- Proposal Consent -

In the matter of the proposal of Mindfull Capital Inc. of the City of Ottawa, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Mindfull Capital Inc..

Dated at the City of Toronto in the Province of Ontario, this 16th day of June 2020.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

Per:

Josie Parisi - Licensed Insolvency Trustee

20 Wellington St E, Suite 500

Toronto ON M5E 1C5

Phone: (416) 865-0210 Fax: (416) 865-0904