

COURT NUMBER 0903 16142

I hereby certify this to be a true copy of the original.  
for Clerk of the Court

IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF EDMONTON

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*  
RSC 1985 C.B.-3 AS AMENDED;

AND IN THE MATTER OF BDO DUNWOODY LIMITED

AND IN THE MATTER OF BROWNING CROCKER INC.

BEFORE THE REGISTRAR  
L. Smart  
IN CHAMBERS, LAW COURTS BUILDING  
EDMONTON, ALBERTA

)  
) ON THURSDAY THE 15<sup>TH</sup> DAY  
) OF OCTOBER, 2009.  
)

COURT SUBSTITUTION ORDER

UPON THE APPLICATION of Browning Crocker Inc. and BDO Dunwoody Limited, for an Order transferring to BDO Dunwoody Limited, all appointments of Browning Crocker Inc. made pursuant to the *Bankruptcy and Insolvency Act* the ("BIA");

AND UPON HAVING made reference to the Affidavit of Lee C. Browning, filed;

AND UPON HAVING HEARD counsel for the Applicants.

IT IS HEREBY ORDERED AND DECLARED THAT:

1. All appointments of Browning Crocker Inc. as Trustee in Bankruptcy, Interim Receiver, Receiver or Receiver and Manager made pursuant to the BIA, whether in Alberta, Northwest Territories, or Nunavut, be and they are hereby amended so as to substitute BDO Dunwoody Limited in the place and stead of Browning Crocker Inc.

" L. Smart "  
REGISTRAR

ENTERED THIS 15 DAY OF  
OCTOBER, 2009

[Signature]  
CLERK OF THE COURT

No. 0903 16142

2009

---

IN THE COURT OF QUEEN'S BENCH  
OF ALBERTA  
JUDICIAL DISTRICT OF EDMONTON

---

IN THE MATTER OF THE  
*BANKRUPTCY AND INSOLVENCY ACT*  
RSC 1985 C.B.-3 AS AMENDED;

AND IN THE MATTER OF BDO  
DUNWOODY LIMITED

AND IN THE MATTER OF BROWNING  
CROCKER INC.

---

COURT SUBSTITUTION ORDER

---

McLennan Ross LLP  
Barristers & Solicitors  
#600, 12220 Stony Plain Road  
Edmonton, AB T5N 3Y4  
Lawyer: Charles P. Russell, Q.C.  
Telephone: (780) 482-9115  
Fax: (780) 482-9102  
File No.: 293370