

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF THE JOHN FORSYTH SHIRT COMPANY LTD., FORSYTH HOLDINGS, INC.  
AND FORSYTH OF CANADA, INC.**

**APPLICATION UNDER THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**MONITOR'S CERTIFICATE**

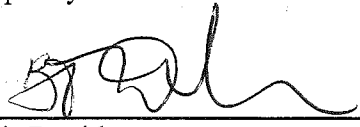
**RECITALS**

- A. Pursuant to the order of this Honourable Court dated February 22, 2013 (the "**CCAA Initial Order**"), The John Forsyth Shirt Company Ltd., Forsyth Holdings, Inc. and Forsyth of Canada, Inc. (the "**Applicants**") filed for and obtained protection from its creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended;
- B. Pursuant to the CCAA Initial Order, BDO Canada Limited was appointed the Monitor of the Applicants (the "**Monitor**") with the powers, duties and obligations set out in the CCAA Initial Order;
- C. The Applicants have filed a Consolidated Plan of Compromise and Arrangement under the CCAA dated May 17, 2013, as it may be restated, supplemented or amended from time to time (the "**Plan**"), which Plan has been approved by the Required Majority of Creditors and the Court;
- D. The Applicants have advised the Monitor that, to the best of their knowledge, the conditions precedent set out in Section 7.2 of the Plan have been satisfied or waived in accordance with the Plan; and
- E. Unless otherwise indicated herein, initially capitalized terms used herein have the meaning set out in the Plan.

**THE MONITOR HEREBY CERTIFIES** that the conditions precedent set out in Section 7.2 of the Plan have been satisfied or waived in accordance with the Plan on the 10<sup>th</sup> day of October, 2013 and that, accordingly, the Plan Implementation Date is the 11<sup>th</sup> day of October, 2013.

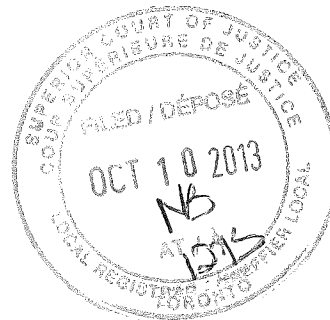
DATED at Toronto, Ontario, this 10<sup>th</sup> day of October, 2013.

**BDO CANADA LIMITED**, in its capacity as Court-appointed Monitor of The John Forsyth Shirt Company Ltd., Forsyth Holdings, Inc. and Forsyth of Canada, Inc., and not in its personal or corporate capacity

By: 

Name: Blair Davidson  
Title: President

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AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF THE JOHN FORSYTH SHIRT COMPANY LTD., et al.

Court File No. CV-13-10009-00CL

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Proceeding commenced at Toronto

**MONITOR'S CERTIFICATE**

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Forsyth Holdings, Inc. and Forsyth of Canada, Inc.*