

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

BETWEEN:

THE HONOURABLE

) WEDNESDAY, THE 24th DAY

JUSTICE *CUAMING*

)
) OF APRIL, 2013

THIS IS TO CERTIFY THAT THIS DOCUMENT, EACH PAGE OF WHICH IS STAMPED WITH THE SEAL OF THE SUPERIOR COURT OF JUSTICE AT TORONTO, IS A TRUE COPY OF THE DOCUMENT ON FILE IN THIS OFFICE

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BANK CANADA BRANCH

DATED AT TORONTO THIS *24* DAY OF *April* 20 *13*
FAIT À TORONTO LE JOUR DE

Applicant

- and -

REGISTRAR

GREFFIER

COMBAT SPORTS INC. and COMBAT SPORTS, INC.

Respondents

ORDER

THIS MOTION, made by BDO Canada Limited, in its capacity at the Court Appointed Receiver (the "Receiver") of the undertaking, property and assets of Combat Sports Inc. and Combat Sports, Inc. (collectively, the "Debtors") for, *inter alia*, an Order approving the actions and proposed actions of the Receiver as set out in its First Report dated April 15, 2013 (the "First Report") and approving the fees and disbursements of the Receiver and its counsel as set out in the First Report, and other relief was heard this day at 330 University Avenue, Toronto, Ontario.

BDO ON READING the First Report, and on hearing the submissions of counsel for the Receiver, ~~[names of other parties appearing]~~, *BPS Diamond Sports Inc., BPS Diamond Sports Corp, and Richard Boxer* no one appearing for any other person on the service list, although properly served.

1. **THIS COURT ORDERS** that the Notice of Motion and Motion Record herein have been validly served and the Motion is properly returnable this day.

2. **THIS COURT ORDERS** that the First Report and actions and proposed actions of the Receiver as set out in the First Report be and are hereby approved.

3. **THIS COURT ORDERS** that the fees and disbursements of the Receiver and its counsel as set out in the First Report be and are hereby approved.

4. **THIS COURT ORDERS** that the Receiver's Statement of Receipts and Disbursements as at April 12, 2013 attached as Exhibit "I" to the First Report be and is hereby approved.

5. **THIS COURT ORDERS** that the Receiver is hereby authorized and directed to distribute to PNC Bank Canada Branch ("PNC"), from the proceeds of the assets of the Debtors in the Receiver's hands, sufficient funds to repay in full the secured indebtedness owing to PNC by the Debtors.

April 24, 2013 *Peter A. Cumming J.*

ENTERED AT / INSCRIT A TORONTO
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APR 24 2013

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DATED AT TORONTO THIS 24 DAY OF April 20 13
FAIT À TORONTO LE JOUR DE

REGISTRAR


GREFFIER

PNC BANK CANADA BRANCH
Applicant

-and- **COMBAT SPORTS INC. et al**
Respondents

Court File No. CV-13-10008-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT
TORONTO

ORDER

DICKINSON WRIGHT LLP

Barristers & Solicitors
Toronto-Dominion Centre
18th Floor, P.O. Box 124
222 Bay Street
Toronto, Ontario, M5K 1H1

MICHAEL WEINCZOK

LSUC Registration No. 33113D

Email: mweinczok@dickinsonwright.com

Tel: (416) 777-4026

LISA S. CORNE

LSUC Registration No. 27974M

Email: lcome@dickinsonwright.com

Tel: (416) 646-4608

Fax: (416) 865-1398

Lawyers for BDO Canada Limited in its
capacity as receiver of Combat Sports Inc.
and Combat Sports, Inc.