

Court No.: 32-1859233
Estate No.: 32-1859233

Court No.: 32-1859238
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Aug 29/14

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J. Whincup - for the companies

D. Warr - for proposal trustee
E. Mann - for proposal trustee

G. Watts - for union members

R. Dodakin - for Harbour Wkg. Corp.

Based on the materials filed & submissions of counsel & I am satisfied the sale & vesting order as well as the additional order re: DIP, admin fees and approval of trustee's final report among other things, as attached, be approved. Orders signed by me.

J. Whincup

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Returnable August 29, 2014)

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