

SCHEDULE C
PROOF OF CLAIM, PURSUANT TO THE PRIORITY CLAIMS PROCEDURE ORDER
MADE SEPTEMBER 18, 2026.

A. PARTICULARS OF RESPONDENT

1. Name of Respondent(s):

B. PARTICULARS OF PRIORITY CREDITOR

2. Legal Name of Priority Creditor:

3. Full Mailing Address of the Priority Creditor (the original Priority Creditor and not the Assignee):

4. Telephone Number:

5. Email address:

6. Attention (Contact Person):

7. Has the Priority Claim been sold or assigned by the Priority Creditor to another party [check (✓) one]?

Yes: ☐ No: ☐

C. PARTICULARS OF ASSIGNEE(S) (IF ANSWER TO QUESTION 7 IS YES):

8. Full Legal Name of Assignee(s):

(If Priority Claim has been assigned, insert full legal name of assignee(s) of Priority Claim (if all or a portion of the Priority Claim has been sold). If there is more than one assignee, please attach a separate sheet with the required information)

9. Full Mailing Address of Assignee(s):

10. Telephone Number of Assignee: _____
11. Email address: _____
12. Attention (Contact Person): _____

D. PROOF OF CLAIM:

I, _____
[name of Priority Creditor or representative of the Priority Creditor],
of _____ do hereby certify that:
[City and Province]

(a) I [check (✓) one]

☐ am the Priority Creditor of the Respondent(s) named above; OR

☐ am _____ (state position or title) of the Priority Creditor;

(b) I have knowledge of all the circumstances connected with the Priority Claim referred to below;

(c) the Priority Creditor has a Priority Claim as follows:

(i) TOTAL PRIORITY CLAIM: CDN\$ _____

(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada daily exchange rate as at August 24, 2026)

Note: This should only include Priority Claims. Unsecured Claims, Post-Filing Claims and Claims for deposits paid pursuant to APSs will not be considered or addressed in this Priority Claims Procedure and should not be included here.

E. NATURE OF PRIORITY CLAIM:

(Please attach an additional sheet if more space is needed to set out details to support priority claim. See Section F below.)

F. EVIDENCE OF SECURITY AND PRIORITY

In order to file your Proof of Claim, evidence of the basis for making a Priority Claim is required. Attach all documents establishing the validity, enforceability, amount and priority of the asserted Priority Claim, including the legal basis on which it is alleged to rank ahead of the rights, claims, security or charges of the secured lenders

G. PARTICULARS OF CLAIM:

Other than as already set out herein the particulars of the undersigned's total Priority Claim are attached.

(Provide all particulars of the Priority Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Priority Claim, the amount and copies of invoices, particulars of all credits, discounts, etc. claimed, description of the security granted by the Respondent(s) to the Priority Creditor and estimated value of such security.)

This Proof of Claim must be received by the Monitor by no later than 5:00 p.m. (Toronto time) on October 26, 2026 ("Claims Bar Date") by prepaid ordinary mail, courier, personal delivery or electronic or digital transmission at the following address:

BDO Canada Limited,
in its capacity as court-appointed Monitor
of 2055226 Ontario Inc. Alliance (Sutton) Inc., Berkstar Development Inc., Rose
Sutton Limited Partnership and Rose Operating I GP Inc.
500-20 Wellington Street East
Toronto, Ontario, M5E 1C5

Attention: BDO Canada Limited – Hedge Road Claims
Email: hedgeroad@bdo.ca

H. FILING OF CLAIM:

Failure to file your Proof of Claim as directed by the Claims Bar Date will result in your Priority Claim being barred and in you being prevented from asserting or enforcing such Priority Claim against any of the Respondents or the Property.

Dated at _____ this _____ day of _____, 2026.

Signature of Priority Creditor