

IN THE SUPREME COURT OF NOVA SCOTIA

IN THE MATTER OF: *The Companies Creditors Arrangement Act*, R.S.C. 1985,
c. C-36 as amended

-and-

IN THE MATTER OF: A Plan of Compromise or Arrangement of the Applicant,
Federal Gypsum Company

INTERLOCUTORY NOTICE (INTERPARTES APPLICATION)

TAKE NOTICE that an application will be made by BDO Dunwoody Goodman Rosen Inc. in its capacity as Monitor of Federal Gypsum Company (the "Applicant") to the Judge presiding in Chambers at the Law Courts in Halifax, Nova Scotia, on Thursday, the 20th day of December, 2007, at the hour of 9:30 o'clock in the forenoon, or so soon thereafter as an application can be made for an Order amending the Claims Bar Order of Justice A. David MacAdam dated November 26, 2007, and made in the within proceeding by

- (a) Extending the Claims Bar Date as provided in the Order in respect of Persons who had not delivered a Proof of Claim to the Monitor on or before 5:00 o'clock p.m. (Halifax Time) on December 12, 2007 (the "Late Filers") to 12:00 o'clock noon (Halifax Time) on Friday, December 21, 2007;
- (b) Extending the date by which the Monitor shall send a Notice of Revision or Disallowance in respect of Proofs of Claim delivered by Late Filers to December 28, 2007; and
- (c) Extending the date by which Late Filers shall deliver a Notice of Dispute to the Monitor and the Claims Officer to 12:00 o'clock noon (Halifax Time) on Friday, January 4, 2008.

AND TAKE NOTICE that on hearing the application will be read the Affidavit of Paul G. Goodman, FCA, FCIRP, FIIC, deposed to on December 17, 2007 and the Order that is filed with this Notice, and such other material as counsel may advise, a true copy of which will be filed.

ISSUED at Halifax, in the Halifax Regional Municipality, Province of Nova Scotia, this 17th day of December 2007.

Carl A. Holm, Q.C.
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PO Box 1054
Halifax, NS B3J 2X6

Solicitor for the Applicant

TO: The Prothonotary

AND TO: Maurice P. Chaisson
Thomas O. Boyne
Michael Pugsley
Robert Sampson
Michael Schweiger