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BDO Canada Limited
Licensed Insolvency Trustees
1100 - 1055 West Georgia Street
Vancouver BC V6E 3P3 Canada

VIA REGULAR MAIL

TO THE CREDITORS IN THE
SUBJECT MATTER BANKRUPTCY AND RECEIVERSHIP

September 22, 2023

**Re: In the Matter of the Bankruptcy and Receivership of Beyond the Grape On Premise
Winemaking Ltd. (dba Fraser Mills Fermentation)**

Please be advised that Beyond the Grape On Premise Winemaking Ltd. (the “Company”) was petitioned into bankruptcy on September 18, 2023 pursuant to an Order of the Supreme Court of British Columbia. BDO Canada Limited as the bankruptcy Trustee (the “Trustee”). In addition, BDO Canada Limited was appointed as Receiver of the assets, undertakings and property of the Company pursuant to a separate Order of the Supreme Court of British Columbia on the same date.

Please see the following enclosed documents for your records:

1. Notice of the First Meeting of Creditors;
2. Certificate of Appointment;
3. Statement of Affairs;
4. Listing of Creditors;
5. Checklist for Completing a Proof of Claim; and
6. A blank Proof of Claim / Proxy Form.

In addition, we enclose the Form 87 for the receivership of the Company.

The First Meeting of Creditors in the Company bankruptcy will be held on **October 5, 2023 at 10:00AM PDT**. The meeting will be hosted virtually on Microsoft Teams. Anyone who attempts to join the First Meeting of Creditors after 10:00AM PDT on October 5, 2023 will be removed from the meeting.

Only creditors who submit a completed Proof of Claim form with the required supporting documentation with the Trustee’s office will be allowed attendance and provided with the access link for the First Meeting of Creditors upon request.

Please submit a completed Proof of Claim via email to Troy Chesley at tchesley@bdo.ca and request for access.

Yours very truly,

BDO CANADA LIMITED

In its Capacity as Trustee in the bankruptcy of
Beyond the Grape On Premise Winemaking Ltd.
And Not in its Personal or Corporate Capacity

Per:

Chris Bowra
Licensed Insolvency Trustee

District of: British Columbia
Division No. 03 - Vancouver
Court No. VLC-S-B-230317
Estate No. 11-2988898

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Beyond The Grape On Premise Winemaking Ltd.
of the City of Port Moody, in the Province of British Columbia

Take notice that:

1. Beyond The Grape On Premise Winemaking Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Beyond The Grape On Premise Winemaking Ltd.) on the 18th day of September 2023 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 5th day of October 2023 at 10:00 AM at via telephone conference.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 22nd day of September 2023.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency
Trustee



1100-1055 West Georgia St
Vancouver BC V6E 3P3
Phone: (604) 688-5421 Fax: (604) 688-5132



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

District of BRITISH COLUMBIA
Division No. 03 - Vancouver
Court No. 11-2988898
Estate No. 11-2988898

Industrie Canada

Bureau du surintendant
des faillites Canada

In the Matter of the Bankruptcy of:
Beyond The Grape On Premise Winemaking Ltd.

Debtor

BDO CANADA LIMITED / BDO CANADA LIMITÉE

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: September 18, 2023, 10:26

Meeting of Creditors:

Chair:

Designated Person: Ian Mackerricher

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: September 21, 2023

E-File / Dépôt électronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, BRITISH COLUMBIA, V6B 6E1, 877/376-9902

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. VLC-S-B-230317
 Estate No. 11-2988898

Original

Amended

Form 78

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Beyond The Grape On Premise Winemaking Ltd.
 of the City of Port Moody, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of September 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES		ASSETS	
(as stated and estimated by the officer)		(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	4,134,108.82	1. Inventory	1,000.00
Balance of secured claims as per list "B"	30,008.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	4,164,116.82	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	201,000.00	Good	0.00
3. Preferred creditors as per list "C"	52,001.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
Total liabilities	4,417,117.82	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	201,000.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	202,000.00
		Deficiency	4,215,117.82

I, Ian Mackerricher, of the City of Port Moody in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 18th day of September 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Vancouver in the Province of British Columbia, on this 18th day of September 2023.

 Ian Mackerricher

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. VLC-S-B-230317
 Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Beyond The Grape On Premise Winemaking Ltd.
 of the City of Port Moody, in the Province of British Columbia

List "A"

Unsecured Creditors

Beyond The Grape On Premise Winemaking Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ADP Canada Co. - Credit Department Attn: Luby Misetic	3250 Bloor St. W. 16th Floor East Tower Etobicoke ON M8X 2X9	11,103.64	0.00	11,103.64
2	Almost Famous Entertainment	#114-5641 201 Street Langley BC V3A 8A4	588.00	0.00	588.00
3	Atticus Financial Group	103-1312 Ketch Court Coquitlam BC V3K 6W1	1,246.64	0.00	1,246.64
4	Barr Down Mechanical	PO Box 10012 Otter Co-Op Langley BC V4W 1Y0	20,000.00	0.00	20,000.00
5	BC Hydro & Power Authority Attn: Credit Admin	333 Dunsmuir St, 7th floor Vancouver BC V6B 5R3	1,682.16	0.00	1,682.16
6	Bell Mobility c/o FCT Default Solutions	PO Box 2514, Stn B London ON N6A 4G9	1,948.40	0.00	1,948.40
7	Blue Chip Leasing Corporation Attn: Juanita	5 - 41 Scarsdale Rd Toronto ON M3B 2R2	0.00	1.00	1.00
8	Braid St. Sign Shop	60 Braid St Suite C New Westminster BC V3L 3P3	1,000.00	0.00	1,000.00
9	BTM Lawyers	530 - 130 Brew Street Port Moody BC V3H 0E3	2,215.86	0.00	2,215.86
10	Business Development Bank of Canada - Vancouver Attn: Adriane Grabarevic	1500 - 1133 Melville St Vancouver BC V6E 4E5	579,375.00	30,000.00	609,375.00
11	Cintas Canada Ltd. Loc 886 D-K	5293 272nd Street Langley BC V4W 1P1	1,600.00	0.00	1,600.00
12	Cioffi's Meat Market & Deli	3153 Thunderbird Crescent, Unit 2 Burnaby BC V5A 3G1	80,379.65	0.00	80,379.65
13	CRA - Tax - Pacific	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	20,000.00	0.00	20,000.00
14	CRA - Tax - Pacific 872331756 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	40,000.00	0.00	40,000.00
15	CWB National Leasing Inc./ (formerly National Leasing Group Inc) Attn: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	0.00	1.00	1.00
16	De Lage Landen Financial Services Canada Inc.	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	691.00	1.00	692.00
17	Due to Shareholders (IM)	c/o BDO Canada Limited 1100 - 1055 West Georgia Street Vancouver BC V6E 3P3	325,000.00	0.00	325,000.00

Date

Ian Mackerricher

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. VLC-S-B-230317
 Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Beyond The Grape On Premise Winemaking Ltd.
 of the City of Port Moody, in the Province of British Columbia

List "A"

Unsecured Creditors

Beyond The Grape On Premise Winemaking Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
18	Due to Shareholders (Others)	c/o BDO Canada Limited 1100 - 1055 West Georgia Street Vancouver BC V6E 3P3	1,000,000.00	0.00	1,000,000.00
19	Due to Shareholders (Wages)	c/o BDO Canada Limited 1100 - 1055 West Georgia Street Vancouver BC V6E 3P3	300,000.00	0.00	300,000.00
20	Elavon	7300 Chapman Hwy Knoxville TN 37920 USA	500.00	0.00	500.00
21	Elle 3 Imports Ltd.	407 - 1425 6 Avenue W Vancouver BC V6H 4G5	0.00	1.00	1.00
22	Foundation Controls	5901 Wilkins Drive Chilliwack BC V2R 3E5	3,661.04	0.00	3,661.04
23	IHM Mechanical	4340 Dawson Street Burnaby BC V5C 4B6	1,319.00	0.00	1,319.00
24	Integral Pest Services	200-5050 Kingsway Burnaby BC V5H 4H2	803.28	0.00	803.28
25	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto)	PO Box 30597 RPO Madison Burnaby BC V5C 6J5	327.14	1.00	328.14
26	Messer	10097 201 STREET Langley BC V1M 3G4	1,241.04	0.00	1,241.04
27	Ministry of Finance - PST - British Columbia	Station Provincial Government PO Box 9445 Victoria BC V8W 9V5	250,000.00	0.00	250,000.00
28	Ministry of Finance - PST - British Columbia	Station Provincial Government PO Box 9445 Victoria BC V8W 9V5	10,000.00	0.00	10,000.00
29	Moneris Solutions Attn: Natalie Deineka	West Tower 16th Floor 3300 Bloor Street W Etobicoke ON M8X 2X2	9,608.42	0.00	9,608.42
30	North Kegs Corp	216 - 2222 Sheridan Way Mississauga ON L5J 2M4	1,475.72	1.00	1,476.72
31	Note Payables GM	c/o BDO Canada Limited 1100 - 1055 West Georgia Street Vancouver BC V6E 3P3	125,000.00	0.00	125,000.00
32	Note Payables MR	c/o BDO Canada Limited 1100 - 1055 West Georgia Street Vancouver BC V6E 3P3	50,000.00	0.00	50,000.00

_____ Date

_____ Ian Mackerricher

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. VLC-S-B-230317
 Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Beyond The Grape On Premise Winemaking Ltd.
 of the City of Port Moody, in the Province of British Columbia

List "A"

Unsecured Creditors

Beyond The Grape On Premise Winemaking Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
33	Note Payables TB	c/o BDO Canada Limited 1100 - 1055 West Georgia Street Vancouver BC V6E 3P3	100,000.00	0.00	100,000.00
34	NSD Disposal Ltd.	18925 94th Avenue Coquitlam BC V3K 6C2	529.20	0.00	529.20
35	Okanagan Beverage Co.	10030 Ricardo Road Coldstream BC V1B 3C1	6,852.45	0.00	6,852.45
36	Pioneer Club Memberships	c/o BDO Canada Limited 1100 - 1055 West Georgia Street Vancouver BC V6E 3P3	16,516.49	0.00	16,516.49
37	Pivot Craft Solutions	35132 Weaver Cres Mission BC V2V 6S4	2,268.00	0.00	2,268.00
38	RBC Royal Bank	c/o BDO Canada LLP 25 Main Street West, Suite 805 Hamilton ON L8P 1H1	382,000.00	0.00	382,000.00
39	RRNA	#112-7738 Edmonds Street Burnaby BC V3N 1B8	9,450.00	0.00	9,450.00
40	Shaw Direct Communications Inc. Attn: Payment Solutions	200-3671 Uptown Blvd Victoria BC V8Z 0B9	599.25	0.00	599.25
41	SKA FAB	545 Turner Drive, Suite A Durango CO 81303 USA	5,272.68	0.00	5,272.68
42	Source Flooring	c/o DBM Law. Att: Richard Rainey 211-1015 Austin Avenue Coquitlam BC V3K 3N9	2,000.00	0.00	2,000.00
43	Southway Farms	2623 216th Street Langley BC V2Z 1P4	901.75	0.00	901.75
44	Value Credit Corporation	51 Scarsdale Road Unit 5 Toronto ON M3B 2R2	0.00	1.00	1.00
45	Warrington PCI Management Attn: Oilan Wong	300 - 1030 West Georgia Street Vancouver BC V6E 2Y3	29,500.00	0.00	29,500.00
46	Western Gasco Cylinders	18925 94th Avenue Surrey BC V4N 4X5	935.64	0.00	935.64
47	Western Pacific General Contracting Inc.	c/o Garton & Harris, Attn: Stuart Ross 1542 Prairie Avenue Port Coquitlam BC V3B 1T4	736,000.00	0.00	736,000.00
48	Xpedite Leasing Inc.	215, 625 Parsons Rd SW Edmonton AB T6X 0N9	0.00	1.00	1.00

Date

Ian Mackerricher

District of: British Columbia
Division No. 03 - Vancouver
Court No. VLC-S-B-230317
Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Beyond The Grape On Premise Winemaking Ltd.
of the City of Port Moody, in the Province of British Columbia

List "A"

Unsecured Creditors

Beyond The Grape On Premise Winemaking Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	ZEP Sales & Service Canada	660 ave Lépine Dorval QC H9P 1G2	517.37	0.00	517.37
Total:			4,134,108.82	30,008.00	4,164,116.82

Date

Ian Mackerricher

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. VLC-S-B-230317
 Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Beyond The Grape On Premise Winemaking Ltd.
 of the City of Port Moody, in the Province of British Columbia
 List "B"
 Secured Creditors

Beyond The Grape On Premise Winemaking Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of	Estimated surplus from security	Balance of claim
1	Blue Chip Leasing Corporation Attn: Juanita	5 - 41 Scarsdale Rd Toronto ON M3B 2R2	1.00	Business Assets - Machinery - Machinery, equipment and plant		0.00		1.00
2	Business Development Bank of Canada - Vancouver Attn: Adriane Grabarevic	1500 - 1133 Melville St Vancouver BC V6E 4E5	173,000.00	Business Assets - Machinery - Machinery, equipment and plant		143,000.00		30,000.00
3	CRA - Tax - Pacific 872331756 RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	30,000.00	Business Assets - Machinery - Machinery, equipment and plant		30,000.00		
4	CWB National Leasing Inc./ (formerly National Leasing Group Inc) Attn: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	Business Assets - Machinery - Machinery, equipment and plant		0.00		1.00
5	De Lage Landen Financial Services Canada Inc.	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	1.00	Business Assets - Machinery - Machinery, equipment and plant		0.00		1.00
6	Elle 3 Imports Ltd.	407 - 1425 6 Avenue W Vancouver BC V6H 4G5	1.00	Business Assets - Machinery - Machinery, equipment and plant		0.00		1.00
7	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto)	PO Box 30597 RPO Madison Burnaby BC V5C 6J5	1.00	Business Assets - Machinery - Machinery, equipment and plant		0.00		1.00
8	North Kegs Corp	216 - 2222 Sheridan Way Mississauga ON L5J 2M4	1.00	Business Assets - Machinery - Machinery, equipment and plant		0.00		1.00
9	RBC Royal Bank	c/o BDO Canada LLP 25 Main Street West, Suite 805 Hamilton ON L8P 1H1	28,000.00	Business Assets - Machinery - Machinery, equipment and plant Business Assets - Stock In Trade - Inventory		28,000.00 0.00	 1,000.00	

Date

Ian Mackerricher

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. VLC-S-B-230317
 Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Beyond The Grape On Premise Winemaking Ltd.
 of the City of Port Moody, in the Province of British Columbia
 List "B"
 Secured Creditors

Beyond The Grape On Premise Winemaking Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of	Estimated surplus from security	Balance of claim
10	Value Credit Corporation	51 Scarsdale Road Unit 5 Toronto ON M3B 2R2	1.00	Business Assets - Machinery - Machinery, equipment and plant		0.00		1.00
11	Xpedite Leasing Inc.	215, 625 Parsons Rd SW Edmonton AB T6X 0N9	1.00	Business Assets - Machinery - Machinery, equipment and plant		0.00		1.00
Total:			231,008.00			201,000.00	1,000.00	30,008.00

Date

Ian Mackerricher

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. VLC-S-B-230317
 Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Beyond The Grape On Premise Winemaking Ltd.
 of the City of Port Moody, in the Province of British Columbia
 List "C"
 Preferred Creditors for Wages, Rent, etc.

Beyond The Grape On Premise Winemaking Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Elle 3 Imports Ltd.	407 - 1425 6 Avenue W Vancouver BC V6H 4G5		-	52,000.00	0.00	52,000.00
2	Employees	c/o BDO Canada Limited 1100 - 1055 West Georgia Street Vancouver BC V6E 3P3		-	1.00	0.00	1.00
Total:					52,001.00	0.00	52,001.00

Date

Ian Mackerricher

District of: British Columbia
Division No. 03 - Vancouver
Court No. VLC-S-B-230317
Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Beyond The Grape On Premise Winemaking Ltd.
of the City of Port Moody, in the Province of British Columbia
List "D"
Contingent or Other Liabilities

Beyond The Grape On Premise Winemaking Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or	Amount expected to rank for	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

Date

Ian Mackerricher

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. VLC-S-B-230317
 Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Beyond The Grape On Premise Winemaking Ltd.
 of the City of Port Moody, in the Province of British Columbia
 List "E"
 Debts Due to the Bankrupt
 Beyond The Grape On Premise Winemaking Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00			0.00	
Total:				0.00				
				0.00				

_____ Date

_____ Ian Mackerricher

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. VLC-S-B-230317
 Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Beyond The Grape On Premise Winemaking Ltd.
 of the City of Port Moody, in the Province of British Columbia
 List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel

Beyond The Grape On Premise Winemaking Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgages and	Address	Occupation	Amount of bill or note,	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or
Total:				0.00		0.00	

_____ Date

_____ Ian Mackerricher

District of: British Columbia
Division No. 03 - Vancouver
Court No. VLC-S-B-230317
Estate No. 11-2988898

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Beyond The Grape On Premise Winemaking Ltd.
of the City of Port Moody, in the Province of British Columbia

List "G"

Real Property or Immovables Owned by Bankrupt
Beyond The Grape On Premise Winemaking Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address,	Equity or surplus
Total:			0.00		0.00

Date

Ian Mackerricher

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. VLC-S-B-230317
 Estate No. 11-2988898

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Beyond The Grape On Premise Winemaking Ltd.
 of the City of Port Moody, in the Province of British Columbia
 List "H"
 Property
 Beyond The Grape On Premise Winemaking Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	1,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Machinery, equipment and plant	0.00	173,000.00
		Machinery, equipment and plant	0.00	28,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	202,000.00

Date

Ian Mackerricher

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out “are” or “are not” as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual’s bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.

District of: British Columbia
Division No. 03 - Vancouver
Court No. VLC-S-B-230317
Estate No. 11-2988898

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66 14(h) of the Act)

In the Matter of the Bankruptcy of
Beyond The Grape On Premise Winemaking Ltd.
of the City of Port Moody, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Beyond The Grape On Premise Winemaking Ltd. of the City of Port Moody in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of September 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

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FORM 31 --- Concluded

In the Matter of the Bankruptcy of
Beyond The Grape On Premise Winemaking Ltd.
of the City of Port Moody, in the Province of British Columbia

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of assets, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
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Estate No. 11-2988898

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Beyond The Grape On Premise Winemaking Ltd.
of the City of Port Moody, in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to
be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____

Witness

Individual Creditor

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

1100-1055 West Georgia St
Vancouver BC V6E 3P3
Fax: (604) 688-5132