

VOTING LETTER

THIS VOTING LETTER MUST BE COMPLETED AND SIGNED BY THE CREDITOR AND PROVIDED TO THE MONITOR, PRIOR TO THE CREDITORS' MEETING IF THE CREDITOR WISHES TO VOTE ON THE PLAN BY WAY OF A BALLOT.

The undersigned Creditor, as the holder of a Proven Claim, hereby votes on the Plan as follows:

1. (mark one only)

VOTE FOR approval of the Plan; or

VOTE AGAINST approval of the Plan.

DATED this _____, day of _____, 2011.

Name of Creditor (**Please Print**)

Value of the Claim (in CAD\$)

Signature of Creditor or attorney authorized in writing or, if the Creditor is a corporation, signature of a duly authorized signing officer of the corporation

Title of the authorized signing officer of the Creditor, if applicable

Mailing address and Telephone of Creditor:

If you do not anticipate attending the Creditors' Meeting in person AND WOULD LIKE TO VOTE BY BALLOT, please fill in and sign this form of voting letter and return it as instructed.