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BDO Canada Limited
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Hamilton, ON L8P 1H1
Canada

District of Ontario
Division No. 05 - London
Court No. See Appendix A
Estate No. See Appendix A

**IN THE MATTER OF
THE RECEIVERSHIP OF**

908593 ONTARIO LIMITED, 1393382 ONTARIO LIMITED, 2145744 ONTARIO LIMITED, 2145754 ONTARIO LIMITED, 1552838 ONTARIO LIMITED, 2189788 ONTARIO INC., 2123618 ONTARIO LIMITED, 1849722 ONTARIO LTD., 2469244 ONTARIO LIMITED, 2364507 ONTARIO LIMITED, 1254044 ONTARIO LIMITED AND 2612550 ONTARIO LIMITED

IN THE PROVINCE OF ONTARIO

RECEIVER'S INTERIM REPORT

Bankruptcy and Insolvency Act Subsection 246(2)

IN THE MATTER OF the appointment of BDO Canada Limited as receiver (“**BDO**” or the “**Receiver**”) of the assets, undertaking and properties (collectively, the “**Property**”) on September 30, 2019 pursuant to an Order of the Ontario Superior Court of Justice (the “**Court**”) of the following companies (collectively, the “**Companies**”):

Active

- 908593 Ontario Limited (o/a Eagle Travel Plaza, 402 Esso Travel Centre, Eagle Fleet Services, 18 Wheeler Truck Stop and Bloomfield Truck Stop);
- 1393382 Ontario Limited;
- 2145754 Ontario Limited;
- 2123618 Ontario Limited;
- 1849722 Ontario Ltd.;
- 2469244 Ontario Limited;
- 2364507 Ontario Limited; and,
- 2612550 Ontario Limited (collectively, the “**Receivership Companies**”);

Discharged *

- 2145744 Ontario Limited;
- 1552838 Ontario Limited;
- 2189788 Ontario Inc.; and
- 1254044 Ontario Limited

* See items 1 – 3 below for further information on the discharge of BDO as the Receiver on certain entities and/or business locations.



TAKE NOTICE that:

1. On October 16, 2019, MNP Ltd. (“**MNP**”) was appointed as receiver of the following entities pursuant to a Court Order and BDO has since been discharged:
 - 1552838 Ontario Inc.
 - 2189788 Ontario Inc.
 - 1254044 Ontario Limited
2. On December 16, 2019, KSV Kofman Inc. (“**KSV**”) was appointed as receiver of 2145744 Ontario Limited pursuant to a Court Order and BDO has since been discharged.
3. Effective 5:00 p.m. December 18, 2019, msi Spergel Inc. (“**Spergel**”) was appointed as receiver of property municipally known as 22216 Bloomfield Road, Chatham, Ontario (the “**Bloomfield Property**” or the “**Bloomfield Truck Stop**”) pursuant to a Court Order dated December 16, 2019 and BDO has since been discharged.
4. The Receiver has prepared a breakdown of all entities and their respective court-appointed receivers on the Receiver’s website:

<http://www.extranets.bdo.ca/eagletravelplaza>
5. Pursuant to a Court Ordered sale process, the Receiver completed a sale of the operating gas station assets associated with its mandate and is currently in the process of realizing on the remaining estate assets which are primarily accounts receivable of the Eagle Fleet Services Fleet Card Business.
6. The Receiver obtained an order from the Court dated August 4, 2020 (the “**Collection Plan Order**”) setting out the process by which the Receiver may pursue claims against approximately 650 customers of Eagle Fleet Services (the “**Receiver’s Collection Process**”) and/or their guarantors. The Receiver’s Collection Process is detailed in the Collection Plan Order which is available on the Receiver’s webpage. Since the issuance of the Collection Plan Order, the Receiver has settled approximately 210 customer accounts and is working to resolve and/or enforce against other customer accounts.
7. The Receiver brought forward a motion and obtained an order from the Court dated March 15, 2021 (the “**First Omnibus Default Judgement Order**”) which rendered judgement against in excess of 320 customers (and 162 guarantors associated with certain customer accounts) for in excess of \$14 million owing to Eagle Fleet Services. The Receiver is continuing collection activities against these customers.
8. The Receiver brought forward a motion and obtained an order from the Court dated October 7, 2021 (the “**Second Omnibus Default Judgement Order**”) which rendered judgement against a further 38 customers (and 41 guarantors associated with certain customer accounts) for in excess of \$1.3 million owing to Eagle Fleet Services. The Receiver is continuing collection activities against these customers.
9. The Receiver also continues to pursue resolution of Eagle Fleet Services customer accounts not included in the First Omnibus Default Judgement Order or Second



Omnibus Default Judgement Order. These other customer accounts include disputes filed in accordance with the Collection Plan Order which are being addressed through a Claims Officer per the Receiver's Collection Process.

10. The Receivership administration will continue while the Receiver undertakes the Receiver's Collection Process and other estate matters.
11. Attached is the Receiver's Interim Statement of Receipts and Disbursements for the period September 30, 2019 to September 30, 2021.

DATED at Hamilton, this 28th day of October, 2021.

BDO CANADA LIMITED

In its capacity as Court-Appointed Receiver of
908593 Ontario Inc., 1393382 Ontario Limited,
2145754 Ontario Limited, 2123618 Ontario
Limited, 1849722 Ontario Ltd., 2469244 Ontario
Limited, 2364507 Ontario Limited and 2612550
Ontario Limited

and not in its personal capacity

Per:

A handwritten signature in black ink, appearing to read 'Chris Mazur', written over a light blue horizontal line.

Chris Mazur, CIRP, LIT
Senior Vice President



Appendix A: Court and Estate Nos.

Name of Company	Court and Estate #
908593 Ontario Limited	35-124534
1393382 Ontario Limited	35-124535
2145744 Ontario Limited	35-124536
2145754 Ontario Limited	35-124537
1552838 Ontario Inc.	35-124538
2189788 Ontario Inc.	35-124539
2123618 Ontario Limited	35-124540
1849722 Ontario Ltd.	35-124541
2469244 Ontario Limited	35-124542
2364507 Ontario Limited	35-124543
2612550 Ontario Limited	35-124544
1254044 Ontario Limited	35-124545

Eagle Travel Plaza
Receiver's Statement of Receipts and Disbursements (by Entity)
For the period of September 30, 2019 to September 30, 2021

Entity:	908593 Ontario		1393382 Ontario	2145754 Ontario	2145755 Ontario	2189788 Ontario	2612550 Ontario	Total
	<i>Operating Stations</i>	<i>Eagle Fleet Services</i>						
Receipts								
Sales - gas station	\$ 9,024,160	\$ -	\$ -	\$ 974,467	\$ -	\$ 393,558	\$ 46,566	\$ 10,438,751
Advances from Receiver's certificates	-	9,000,000	-	-	-	-	-	9,000,000
Sales - Eagle Fleet Card	-	6,161,737	-	-	-	-	-	6,161,737
Accounts receivable	771,671	5,183,313	-	-	-	-	111,625	6,066,610
Sale of assets - Other	1,402,121	-	616,381	35,398	-	-	-	2,053,900
Sale of assets - Land and building	-	-	1,475,897	-	-	-	-	1,475,897
Cash on hand	609,265	285,353	-	4,686	-	-	490,398	1,389,703
Realized foreign exchange gain	-	395,421	-	-	-	-	-	395,421
Mortgaged properties pay-out	270,733	-	-	-	-	-	-	270,733
Sales - restaurant	48,998	-	-	-	-	-	-	48,998
Rent	14,292	-	-	-	14,497	-	-	28,789
Transfer from (to) other trust accounts	17,847	(17,847)	-	(0)	-	-	-	-
HST collected	1,532,225	625,287	-	131,282	1,885	51,163	6,054	2,347,894
Total Receipts	13,691,311	21,633,265	2,092,278	1,145,834	16,382	444,720	654,643	39,678,433
Disbursements								
Fuel purchases	7,332,866	5,643,823	-	729,372	-	291,848	-	13,997,909
Receiver's fees	-	3,526,797	-	-	-	-	-	3,526,797
Legal fees and disbursements	-	1,752,033	-	-	-	-	-	1,752,033
Comdata and T-Chek payments	-	1,357,469	-	-	-	-	-	1,357,469
Loan interest	-	1,023,425	-	-	-	-	-	1,023,425
Store purchases	576,435	7,547	-	101,752	-	49,162	-	734,896
Payroll and related expenses	448,608	40,666	-	-	-	2,738	-	492,011
Repairs and maintenance	145,706	936	64,150	10,085	250	861	-	221,987
Bank fees and credit card fees	150,190	11,408	-	101	-	7,660	-	169,359
Subcontractor	80,761	28,787	-	43,952	-	13,301	-	166,802
Computer services	29,254	95,936	-	1,317	-	1,317	-	127,824
Insurance	78,156	-	26,052	9,982	1,109	-	-	115,299
Utilities	89,409	-	-	17,999	-	-	-	107,408
Property taxes	-	-	67,513	-	-	-	-	67,513
Security costs	47,714	4,884	-	942	-	1,351	-	54,891
Appraisal fees	19,780	-	19,780	2,400	-	-	-	41,960
Restaurant purchases	22,397	-	-	-	-	-	-	22,397
Advertising	3,060	7,178	8,569	-	-	-	-	18,806
QST remitted	-	7,106	-	-	-	-	-	7,106
Sales commission	5,187	-	-	-	-	-	-	5,187
Rent	4,217	-	-	-	-	-	-	4,217
GST/HST remitted	-	-	-	3,213	-	-	-	3,213
Canada Post	670	1,796	-	168	-	-	-	2,633
TSSA	1,331	240	-	-	-	-	-	1,571
HST paid	1,098,737	1,061,727	-	118,178	33	46,519	-	2,325,194
Total Disbursements	10,134,478	14,571,757	186,063	1,039,462	1,392	414,757	-	26,347,909
Net Cash Receipts	\$ 3,556,833	\$ 7,061,508	\$ 1,906,214	\$ 106,372	\$ 14,990	\$ 29,963	\$ 654,643	\$ 13,330,524