



EVANS CONSOLES CORPORATION ANNOUNCEMENT May 10, 2004

I am very pleased to announce that through the approval of the Court of Queen's Bench of Alberta, Evans Consoles Corporation (ECC) has been granted the right to purchase the assets of Evans Consoles Inc. and all of the shares of the U.S. Company (Evans Consoles Incorporated)

Today the Receiver and Manager, BDO Dunwoody Ltd. will be transferring all management responsibilities over to ECC and they will no longer be involved in ongoing business activities. ECC will be continuing to deliver on all outstanding customer orders and anticipates no delivery delays or issues.

Evans Consoles Corporation will commence with an extremely strong balance sheet, a strong cash balance and will be offering employment to all of the former Evans Consoles Inc. employees at their same wages and benefits. During the past week and a half interim period there has been no impact on the delivery of materials from our suppliers and there has not been any impact whatsoever on our delivery commitments to our customers.

ECC looks forward to working closely with all of our past and valued customers and we will be working diligently in establishing new and lasting relationships with many more clients in the future. We apologize for any concerns which may have been raised during the interim period and we thank you for your cooperation and understanding.

Sincerely,

A handwritten signature in cursive script that reads 'Greg Smith'.

Greg Smith
CEO
Evans Consoles Corporation.