



No. S-209798
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF CREDITLOANS CANADA FINANCING INC. and
CREDITLOANS CANADA CAPITAL INC.

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE)
MADAM JUSTICE FITZPATRICK) TUESDAY, THE 24th DAY OF
NOVEMBER, 2020


ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia on the 24th day of November, 2020; AND ON HEARING Jared Enns, counsel for the Petitioners and those other counsel listed on Schedule "A" hereto; AND UPON READING the materials filed, including the Third and Fourth Affidavits of Nathan Slee affirmed October 9 and November 18, 2020, respectively; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 as amended (the "**CCAA**"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court and BY CONSENT;

THIS COURT ORDERS AND DECLARES THAT:

1. Lendesk Technologies ULC ("**Lendesk**") shall continue to provide services (the "**Services**") to the Petitioners until December 31, 2020 (the "**Termination Date**"), and continue to invoice the Petitioners for such Services, in the same manner and consistent with their current arrangements and agreements, as may be amended between them (the "**Arrangements**").
2. Lendesk is not a critical supplier of the Petitioners pursuant to section 11.4 of the CCAA, and the Petitioners shall not seek to compel Lendesk to provide the Services following the Termination Date.
3. BDO Canada Limited, in its capacity as the court-appointed monitor (the "**Monitor**") in these proceedings, shall continue to hold the deposit of \$30,000 (the "**Deposit**"), paid to the Monitor by the Petitioners pursuant to the order dated October 9, 2020, as security for payment of the Invoices.

4. The invoices (the "**Invoices**") issued by Lendesk following the pronouncement of this order shall be paid by the Petitioners in accordance with the Arrangements, including that Lendesk shall be entitled to charge the Petitioners a minimum monthly fee of \$13,000 in accordance with and pursuant to the Arrangements. For greater certainty, Lendesk shall not be required to grant credit to the Petitioners, and may require that the Deposit be increased if the fees for the Services will exceed the amount of the Deposit.
5. The signatures of counsel on this order may be effected electronically and in counterpart.

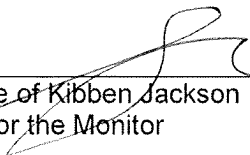
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of H. Lance Williams / Jared Enns
Lawyer for the Petitioners



Signature of Peter Reardon
Lawyer for Lendesk Technologies ULC



Signature of Kibben Jackson
Lawyer for the Monitor

BY THE COURT

Digitally signed by
Carion, Ondina

Digitally signed by
Fitzpatrick, J

REGISTRAR

SCHEDULE "A"

LIST OF COUNSEL

NAME OF COUNSEL	PARTY REPRESENTED
Kibben Jackson	The Monitor, BDO Canada Limited
Peter J. Reardon	Lendesk Technologies ULC