

Applicant

and

Respondent

Court File No. CV-13-10136-00CL

NOV 29 - 13

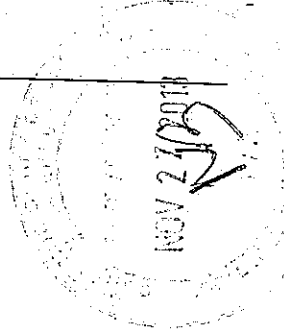
November 13

Proper service has been made. No person appears.

Based on my review of the evidence, the sales & marketing process conducted over the summer, combined with the more recent efforts of the receiver, have resulted in a sales process and proposed agreement which met the Sordain criteria. Approved + vesting order to go in accordance with draft filed which I have signed.

The proposed distribution and requested sealing orders are reasonable, and I have signed the separate order.

*[Signature]*  
D. M. Brown J.



ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD

(re Approval and Vesting Order  
and other relief)  
(returnable November 29, 2013)

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