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COURT COURT OF QUEEN'S BENCH OF ALBERTA

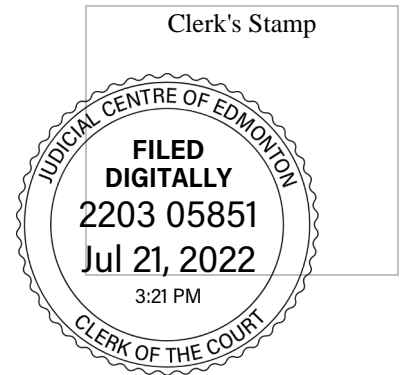
JUDICIAL CENTRE EDMONTON

PLAINTIFF BANK OF MONTREAL

DEFENDANTS TERRA NOVA VENTURES LTD.,
TERRA NOVA MECHANICAL LTD.,
JOHN MUNRO, and RACHAEL
MUNRO

DOCUMENT **PROCEDURAL ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
PARLEE McLAWS LLP
Barristers & Solicitors
1700 Enbridge Centre
10175 – 101 Street
Edmonton, AB T5J 0H3
Attention: Bryan P. Maruyama
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File Number: 63184.67/bpm



DATE ON WHICH ORDER WAS PRONOUNCED: FRIDAY, JULY 15, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: EDMONTON, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: D.R. MAH

UPON THE APPLICATION by BDO Canada Limited in its capacity as the Court-appointed receiver (the “**Receiver**”) of the undertakings, property and assets of Terra Nova Ventures Ltd. (“**Ventures**”) and Terra Nova Mechanical Ltd. (“**Mechanical**”) (collectively, the “**Debtors**”);

AND UPON HAVING READ the Application of the Receiver, the Fourth Report of the Receiver dated July 4, 2022, the Receivership Order dated May 19, 2022 (the “**Receivership Order**”), the Confidential Supplement to the Fourth Report dated July 4, 2022; **AND UPON HEARING** the submissions of Counsel for the Receiver, and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. A court hearing shall be scheduled for Friday, July 29, 2022, 10:00 a.m. to 12:30 p.m., before Justice M.J. Lema on the commercial list in the within action to hear the following:
 - (a) The adjourned application by the Receiver for approval of the public auction of certain vehicles and trailers of Ventures by Ritchie Brother Auctions;
 - (b) An application by the Receiver with respect to whether to proceed with a proposed sale of certain vehicles and trailers of Ventures to 1904466 Alberta Ltd.;
 - (c) An application by the Receiver with respect to (i) whether the “Receiver’s Charge” under the Receivership Order applies to equipment financiers / lessors of vehicles and trailers of Ventures, and (ii) whether those vehicles and trailers should be released to the equipment financiers / lessors; and
 - (d) An application by the Receiver for permission to assign Ventures into bankruptcy.
2. The Receiver shall submit for filing its Application, further Report, and Bench Brief to by or on Monday, July 25, 2022. The Receiver shall serve to the service list by email (or send out by same day or next day courier to those parties without an email address for service) on Monday, July 25, 2022. The equipment financiers / lessors shall submit for filing their responding Affidavit and Bench Brief by or on Wednesday, July 27, 2022. The equipment financiers / lessors shall serve to the service list by email (or send out by same day or next day courier to those parties without an email address for service) on Wednesday, July 27, 2022.
3. Service of this Order shall be deemed good and sufficient by serving the same on: (i) the persons listed on the service list created in these proceedings; (ii) any other person served with notice of the application for this Order; (iii) any other parties attending or represented at the application for this Order; and service on any other person is hereby dispensed with.

4. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



**JUSTICE IN CHAMBERS OF THE
COURT OF QUEEN'S BENCH OF ALBERTA**