

Samoszewski, Mark

From: Samoszewski, Mark
Sent: Friday, June 12, 2009 3:37 PM
To: Cerrato, Gary
Subject: Copley Apparel Group Acquisition Opportunity

Attachments: Copley Ad for Sale.PDF

To: Prospective Purchasers/Investors:

Copley Apparel Group Limited ("Copley") is a well known supplier of fine menswear to high-end stores such as Harry Rosen, Holt Renfrew and other independent retailers across North America.

On June 10, 2009 Copley filed for protection under the *Companies' Creditor Arrangement Act* ("CCAA") and BDO Dunwoody Limited was appointed as Monitor under the CCAA proceedings. Copley, with the assistance of and in consultation with its Court appointed Monitor, BDO Dunwoody Limited, is inviting offers for the purchase of the going concern business and/or assets of Copley.

Please find attached a copy of the advertisement for this sales opportunity.

If you are interested in this unique business opportunity and require further information, please visit our website at www.bdo.ca/copley and click on the sidebar tab labeled "Sales Process". If you register on the website, you will receive an email with a Confidentiality Agreement which you can execute and send back to the Monitor for access to the restricted "Data Room" containing further financial information which may be used for due diligence purposes.

If have any questions, please feel free to give me a call.

Regards,



Copley Ad for
Sale.PDF (48 KB...

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The information contained in this communication is confidential and intended only for the use of those to whom it is addressed. If you have received this communication in error, please notify me by telephone (collect if necessary) and delete or destroy any copies of it. Thank you.



**REQUEST FOR OFFERS TO PURCHASE
A LEADING CANADIAN MENSWEAR MANUFACTURER**

Pursuant to an Order of the Ontario Superior Court of Justice dated June 10, 2009 made in the restructuring proceedings of Coppely Apparel Group Limited ("Coppely") under the *Companies' Creditors Arrangement Act*, Coppely with the assistance of and in consultation with its Court appointed Monitor, BDO Dunwoody Limited, is offering for sale the business and assets of Coppely, either en bloc or on a piecemeal/by parcel basis.

Coppely's head office is located in Hamilton, Ontario, Canada with manufacturing facilities in Hamilton and Concord, Ontario. Coppely is a manufacturer and distributor of fine menswear throughout Canada and the United States. This request for offers presents a unique acquisition opportunity for purchasers looking to acquire a respected brand name with an established reputation and/or expand their current customer base in the menswear apparel industry.

The sale process is being conducted pursuant to a court approved Bid Procedure, a copy of which is available on the website of the Monitor at www.bdo.ca/coppely. Interested parties may obtain confidential information with respect to the business and assets available for sale by registering at www.bdo.ca/coppely and executing a confidentiality agreement. The highest or any offer may not necessarily be accepted and Coppely may terminate the sale process at any time. **All offers must be received by no later than Sunday June 21, 2009 by 5:00PM EST.**

To obtain further information regarding this sale process, please contact Gary Cerrato at 416-369-6058 or by email at gcerrato@bdo.ca.



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