

COVER LETTER OF DEMAND FOR NOTICE

RE: IN THE MATTER OF THE RECEIVERSHIP OF THREEOSIX INDUSTRIAL SERVICES INC., 102056994 SASKATCHEWAN LTD., THREEOSIX MINING SERVICES INC., and BL CONSTRUCTION SERVICES LTD.

A Receiver has been appointed by Order of the Court of King's Bench for Saskatchewan over the property, assets and undertakings of ThreeOSix Industrial Services Inc., 102056994 Saskatchewan Ltd., ThreeOSix Mining Services Inc., and BL Construction Services Ltd. A copy of the Court Order appointing BDO Canada Limited as Receiver is posted on the Case Website at: www.bdo.ca/services/financial-advisory-services/business-restructuring-turnaround-services/current-engagements/threeosix.

You may wish to monitor these proceedings. If you wish to do so, you may obtain up to date information respecting all court matters, including court applications and Receiver's reports by accessing the Case Website at: www.bdo.ca/services/financial-advisory-services/business-restructuring-turnaround-services/current-engagements/threeosix.

If at any time, you would like to be served with court documents relating to further proceedings in relation to this matter, please review the Electronic Case Information and Service Protocol (the “**Protocol**”) set forth in Schedule “C” to the Order and complete and transmit a Request for Electronic Service (or where permitted a Request for Facsimile Service) to each of the following persons:

1. Buffalo River Development LP, by its general partner, Buffalo River Enterprises Corp.
c/o McDougall Gauley LLP
500-616 Main Street
Saskatoon, SK S7H 0J6
Attention: Paul Fedoroff/Shelby Braun
Email: pfedoroff@mcdougallgauley.com / sbraun@mcdougallgauley.com
Fax: (306) 652-1323
2. BDO Canada Limited
201 Portage Avenue, 26th Floor
Winnipeg, MB R3B 3K6
Attention: Brent Warga / John Fritz
Email: bwarga@bdo.ca / jfritz@bdo.ca
Fax: 1 (833) 888-1678

If you do not properly complete a request for service and forward that request by email to each of the above-referenced persons indicating that you require to be served with court documents in these proceedings, then you will not receive, nor will you be entitled to receive, any further notice of the proceedings.

DEMAND FOR NOTICE

TO:

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Attention: Paul Fedoroff/Shelby Braun
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2. BDO Canada Limited
201 Portage Avenue, 26th Floor
Winnipeg, MB R3B 3K6
Attention: Brent Warga / John Fritz
Email: bwarga@bdo.ca / jfritz@bdo.ca
Fax: 1 (833) 888-1678

Re: IN THE MATTER OF THE RECEIVERSHIP OF THREEOSIX INDUSTRIAL SERVICES INC., 102056994 SASKATCHEWAN LTD., THREEOSIX MINING SERVICES INC., and BL CONSTRUCTION SERVICES LTD.

I hereby request that notice of all further proceedings in the above Receivership be sent to me in the following manner:

- (a) by email, at the following email address:

_____, or

- (b) I do not have the ability to receive electronic mail, and am therefore eligible to request, and do hereby request, notice by facsimile, at the following facsimile number:

_____.

Signature: _____

Name of Creditor: _____

Address of Creditor: _____

Phone Number: _____