

No 209798
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF CREDITLOANS CANADA FINANCING INC. and
CREDITLOANS CANADA CAPITAL INC.

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE)
) 9 OCTOBER 2020
MADAM JUSTICE FITZPATRICK)

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 9th day of October, 2020; AND ON HEARING Vicki Tickle and Daniel Shouldice, counsel for the Petitioners and those other counsel listed on Schedule "A" hereto; AND UPON READING the materials filed, including the First Affidavit of Nathan Slee affirmed September 29, 2020 (the "**First Slee Affidavit**"), the Second Affidavit of Nathan Slee affirmed October 1, 2020 (the "**Second Slee Affidavit**"), the First Report of the Monitor dated October 1, 2020 and the Second Report of the Monitor dated October 7, 2020; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. The time for service of the Notice of Application for this Order be and is hereby abridged such that the Notice of Application is properly returnable today and service upon any interested party other than those parties on the Service List maintained by the Monitor in these proceedings is hereby dispensed with.

2. All capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Order of the Honourable Madam Justice Fitzpatrick made in these proceedings on October 2, 2020 (the "ARIO").

3. The Stay Period provided for in the ARIO, and all other such relief provided for in the ARIO, is hereby extended from October 9, 2020 to December 4, 2020. For greater certainty, further to paragraph 34 of the ARIO, Financing Inc. is hereby authorized and empowered to obtain and borrow under a credit facility from the Interim Lender in order to finance the continuation of the Business and preservation of the Property, provided that borrowings under such credit facility shall not exceed a total aggregate amount of \$2,500,000, unless permitted by further Order of this Court. Such credit facility shall be on the terms and subject to the conditions set forth in the DIP Commitment Letter between Financing Inc., as borrower, Creditloans Canada Capital Inc., as guarantor, and the Interim Lender dated as of October 1, 2020, attached as Exhibit "A" to the Second Slee Affidavit.

4. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioners is hereby dispensed with.

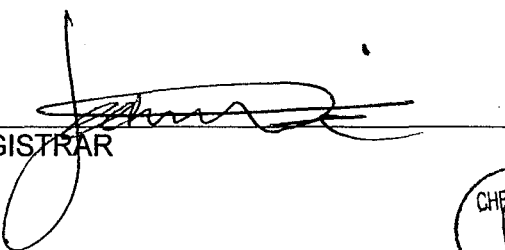
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Vicki Tickle
Lawyer for the Petitioners



BY THE COURT



REGISTRAR

Schedule "A"
COUNSEL LIST

Party	Counsel
The Monitor, BDO Canada Limited	Kibben Jackson
ACF Financial Limited Partnership	Karen Fellowes

No. 209798
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF CREDITLOANS CANADA FINANCING INC. and
CREDITLOANS CANADA CAPITAL INC.

PETITIONERS

ORDER MADE AFTER APPLICATION

mcmillan

McMillan LLP
1500 – 1055 West Georgia Street
Vancouver, BC V6E 4N7
Telephone: 604.689.9111

Attention: Vicki Tickle

File No. 275508