONTACT INFORMATION OF
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File: A163844

DATE ON WHICH ORDER WAS PRONOUNCED:	October 9, 2020
NAME OF JUDGE WHO MADE THIS ORDER:	<u>Justice Neufeld</u>
LOCATION OF HEARING:	<u>Calgary Court House</u>

UPON the application of Invico Diversified Income L.P. And Invico Trade Capital L.P. (collectively, the "**Applicants**"); **AND UPON** having read the Application filed by the Applicants on October 5, 2020, the Affidavit of Christian Wutzke affirmed October 5, 2020 (the "**Wutzke Affidavit**"); and the Affidavit of Service of Sarah Aaron sworn October 5, 2020, filed; **AND UPON HEARING** the submission of the Applicants' counsel, counsel for the Monitor, counsel for the Respondents, and those other persons listed on the counsel slip, no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service, filed; **IT IS HEREBY ORDERED AND DECLARED THAT:**

SERVICE

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

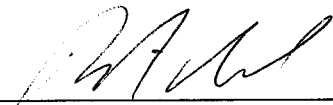
APPOINTMENT OF CHIEF RESTRUCTURING OFFICER

2. David Hawkins is appointed as Chief Restructuring Officer (the "**CRO**") of Redrock Camps Inc. ("**Redrock**") and Sockeye Enterprises Inc. ("**Sockeye**").
3. The engagement letter appointing David Hawkings as CRO of Redrock and Sockeye (the "**Engagement Letter**") is approved in the form and content attached as Exhibit D to the affidavit of Christian Wutzke, affirmed October 5, 2020, subject to such minor amendments as the parties agree to, and with consent of the Monitor.

4. The Monitor is empowered to execute an Engagement Letter with the CRO on behalf of Redrock.
5. The parties are authorized to perform all of their obligations pursuant to the Engagement Letter.
6. The CRO's indemnity, as set out in the Engagement Letter, is secured by the Directors' Charge set out at paragraph 23 of the Amended and Restated Initial Order.
7. In addition to the rights and protections afforded to the CRO by this Court, the CRO shall not be deemed to be a director, officer or trustee of the Respondents.
8. The CRO shall not take possession of the Respondents' current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the "**Property**") and shall not, by fulfilling its obligations hereunder, be deemed to have taken or maintained possession or control of the Business or the Property, or any part thereof.
9. In addition to the rights and protections afforded to the CRO by this Court, the CRO shall not incur any liability or obligation as a result of its appointment or the carrying out of the provisions of this Order, save an except for any liability or obligation incurred as a result of the CRO's gross negligence or wilful misconduct.
10. No action or other proceeding shall be commenced directly, or by way of counterclaim, third party claim or otherwise, against or in respect of the CRO, and all rights and remedies of any Person against or in respect of the CRO are hereby stayed and suspended, except with written consent of the CRO and the Monitor. Notice of any such motion seeking leave of this Court shall be served upon the CRO and the Monitor at least seven (7) days prior to the return date of any such motion for leave.

GENERAL

11. All capitalized terms used in this Order and not otherwise defined shall have the meanings ascribed to them in the Wutzke Affidavit, as applicable.
12. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or any other foreign courts to give effect to this Order and to assist the Respondents and the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Respondents and the Monitor and their respective agents as may be necessary or desirable to give effect to this Order or to assist the Respondents and the Monitor and their respective agents, in carrying out the terms of this Order.
13. This Order shall have immediate full force and-effect in all provinces and territories in Canada.



Justice of the Court of Queen's Bench of
Alberta