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BDO Canada Limited  
20 Wellington Street East, Suite 500  
Toronto ON M5E 1C5 Canada

IN THE MATTER OF THE RECEIVERSHIP OF  
8438048 CANADA INC. o/a AMG GLOBAL  
OF THE CITY OF MISSISSAUGA  
IN THE PROVINCE OF ONTARIO

NOTICE AND STATEMENT OF RECEIVER  
(Subsection 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

The Receiver gives notice and declares that:

1. On the 4<sup>th</sup> day of December 2024, BDO Canada Limited ("BDO") was appointed receiver (the "Receiver"), of all of the assets, undertakings, and properties (collectively, the "Property") of 8438048 Canada Inc. o/a AMG Global ("AMG" or the "Company").
2. The Receiver was appointed pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, and section 101 of the *Courts of Justice Act*.
3. The book values of the Property subject to the interests of the Receiver are described below (based on the most recent internal, unaudited financial information available):

<u>Asset Description</u>	<u>Book Value</u>
Accounts receivable	\$ 6,275,611
Loans receivable	1,554,814
Capital assets	6,481,533
	<hr/>
	\$ 14,311,958

*Note: Based on the Receiver's initial review, the Company's books and records appear to be limited in nature and as such the August 31<sup>st</sup>, 2024 internal, unaudited financial results represent the most complete set of financial data. The above amounts represent book values of the company's assets as detailed in the company's books and records and do not necessarily represent sale or liquidation values period.*

4. The Receiver did not take possession of the Company's leased operating premises located at 425 Gibraltar Drive, Mississauga, ON (the "Premises") as the landlord had terminated the lease and required AMG to vacate by December 1, 2024. The Receiver has coordinated the removal of certain trucks and trailers (the "Vehicles") from the Premises. These vehicles are under the possession and control of the Receiver.
5. The following information relates to the receivership:
  - (a) Registered office/address/place of business:  
425 Gibraltar Drive  
Mississauga, Ontario  
L5T 2S9
  - (b) Principal line of business:  
Logistics and delivery services
6. Amounts owed by the Company to each creditor who holds security on the Property described above is attached hereto as Appendix "B".

7. The Company's books and records were not located at the Premises. The Receiver was able to locate a listing suppliers/vendors with amounts due to these parties. The listing does not appear to be correct. This listing of suppliers/vendors is attached hereto as Appendix "A". Amounts have not been included as they do not appear to be correct.
8. The Receiver intends to engage a third-party liquidator to market and sell the Company's trucks and trailers. The Receiver also intends to collect the outstanding accounts receivables and loans receivables.
9. Contact person for Receiver:

Mr. Tony Montesano  
BDO Canada Limited  
20 Wellington Street East, Suite 500  
Toronto, ON M5E 1C5  
Tel: 416 775 7821  
Fax: 416 865 0904  
E-mail: tmontesano@bdo.ca

DATED at Toronto, Ontario, this 13<sup>th</sup> day of December 2024.

BDO CANADA LIMITED  
in its capacity as Court-appointed Receiver of  
8438048 Canada Inc. o/a AMG Global  
And not in its personal capacity

Per:



Josie Parisi, CPA, CA, CBV, CIRP, LIT  
Senior Vice President

8438048 CANADA INC (O/A AMG GLOBAL)  
425 GIBRALTOR DRIVE  
MISSISSAUGA,ON L5T 2S9

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Unsecured Creditor

1905588 ONTARIO INC./DBA TYFOON ENTERPRISE  
1865585 ONTARIO INCORPORATED  
1134167 ONTARIO INC  
1766463 ONTARIO INC  
1570884 ONTARIO INC  
10348660 CANADA CORP.  
11329642 CANADA INC  
11568965 CANADA INC  
11634941 CANADA INC  
11360582 CANADA INC  
1875220 ONTARIO INC  
10732346 CANADA INC  
11312707 CANADA INC  
12755441 CANADA LIMITED  
10853470 CANADA CORPORATION  
13188230 CANADA INC  
13355411 CANADA INC  
13197506 CANADA INC  
13161005 CANADA INC  
12018373 CANADA INC  
13355608 CANADA INC  
12180731 CANADA INC  
13872700 CANADA INC  
13232590 CANADA INC  
14044177 CANADA INC  
14028147 CANADA INC  
13895416 CANADA INC  
11445294 CANADA INC  
10377210 CANADA INC  
1807179 ONTARIO INC  
13584178 CANADA INC  
1000241416 ONTARIO INC  
14386680 CANADA INC  
14388461 CANADA INC.  
1813095 ONTARIO INC  
1000200605 ONTARIO INC  
13176703 CANADA INC  
1674801 ONTARIO INC  
1808320 ONTARIO INC  
12054914 CANADA INC  
14278810 CANADA INC

13491579 CANADA INC  
13900665 CANADA INC  
13900665 CANADA INC  
10802905 CANADA INC  
14876601 CANADA INC  
14089782 CANADA INC  
14976070 CANADA INC  
14658876 CANADA INC  
13927377 CANADA INC  
15069912 CANADA INC  
13917649 CANADA INC  
1000236435 ONTARIO INC  
13628540 CANADA INC  
11902733 CANADA INC  
1391594 ONTARIO INC  
12687062 CANADA INC  
15215323 CANADA INC  
13123618 CANADA INC  
14176383 CANADA INC  
12632519 CANADA INC  
13228835 CANADA INC  
15158893 CANADA INC  
1000094004 ONTARIO INC  
13997359 CANADA INC  
15423775 CANADA INC  
15524911 CANADA INC  
15166683 CANADA INC  
2555806 ONTARIO INC.  
2249394 ONTARIO INC  
2319447 ONTARIO INC  
2069161 ONTARIO INC  
2192394 ONTARIO INC  
2235458 ONTARIO INC  
2377324 ONTARIO INC  
2310132 ONTARIO INC  
2219633 ONTARIO INC  
2462461 ONTARIO INC  
2396140 ONTARIO INC  
2152493 ONTARIO INC/AUJLA TRUCKLINES  
2325111 ONTARIO INC  
2412239 ONTARIO INC  
2815648 ONTARIO INC  
2815805 ONTARIO INC  
2515491 ONTARIO INC  
2773732 ONTARIO INC

2458108 ONTARIO INC  
2857320 ONTARIO INC  
2390187 ONTARIO INC  
2253802 ONTARIO INC  
2076928 ONTARIO INC  
2397398 ONTARIO INC  
2059281 ONTARIO INC  
2588864 ONTARIO INC  
2103755 ONTARIO INC  
2718661 ONTARIO INC  
2130286 ONTARIO INC  
2344375 ONTARIO INC  
2587891 ONTARIO INC  
2581449 ONTARIO INC  
2813392 ONTARIO INC  
2691489 ONTARIO INC  
5003771 ONTARIO INC  
6757383 CANADA LTD  
QUICK SPEED LOGISTICS INC  
7895453 CANADA INC  
8576823 CANADA LTD  
SSK RAPID TRANSPORTAION  
8277761 CANADA INC  
8283796 CANADA INC  
8966648 CANADA INC  
8343390 CANADA INC  
8866619 CANADA LTD  
9657525 CANADA INC  
9070192 CANADA INCORPORATED  
9891404 CANADA INC  
9323953 CANADA INC  
9705945 CANADA INC  
9833889 CANADA INC  
AWAN FREIGHTWAYS  
AUJLA TRUCKLINES INC  
AMERI-CAN SYSTEMS  
AJIT TRANSPORT INC  
MUHAMAND ASLAM  
AUTOLOGIC TRANSPORT INC  
ARCTIC BAY TRANSPORT CANADA INC  
ABHAY TRANSPORT INC  
A1 XPRESS TRANSPORT INC  
AKAL TRANSPORT  
AM POPULAR TRANSPORTATION INC  
BVD

BALOGH INC  
B.J.S TRANSPORT LTD  
BYRON & SONS INC  
BHAINI TRANSPORT LTD  
BLK TRANSPORT LTD  
BULLET TRUCKING INC  
CHAKRA FREIGHT SYSTEM  
CLT TRANSPORTATION INC  
Canada Revenue Agency  
DOUBLE S CARGO LTD  
ENIGMA AEGIS INC  
ELITE FREIGHT LINES/6803512 CANADA INC  
FROZIO TRANSPORT LTD.  
FROZIO FRANCIS  
FRIENDS TRANSPORT  
FREEBIRD TRANSPORT INC  
F&R LOGISTICS INC  
FLAT OUT TRANSPORTATION SERVICES LTD  
G&D TRUCKING LTD  
GRACE BROTHERS LOGISTICS INC  
GALAXY FREIGHT LINE INC  
GOYAT BUSINESS INC  
GREAT HANDS FREIGHT INC  
2265060 ONTARIO INC. O/A H&Z TRANSPORT  
H.K TRUCKING INC  
HIGHWAY HAWKS  
INFINITE TRANSPORT LTD.  
J DHANOA TRANSPORT INC  
J K FLEET LTD  
JACOBS TRANSPORTATION INC  
JASPARAM TRANSPORT INC  
JOGANATHAN Ponniah  
JR CARRIERS INC  
KAM-BILL TRANSPORTATION SYSTEM INC  
K.K TRANSPORT  
KATARIA FREIGHTLINE INC  
L D TRANS LINE LTD  
MALCOLM TRANSPORT  
MS CHANDI TRANSPORT LTD  
MUBU TRANSPORTATIONS INC  
NADEX EXPRESS  
NICEPREET  
NETLINK FREIGHT LTD  
NEELA TRANSPORTATION CORPORATION  
NAWAZISH TRANSPORT INC

NEELA LOGISTICS INC  
NISHA TRANSPORTATION INC  
NAVIGATOR MOTOR FREIGHT INC.  
NAVRAJ TRANSPORT LTD  
WAL-TRUX TRANSPORT  
ORBIT FREIGHT LTD  
PS BARING TRANSPORT INC  
PLT TRANSPORT LTD  
PASSBAN EXPRESS INC  
PRO DEL TRANSIT LINES  
P B A S LOGISTICS INC  
PB32 NIRWAN LOGISTICS LTD  
R.K TRUCKING INC.  
RED FORT LOGISTICS INC.  
ROLL X CARRIERS INC  
RANDUNU TRANSPORT INC  
ROYAL BHATTI TRANSPORT INC.  
RS BASRA TRANSPORT INC  
RADHA SOAMI TRUCKING INC  
RUMAN TRANSPORTATION INC  
S&S CANADA INC  
SMARTSOFT BUSINESS SOLUTIONS INC  
SINCE 1469 INC  
SHABZ INC  
S&S RYDER INC  
STARJET TRANSPORT CANADA INC  
STAX XPRESS LTD  
TSN EXPRESS  
TRK TRANSPORT LTD  
THUSHANTH TRANSPORT INC  
THARMEE TRANSPORT / 1864452 ONTARIO INC  
TARAR TRANS INC  
TAKHAR BROS. TRANSPORT INC.  
NADEX EXPRESS  
VAITAL TRUCKING INC  
WARRAICH EXPRESS INC.  
WURK LOGISTICS LTD  
WOODROW EXP INC  
YTS TRANSPORTATION  
ZSRANA LOGISTICS INC  
ZARMANPREET SINGH

## Schedule "B"

8438048 CANADA INC (O/A AMG GLOBAL)  
 425 GIBRALTOR DRIVE  
 MISSISSAUGA, ON L5T 2S9

Secured Creditor	Amount
Add Capital Corp.	Not determined
Big Rig Trailers & Leasing Inc.	Not determined
Bodkin Leasing Corporation	Not determined
BVD Equipment Finance Inc.	Not determined
Canadian Western Bank	5,138,802.03
Concentra Bank	Not determined
Daimler Truck Financial	Not determined
England Carriers Services	Not determined
Equirex Leasing Corp.	Not determined
Farm Credit Canada	Not determined
Flex-Cap Inc.	Not determined
Just Trux	Not determined
Mercedes-Benz Financial Services Canada Corporation	Not determined
Meridian OneCap Credit Corp	Not determined
Mitsubishi HC Capital Canada Leasing Inc.	Not determined
Paul Motor Leasing	Not determined
Penske Truck Leasing Canada	Not determined
R&S Trailer Leasing Limited	Not determined
Riordan Leasing Inc. Attn: Accounts Receivable	Not determined
TFG Financial Corporation	Not determined
Trac Lease Inc. and Affiliated Companies	Not determined
Travelers Financial Corporation	Not determined
Vault Credit Corporation	Not determined
	<u>\$ 5,138,802.03</u>