

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No. 24-1455689

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Illumivision Inc.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. Illumivision Inc. filed (or was deemed to have filed) an assignment on the 26th day of January 2011, and the undersigned, BDO Canada Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 14th day of February 2011, at 2:00 o'clock PM, at the office of BDO Canada Limited, at 650 CWB Building, 10303 Jasper Avenue, Edmonton, Alberta.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 26th day of January 2011.

BDO Canada Limited - Trustee



9897-34 Avenue
Edmonton AB T6E 5X9
Phone: (780) 428-1671 Fax: (877) 454-0158



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-1455689
Estate No.: 24-1455689

In the Matter of the Bankruptcy of:

Illumivision Inc.

Debtor

BDO CANADA LIMITED/BDO CANADA LIMITÉE

Trustee

Ordinary Administration

Date and time of bankruptcy:	January 26, 2011, 16:34	Security:	\$0.00
Date of trustee appointment:	January 26, 2011		
Meeting of creditors:	February 14, 2011, 14:00 650, CWB Building 10303 Jasper Ave. EDMONTON, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: January 26, 2011, 18:46

E-File/Dépôt Electronique

Official Receiver

Canada Place, 9700 Jasper Ave., Ste 725, Edmonton, Alberta, Canada, T5J4C3, (780)495-2476

Canada

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

-- FORM 21 --
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
Illumivision Inc.
of the City of Edmonton, in the Province of Alberta

This indenture made this 25th day of January 2011
between
Illumivision Inc.
7224 - 50th Street
Edmonton AB T6B 2J8
hereinafter called "the debtor"
and
BDO Canada Limited
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Edmonton in the Province of Alberta, in the presence of Shelly Selent.



Shelly Selent
Witness

25-Jan-2011

Date



Illumivision Inc.
Debtor

District of: Alberta
 Court No. 01 - Edmonton
 Court No.
 Estate No.

Original Amended

-- FORM 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Illumivision Inc.
 of the City of Edmonton, in the Province of Alberta

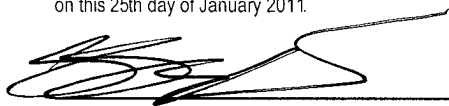
To the bankrupt

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy, on the 25th day of January 2011. When completed, this Form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

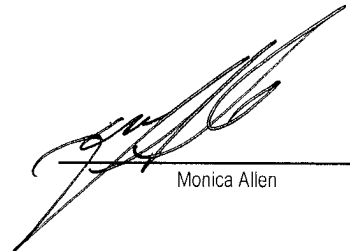
LIABILITIES (As stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 709,040.01	1. Inventory 0.00
Balance of claims unsecured as per list "A" 7,700.80	2. Trade fixtures, etc. 0.00
Total unsecured creditors. 716,740.81	3. Accounts receivable and other receivables, as per list "E"
	Good 0.00
2. Secured creditors value of security as per list "B" 167,632.20	Doubtful 0.00
	Bad 0.00
3. Preferred creditors as per list "C" 0.00	Estimated to produce. 0.00
4. Contingent, trust claims or other liabilities as per list "D"	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
estimated to be reclaimable for 0.00	5. Deposits in financial institutions 0.00
	6. Cash 0.00
Total liabilities. 884,373.01	7. Livestock 0.00
Surplus. NIL	8. Machinery, equipment and plant. 0.00
	9. Real property or immovables as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 167,632.20
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid. 0.00
	Estimated to produce 0.00
	Total assets 167,632.20
	Deficiency 716,740.81

I, Monica Allen, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of January 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta,
 on this 25th day of January 2011.



 Shelly Selent, Commissioner of Oaths
 For the Province of Alberta
 Expires Mar. 13, 2012



 Monica Allen

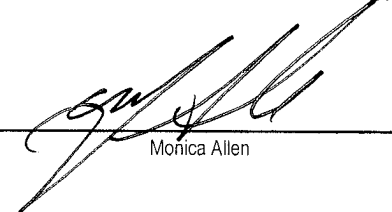
List "A"
 Unsecured Creditors

Illumivision Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
1	A.M. Agencies	118, 4029 - 8th Street SE Calgary AB T2G 3A5	4,100.90	0.00	4,100.90
2	Ace Manufacturing Metals Ltd.	3 km West of Bittern Lake AB on Hwy 13 Bittern Lake AB T0C 0L0	6,211.28	0.00	6,211.28
3	Advantage Lightning	9704 - 45 Avenue Edmonton AB T6E 5C5	21,469.78	0.00	21,469.78
4	Alabama Lighting Associates	7624 Commerce Lane Trussville AL 35173 USA	7,145.05	0.00	7,145.05
5	Alliance Lighting	9385 - J Gerwig Lane Columbia MD 21046 USA	17,534.90	0.00	17,534.90
6	Architectural Lighting & Design	2525 N. Palafox Street Pensacola FL 32501 USA	2,176.00	0.00	2,176.00
7	Architectural Lighting Solutions	120, 511 West 200 South Salt Lake City UT 84101 USA	1,146.00	0.00	1,146.00
8	Ardd & Winter Inc.	A, 4250 River Green Parkway Duluth GA 30096 USA	62.00	0.00	62.00
9	Arizona Lighting Sales Inc.	100, 2001 W. Alameda Drive Tempe AZ 85282 USA	3,571.00	0.00	3,571.00
10	Axial 3D Corporation	2803, 120 Homewood Avenue Toronto ON M4Y 2J3	1,719.38	0.00	1,719.38
11	Bell Canada	PO Box 9000, Stn Don Mills North York ON M3C 2X7	398.89	0.00	398.89
12	Blankenship & Associates	5517 E. Trent Spokane WA 99212 USA	839.50	0.00	839.50
13	Bold Supply House Ltd.	B1, 138, 2451 Dieppe Avenue SW Calgary AB T3E 7K1	32.95	0.00	32.95
14	California Lighting Sales	C110, 4900 Rivergrade Road Irwindale CA 91706 USA	8,698.12	0.00	8,698.12
15	Chromato Label Manufacturers Ltd.	17391 - 108 Avenue Edmonton AB T5S 1G2	2,903.25	0.00	2,903.25
16	Cole Freight Inc.	670 Orly Avenue Dorval QC H9P 1E9	1,841.48	0.00	1,841.48
17	Curtis H. Stout Inc.	100, 2400 Cantrell Road Little Rock AR 72202 USA	2,637.00	0.00	2,637.00
18	Curtis H. Stout Inc.	100, 2400 Cantrell Road Little Rock AR 72202 USA	1,591.50	0.00	1,591.50
19	Delux Lighting	2014 Cyrille-Duquet #227 Quebec PQ G1N 4N6	1,286.78	0.00	1,286.78
20	Design Light	632 Fogg Street Nashville TN 37203 USA	4,112.00	0.00	4,112.00
21	Edge Electrical Marketing	1432 Erin Street Winnipeg AB R3E 2S8	907.63	0.00	907.63
22	Electra Sales	1810 East Turvey Road Regina SK S4N 2G7 USA	962.85	0.00	962.85

25-Jan-2011

Date



Monica Allen

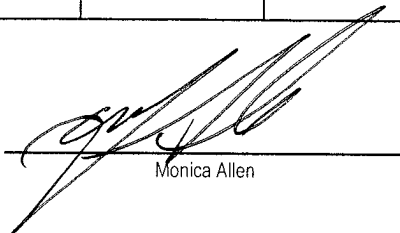
List "A"
 Unsecured Creditors

Illumivision Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
23	Electronic Connections Ltd.	4411- 97 Street Edmonton AB T6E 6W6	2,278.05	0.00	2,278.05
24	ELP Marketing Ltd.	1032 Muifield Drive Moncton NB E1G 3T9	517.65	0.00	517.65
25	Fedex	PO Box 4626, Toronto Stn A Toronto ON M5W 5B4	18,868.82	0.00	18,868.82
26	Fedex Freight	c/o T2322 PO Box 4232 Stn A Toronto ON M5W 5P4	3,131.17	0.00	3,131.17
27	Fedex Trade Networks Can Inc.	110, 9800 Cavendish Blvd St. Laurent QC H4M 2V9	76.77	0.00	76.77
28	Fedex Trade Networks US Inc.	15704 Collections Centre Drive Chicago IL 60693 USA	754.71	0.00	754.71
29	Ferrini & Konarski Associates	1008 South Plymouth Rochester NY 13027 USA	609.50	0.00	609.50
30	Glenn International	PO Box 3500 Carolina PR 00984 USA	1,477.00	0.00	1,477.00
31	Gormley-Farrington	1103, 339 Haymaker Road Monroeville PA 15146 USA	565.00	0.00	565.00
32	Illuminating Engineering Society of North America	17th Fir 120 Wall Street New York NY 10005 USA	1,000.00	0.00	1,000.00
33	Innovative Lighting Systems	A, 801W Boundary Perrysburg OH 43551 USA	1,494.00	0.00	1,494.00
34	Intertek Testing Services	1829 - 32nd Avenue Lachine QC H8T 3J1	2,520.00	0.00	2,520.00
35	Jack Duffy & Associates	100, 95 Executive Parkway Hudson OH 44236 USA	22,383.71	0.00	22,383.71
36	Jatec Electric Ltd.	7224 - 50 Street Edmonton AB T6B 2J8	0.00	7,700.80	7,700.80
37	Laface & McGovern	5330 Enterprise Blvd Bethel Park PA 18510-2 USA	4,553.40	0.00	4,553.40
38	Lighting Alliance	PO Box 613079 DRW Airport TX 78261-3079 USA	5,295.40	0.00	5,295.40
39	Lighting Associates	128, 8566 Katy Freeway Houston TX 77024 USA	10,592.25	0.00	10,592.25
40	Lighting Sciences Canada Ltd.	5, 160 Frosbisher Drive Waterloo ON N2V 2B1	1,751.40	0.00	1,751.40
41	Lighting Systems	1310 Blue Oak Boulevard Roseville CA 95678 USA	1,551.00	0.00	1,551.00
42	Lighting Systems	2322 - 6 Street Berkeley CA 94710 USA	2,585.17	0.00	2,585.17
43	Lighting Unlimited	1335 King Avenue Columbus OH 43212 USA	178.00	0.00	178.00
44	LSI Saco Technologies	7809 Trans Canada Hwy St. Laurent QC H4S 1L3	276,564.34	0.00	276,564.34

25-Jan-2011

Date



Monica Allen

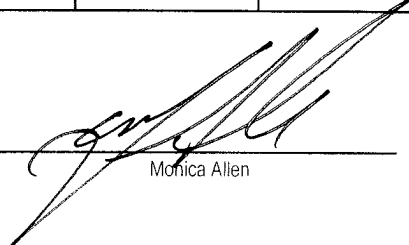
List "A"
 Unsecured Creditors

Illumivision Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
45	Lumenation Inc.	312 New Venture Drive Louisville KY 40214 USA	18,428.34	0.00	18,428.34
46	Macsii Agencies Ltd.	100, 1851 Brigantine Drive Coquitlam BC V3K 7B4	8,072.59	0.00	8,072.59
47	Mercer-Zimmerman Inc.	9123 Barton Street Overland Park KS 66214 USA	3,128.50	0.00	3,128.50
48	Metalboss Technologies Inc.	12948-170 Street Edmonton AB T5V 0B4	721.88	0.00	721.88
49	Michigan Lighting Systems	3225 Walker Avenue NW Grand Rapids MI 49544 USA	8,133.10	0.00	8,133.10
50	Morr-Sharp Associates, LLC	1800, 17 N State Chicago IL 60602 USA	21,504.82	0.00	21,504.82
51	Nicolaudie America Inc.	8, 8751 Commodity Circle Orlando FL 32819 USA	2,596.10	0.00	2,596.10
52	NRG Sales	1608 W. 1st Street Ankeny IA 50023 USA	665.80	0.00	665.80
53	NRG Sales LLC	1608 W. 1st Street Ankeny IA 50023 USA	1,411.50	0.00	1,411.50
54	O'Connor Sales Agency	200, 5797 Chesapeake Court San Diego CA 92123 USA	8,678.12	0.00	8,678.12
55	Osram Sylvania Ltd.	2001 Drew Road Mississauga ON L5S 1S4	2,129.40	0.00	2,129.40
56	Performance Lighting Products	PO Box 9219 Denver CO 80223 USA	561.00	0.00	561.00
57	Pharos Architectural	Shepherds Bldg Studio G20 Rockley Road Shepherds Bush London EN W14 0 England	20,183.80	0.00	20,183.80
58	Philips Lighting Canada	Lockbox B9290 PO Box 9100, Stn F Toronto ON M4Y 3A5	14,979.19	0.00	14,979.19
59	Power & Lighting Systems Inc.	3832 Shipping Avenue Miami FL 33146 USA	5,857.86	0.00	5,857.86
60	Quantum Lighting Group Inc.	4074 South 300 West Salt Lake City UT 84107 USA	850.00	0.00	850.00
61	Resource Lighting-Sunland Park	5309-A Rio Bravo Sunland Park NM 88063 USA	2,628.50	0.00	2,628.50
62	RSL Lighting	10754 Indianhead Ind. Blvd St. Louis MO 63132 USA	2,756.00	0.00	2,756.00
63	Shippers Supply Inc.	5219 - 47 Street Edmonton AB T6B 3N4	3,782.96	0.00	3,782.96
64	Simtecom Inc.	1232 De Lexington St-Lazar QC J7T 2L3	59,585.21	0.00	59,585.21
65	Source Lighting	J-1, 1000 Germatown Pike Plymouth Meeting PA 19462 USA	56.50	0.00	56.50

25-Jan-2011

Date



Monica Allen

-- FORM 78 -- Continued --

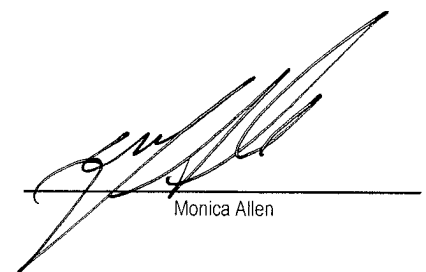
List "A"
 Unsecured Creditors

Illumivision Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
66	Spectrum Lighting & Controls Inc.	1375 W. Brierbrook Road Germantown TN 38138 USA	1,306.50	0.00	1,306.50
67	Spectrum Lighting Inc. (Austin)	104, 8868 Research Blvd. Austin TX 78758-6446 USA	9,575.14	0.00	9,575.14
68	Spectrun Lighting Inc.	C, 2102 Mannix San Antonio TX 78217-4415 USA	2,158.00	0.00	2,158.00
69	Spectrun Lighting Inc. (Wisconsin)	N8, W22520 Johnson Drive, Unit E Waukesha WI 53186 USA	621.00	0.00	621.00
70	Standard Electric Supply Co.	1955 Gover Parkway Mt. Pleasant MI 48858 USA	617.50	0.00	617.50
71	Stephen O. Stroller Inc.	22809-86 Avenue S Kent WA 98031 USA	2,706.30	0.00	2,706.30
72	Stroller's Architectural Specialty	22809-86 Avenue S Kent WA 98031 USA	3,631.00	0.00	3,631.00
73	Techlite Corporation	7718 Loma Court Fishers IN 46038 USA	1,076.25	0.00	1,076.25
74	TRC Electronics	135 Pasedena Avenue Lodi NJ 07644 USA	34,034.14	0.00	34,034.14
75	UPS Canada	P.O. Box 2127 CRO Halifax NS B3J 3B7	88.25	0.00	88.25
76	Vanguard Lighting	44 Sixth Road Woburn MA 01801 USA	2,314.25	0.00	2,314.25
77	Vanguard Lighting	333 Pleasant Valley Road South Windsor CT 06074 USA	10,197.75	0.00	10,197.75
78	Western Florida Lighting Inc.	2533 Permit Place New Port Richey FL 34655 USA	2,446.40	0.00	2,446.40
79	WS Sales Associates	16, 1010 Polytek Street Ottawa ON K8N 3V3	1,434.58	0.00	1,434.58
80	Yellow Cab	10135 - 31 Avenue Edmonton AB T6N 1C2	26.20	0.00	26.20
Total:			709,040.01	7,700.80	716,740.81

25-Jan-2011

Date



Monica Allen

District of Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

-- FORM 78 -- Continued --

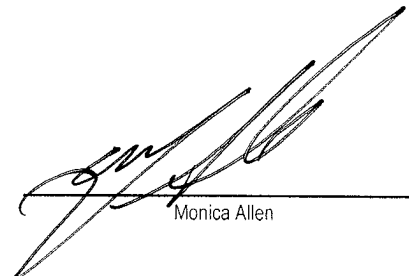
List "B"
Secured Creditors

Illumivision Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Jatec Electric Ltd.	7224 - 50 Street Edmonton AB T6B 2J8	175,333.00	Business Assets - Book Debts - Accounts Receivable (estimate) Other - Inventory		157,632.20 10,000.00		 7,700.80
Total:			175,333.00			167,632.20	0.00	7,700.80

25-Jan-2011

Date



Monica Allen

District of Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

-- FORM 78 -- Continued --

List "C"
Preferred Creditors for Wages, Rent, etc.

Illumivision Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

25-Jan-2011

Date



Monica Allen

District of Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

-- FORM 78 -- Continued --

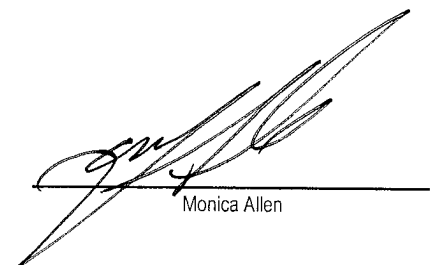
List "D"
Contingent or Other Liabilities

illumivision Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total: 0.00	0.00		

25-Jan-2011

Date



Monica Allen

District of Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

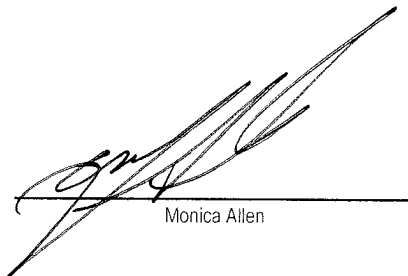
-- FORM 78 -- Continued --

List "E"
Debts Due to the Bankrupt
Illumivision Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

25-Jan-2011

Date



Monica Allen

District of Alberta
Division No. 01- Edmonton
Court No.
Estate No.

-- FORM 78 -- Continued --

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Illumivision Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

25-Jan-2011

Date



Monica Allen

District of Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

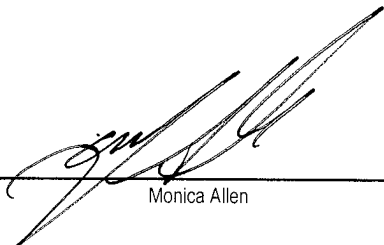
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List "G"
Real Property or Immovables Owned by Bankrupt
Illumivision Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

25-Jan-2011

Date



Monica Allen

District of Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

-- FORM 78 -- Concluded --

List "H"
 Property

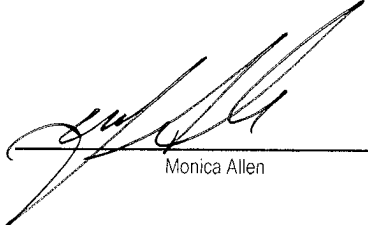
Illumivision Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Inventory Book Debts - Accounts Receivable (estimate)	0.00 157,632.20	10,000.00 157,632.20
			Total:	167,632.20

25-Jan-2011

Date



Monica Allen

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-1455689
Estate No. 24-1455689

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Illumivision Inc.
of the City of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Illumivision Inc. of the City of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint the trustee identified below or _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 26th day of January 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments and credits.)*

(Applicable only in the case of the bankruptcy of an individual.)

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

BDO Canada Limited - Trustee

9897-34 Avenue
Edmonton AB T6E 5X9
Phone: (780) 428-1671 Fax: (877) 454-0158

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.