

SCHEDULE "A"
FORM OF MONITOR'S DISCHARGE CERTIFICATE

Court File No. CV-13-10009-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF THE JOHN FORSYTH SHIRT COMPANY LTD., FORSYTH HOLDINGS, INC.
and FORSYTH OF CANADA, INC.

APPLICATION UNDER THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

MONITOR'S DISCHARGE CERTIFICATE

RECITALS

- A. Pursuant to an Order of the Honourable Mr. Justice Wilton-Siegel of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated February 22, 2013, The John Forsyth Shirt Company Ltd., Forsyth Holdings, Inc. and Forsyth of Canada, Inc. (collectively, the "**Applicants**") were declared companies to which the *Companies' Creditors Arrangement Act* applied and BDO Canada Limited ("**BDO**") was appointed as the Court-appointed Monitor of the Applicants (in such capacity, the "**Monitor**").
- B. Pursuant to an Order of this Court dated May 13, 2014 (the "**Discharge Order**"), BDO was discharged as Monitor of the Applicants to be effective upon the filing by the Monitor of a certificate with this Court certifying that all matters to be attended to in connection with the CCAA Proceedings have been completed to the satisfaction of the Monitor, provided, however, that (i) notwithstanding its discharge, the Monitor shall

remain Monitor for the performance of such incidental duties as may be required to complete the administration of the CCAA Proceedings; and (ii) the Monitor will continue to have the benefit of the provisions of all Orders made in these proceedings, including all approvals, protections and stays of proceeding in favour of BDO, in its capacity as Monitor.

- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Discharge Order.

THE MONITOR CERTIFIES that all matters to be attended to in connection with the CCAA Proceedings have been completed to the satisfaction of the Monitor.

DATED at Toronto, Ontario, this 31 day of March, 2014.

BDO CANADA LIMITED, in its capacity as the Court-appointed Monitor of The John Forsyth Shirt Company Ltd., Forsyth Holdings, Inc. and Forsyth of Canada, Inc., and not in its personal capacity

By: _____

Name: Blair Davidson

Title: President

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Proceedings commenced at Toronto

DISCHARGE ORDER

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