

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
OEM Automotive Holdings Inc.  
of the City of Cornwall, in the Province of Ontario

Take notice that:

1. I, OEM Automotive Holdings Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. BDO Canada Limited / BDO Canada Limitée of 20 Wellington St E, Suite 500, Toronto, ON, M5E 1C5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 22nd day of December 2023.

  
\_\_\_\_\_  
OEM Automotive Holdings Inc.  
Insolvent Person

To be completed by Official Receiver:

\_\_\_\_\_  
Filing Date

\_\_\_\_\_  
Official Receiver

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
11678833 Canada Inc.	704 Pitt Street Cornwall ON K6J 3R9		882,000.00
Bank of Montreal Kyle Plunkett	Suite 1800, 1800 Bay Street Toronto ON M5J 2T9		914,730.81
Christina Grant	16108 East Island Causeway Long Sault ON K0C 1P0		882,000.00
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		250.00
Glenn Joseph Macdonell	17 COLBROOK CRT Cornwall ON K6H 6E2		1,000,000.00
Ministry of Finance - ON PST, EHT & Other Taxes Mrs. Asta Alberry	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5		250.00
Workplace Safety and Insurance Board Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1		250.00
<b>Total</b>			<b>3,679,480.81</b>

  
\_\_\_\_\_  
OEM Automotive Holdings Inc.  
Insolvent Person