



Court File No. CV-20-00650239-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF SECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*,
R.S.C.1985, C.B-3 AS AMENDED;**

**IN THE MATTER OF SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990 c. C-
43, AS AMENDED**

B E T W E E N:

THE BANK OF NOVA SCOTIA

Applicant

- and -

1854313 ONTARIO LIMITED

Respondent

RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

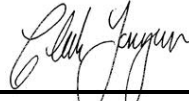
A. Pursuant to an Order of the Honourable Mr. Justice Cavanagh of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated October 29, 2020, BDO Canada Limited ("**BDO**") was appointed as the receiver (the "**Receiver**"), without security, of all of the assets, undertakings and properties of 1854313 Ontario Limited (the "**Debtor**").

B. Pursuant to an Order of the Court dated May 14, 2021 (the "**Discharge Order**"), BDO was discharged as Receiver to be effective upon the filing by the Receiver with the Court of a certificate confirming that the Receiver has completed the activities described in the Receiver's Second Report and the Confidential Supplementary Report dated April 30, 2021 (the "**Second Report**") and all matters to be attended to in connection with the Receivership have been provided for to the satisfaction of the Receiver.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Discharge Order.

THE RECEIVER CERTIFIES that the Receiver has completed all activities described in the Second Report and all matters to be attended to in connection with the Receivership have been provided for to the satisfaction of the Receiver.

**BDO Canada Limited, solely in its capacity
as court-appointed receiver and manager
of the assets, undertaking and property of
1854313 Ontario Limited, and not in its
personal or corporate capacity**

Per: 

Name: Clark Lonergan
Title: Senior Vice President

Dated this 14th day of September, 2021

THE BANK OF NOVA SCOTIA
Applicant

v.

1854313 ONTARIO LIMITED
Respondent

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**ONTARIO
SUPERIOR COURT OF JUSTICE
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PROCEEDING COMMENCED AT TORONTO

RECEIVER'S 8-67-5 F; 9-CERTIFICATE

HARRISON PENZA LLP
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Solicitors for the Receiver,
BDO Canada Limited