



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of **Ontario**
File Number: **000069-2011-ON**

In the Matter of the *Companies' Creditors Arrangement Act* proceedings of:

Massachusetts Elephant & Castle Group, Inc. et al

Debtor

BDO Canada Limited

Information Officer

Date of the Interim Initial Order: June 29, 2011
Documents Filing Date: July 18, 2011

ACKNOWLEDGEMENT OF FILING – Initial Application

This is to acknowledge receipt of the initial application filed in respect of the aforementioned debtor.

Acknowledgement issued on: July 19, 2011.
