

Sept 26-13 Court File No. CV-13-10009-00CL

I. Aversa for Applicants
L.J. Kach for Wells Fargo
J. Willis for Panamax (creditor)
S.E. Friedman for Pandox

Sept 26, 2013

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at Toronto

**MOTION RECORD
(returnable September 26, 2013)**

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Lawyers for The John Forsyth Shirt Company Ltd.,
Forsyth Holdings, Inc. and Forsyth of Canada, Inc.

The motion proceeded unopposed. I am
satisfied, having reviewed the need
and being satisfied that the requested
extension of the stay period to October 4,
2013 is reasonable and appropriate
in the circumstances. In making this
determination, I have been satisfied
that the Applicant has acted
in good faith and
with due diligence.

2013
MB

such that the request for the extension is
justified.

The senior leader has indicated that
the shut extension is needed
in order for the refinery to
be finalized

The Director advised that no adverse
comment has been received to the
4th Report and the Supplementary Report,
both of which are approved, together
with the activities described therein
The fees + disbursements of the Director
and its counsel appear to be
reasonable in the circumstances and
they are approved.

Both presented and approved signed
in the form presented.

(Signature)