

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE *MR.*)

FRIDAY, THE 31ST DAY

JUSTICE *HAINEY*)

OF MARCH, 2017



IN THE MATTER OF THE PROPOSAL OF
PV LABS INC., OF THE CITY OF BURLINGTON,
IN THE REGIONAL MUNICIPALITY OF HALTON,
IN THE PROVINCE OF ONTARIO

ORDER

THIS MOTION, made by PV LABS INC. (“**PV Labs**”) for an order, *inter alia*, sealing the Confidential Appendices to the Second Report of BDO Canada Limited (“**BDO**”), in its capacity as trustee in the proposal of PV Labs under the *Bankruptcy and Insolvency Act* (Canada), R.S.C. 1985, c. B-3, as amended (in such capacity, the “**Proposal Trustee**”), dated March 23, 2017 (the “**Second Report**”), approving the activities of the Proposal Trustee as described in its Report dated January 27, 2017 (the “**First Report**”) and in the Second Report, and approving the professional fees of the Proposal Trustee and its counsel, Pallett Valo LLP, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Second Report and the appendices thereto, and on hearing the submissions of counsel for PV Labs and the Proposal Trustee, no one appearing for any other

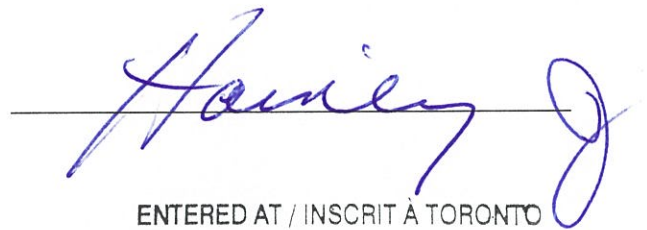
person on the service list, although properly served as appears from the Affidavit of Amy Casella sworn March 23, 2017 and the Affidavit of Nadia Gatta sworn March 24, 2017, filed:

1. THIS COURT ORDERS that the Confidential Appendices to the Second Report shall be sealed pending completion of the transaction under the Sale Agreement (as defined in the Second Report).

2. THIS COURT ORDERS that the activities of the Proposal Trustee as described in the First Report and in the Second Report and the fee accrual as set out in the Second Report, are hereby approved.

3. THIS COURT ORDERS that the fees and disbursements of the Proposal Trustee as described in the Affidavit of Peter Naumis sworn March 23, 2017 are hereby approved.

4. THIS COURT ORDERS that the fees and disbursements of Pallett Valo LLP as described in the Affidavit of Wojtek Jaskiewicz sworn March 22, 2017 are hereby approved.



ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

MAR 31 2017

PER / PAR:



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Court File No. 32-2211776
Estate No. 32-2211776

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at TORONTO

ORDER

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