



Fax: 604 688 5132
www.bdo.ca

BDO Canada Limited
Licensed Insolvency Trustees
1100 - 1055 West Georgia Street
Vancouver BC V6E 3P3 Canada

VIA REGULAR MAIL

TO THE CREDITORS IN THE
SUBJECT MATTER BANKRUPTCY

June 28, 2024

Re: In the Matter of the Bankruptcy of Ina Motors Ltd. ("the Company")

Please be advised Ina Motors Ltd. (the "Company") was assigned into bankruptcy on June 25, 2024 with BDO Canada Limited as the bankruptcy Trustee (the "Trustee").

Please see the following enclosed documents for your records:

1. Notice of the First Meeting of Creditors;
2. Certificate of Appointment;
3. Statement of Affairs;
4. Listing of Creditors;
5. Checklist for Completing a Proof of Claim; and
6. A blank Proof of Claim / Proxy Form.

The First Meeting of Creditors in the Company bankruptcy will be held on **July 16, 2024 at 10:30AM PDT**. The meeting will be hosted virtually on Microsoft Teams. Anyone who attempts to join the First Meeting of Creditors after 10:30AM PDT on July 16, 2024 will be removed from the meeting.

Only creditors who submit a completed Proof of Claim form with the required supporting documentation with the Trustee's office will be allowed attendance and provided with the access link for the First Meeting of Creditors upon request.

Please submit a completed Proof of Claim via email to Troy Chesley at tchesley@bdo.ca.

Yours very truly,

BDO CANADA LIMITED

In its Capacity as Trustee in the bankruptcy of
Ina Motors Ltd.

And Not in its Personal or Corporate Capacity

Per:

Chris Bowra
Licensed Insolvency Trustee

District of: British Columbia
Division No. 02 - Victoria
Court No.
Estate No. 11-3097030

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia

Take notice that:

1. Ina Motors Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Ina Motors Ltd.) on the 25th day of June 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of July 2024 at 10:30 AM at MS Teams, please contact tchesley@bdo.ca for access.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 28th day of June 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed
Insolvency Trustee



1100-1055 West Georgia St
Vancouver BC V6E 3P3
Phone: (604) 688-5421 Fax: (604) 688-5132



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia

Division No.: 02 - Victoria

Court No.: 11-3097030

Estate No.: 11-3097030

In the Matter of the Bankruptcy of:

Ina Motors Ltd.

Debtor

BDO CANADA LIMITED / BDO CANADA LIMITÉE

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	June 25, 2024, 15:29	Security:	\$0.00
Date of trustee appointment:	June 25, 2024		
Meeting of creditors:	July 16, 2024, 10:30 Meeting conducted via video conference please contact tchesley@bdo.ca ,, British Columbia Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: June 25, 2024, 18:33

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of:
Division No. -
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of June 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES

(as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	412,585.25
Balance of secured claims as per list "B"	6,758,004.00
Total unsecured creditors	7,170,589.25
2. Secured creditors as per list "B"	405,000.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	7,575,589.25
Surplus	NIL

ASSETS


(as stated and estimated by the officer)

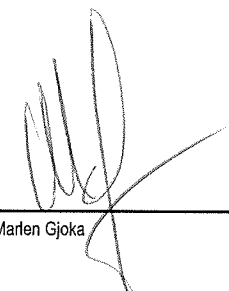
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	5,000.00
11. RRSPs, RRIAs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	400,000.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	405,000.00
Deficiency	7,170,589.25

I, Marlen Gjoka, of the City of Victoria in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 25th day of June 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Victoria in the Province of British Columbia, on this 25th day of June 2024.


Troy Brent Chesley
A Commissioner For taking Affidavits
for British Columbia
Commission expires August 31, 2026


Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia

List "A"
Unsecured Creditors

Ina Motors Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Air Liquide	6354 Roper Road NW Edmonton AB T6B 3P9	517.55	0.00	517.55
2	Assureway	206 - 170 Brockport Drive Toronto ON M9W 5C8	1.00	0.00	1.00
3	AUTOMOTIVE FINANCE CANADA INC.	C/O AFC 11299 N. ILLINOIS ST. CARMEL IN 46032 United States	0.00	1.00	1.00
4	Avantaguard	5455-152 St Surrey BC V3S 5A2	1.00	0.00	1.00
5	BC Hydro	333 Dunsmuir St. Vancouver BC V6B 5R3	1.00	0.00	1.00
6	Bumper to Bumper	895 Goldstream Ave Victoria BC V9B 2Y1	41.48	0.00	41.48
7	Canada Life	867 Goldstream Rd Victoria BC V9B 2X8	1.00	0.00	1.00
8	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	22,586.04	0.00	22,586.04
9	CANADIAN IMPERIAL BANK OF COMMERCE	595 BAY STREET SUITE 500 TORONTO ON M5G 2C2	0.00	6,758,000.00	6,758,000.00
10	Carfax	301-100 Kellogg Lane London ON N5W 0B4	1.00	0.00	1.00
11	CRD	479 Island Hwy Victoria BC V9B 1H7	52.21	0.00	52.21
12	Diversity Auto Films	111-2740 Bridge St Victoria BC V8T 5C6	525.00	0.00	525.00
13	Dylan Klrk	2110 Shawnigan Lake Rd Shawnigan Lake BC V0R 2W3	340.00	0.00	340.00
14	Equifax	CP/PO Box 4265 Station A Toronto ON M5W 5T7	1.00	0.00	1.00
15	First Canadian	320 Sioux Rd Sherwood Park AB T8A 3X6	1.00	0.00	1.00
16	Innov8	809 Finns Rd Kelowna BC V1X 5B8	1.00	0.00	1.00
17	IPP	320 Sioux Rd Sherwood Park AB T8A 3X6	23,743.37	0.00	23,743.37
18	Janet Muteti	308 - 705 Station Ave Victoria BC V9B 7A9	500.00	0.00	500.00
19	Jank-King	202-2750 Quadra St Victoria BC V8T 4E8	5,459.17	0.00	5,459.17
20	Jusi Creative	PO 39023 RPO James Bay Victoria BC V8V 4X8	1.00	0.00	1.00
21	Kyra Swinton	2837 Colquitz Ave Victoria BC V9A 2L9	1,951.56	0.00	1,951.56
22	LGM Financial	142-757 W Hastings St Vancouver BC V6C 1A1	1.00	0.00	1.00

25-Jun-2024

Date

Marijn Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia

List "A"
Unsecured Creditors

Ina Motors Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Maxxam	867 Goldstream Rd Victoria BC V9B 2X8	1.00	0.00	1.00
24	Mclean IT Consulting	1076 Glen Forest Way Victoria BC V9C 3X8	1,364.58	0.00	1,364.58
25	McQuarrie Hunter	1500 - 13450 102nd Ave Surrey BC V3T 5X3	6,960.42	0.00	6,960.42
26	MERIDIAN ONECAP CREDIT CORP.	SUITE 1500 4710 KINGSWAY BURNABY BC V5H 4M2	0.00	1.00	1.00
27	Michael Mason	830 Devonshire Rd Victoria BC V9A 4T4	2,466.04	0.00	2,466.04
28	Millennium	320 Sioux Rd Sherwood Park AB T8A 3X6	1.00	0.00	1.00
29	Ministry of Finance	PO Box 9445 Victoria BC V8W 9V5	172,552.59	0.00	172,552.59
30	Monk Office	800 Viewfield Rd Victoria BC V9A 4V1	4,827.20	0.00	4,827.20
31	MOTOMAX	867 Goldstream Rd Victoria BC V9B 2X8	28,761.90	0.00	28,761.90
32	NEXTGEAR CAPITAL CORPORATION	8277 LAWSON ROAD MILTON ON L9T 5C7	0.00	1.00	1.00
33	Onit Reconditioning	1100 - 1055 W. Georgia St. Vancouver BC V6E 3P3	1.00	0.00	1.00
34	Parkland	PO Box 11792 Dept 31 Montreal QC H3C 0C6	1.00	0.00	1.00
35	Pomponio & Company	927A Goldstream Ave Victoria BC V9B 2Y2	17,549.84	0.00	17,549.84
36	Rifco	702 - 4909 49 Street Red Deer AB T4N 1V1	26,544.08	0.00	26,544.08
37	Romain Reconditioning	281 Nottingham Dr Nanaimo BC V9T 1K7	2,100.00	0.00	2,100.00
38	S Media	338 - 4246 Albert St Regina SK S4S 3R9	18,602.61	0.00	18,602.61
39	Shaw	Po Box 2468 Stn Main Calgary AB T2P 4Y2	1.00	0.00	1.00
40	Tasha Hamilton	1741 Falcon Heights Rd Victoria BC V9B 6H6	3,650.00	0.00	3,650.00
41	Temp Tech Mechanical	3007 Pickford Rd Victoria BC V9B 2L1	8,419.36	0.00	8,419.36
42	TEMP TECH MECHANICAL LTD	3007 PICKFORD RD Victoria BC V9B 2L1	8,419.36	0.00	8,419.36
43	Thorn Security	9197 Mainwaring Rd North Saanich BC V8L 1J9	1.00	0.00	1.00
44	Total Support	460 Bay St Victoria BC V8T 5H2	1.00	0.00	1.00

25-Jun-2024

Date

Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

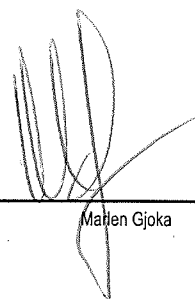
FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia
List "A"
Unsecured Creditors
Ina Motors Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	Trader	101-405 The West Mall Etobicoke ON M9C 5J1	43,568.74	0.00	43,568.74
46	Vin Solutions	c/o T10508 PO Box 4388 STN A Toronto ON M5W 3S1	6,277.40	0.00	6,277.40
47	WorkSafeBC	PO Box 5350 Stn Terminal Vancouver BC V6B 5L5	4,787.75	0.00	4,787.75
48	WS LEASING LTD.	SUITE 1900 - 13450 102 AVENUE SURREY BC V3T 5Y1	0.00	1.00	1.00
Total:			412,585.25	6,758,004.00	7,170,589.25

25-Jun-2024

Date



Marien Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia
List "B"
Secured Creditors

Ina Motors Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	AUTOMOTIVE FINANCE CANADA INC.	C/O AFC 11299 N. ILLINOIS ST. CARMEL IN 46032 United States	1.00	Furniture - Office furniture Motor Vehicles		0.00 0.00		1.00
2	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	141,000.00	Motor Vehicles Furniture - Office furniture		136,000.00 5,000.00		
3	CANADIAN IMPERIAL BANK OF COMMERCE	595 BAY STREET SUITE 500 TORONTO ON M5G 2C2	7,000,000.00	Motor Vehicles Furniture - Office furniture		242,000.00 0.00		6,758,000.00
4	Employees	C/O BDO Canada Limited 1100 1055 W. Georgia St. Vancouver BC V6E 3P3	22,000.00	Motor Vehicles		22,000.00		
5	MERIDIAN ONECAP CREDIT CORP.	SUITE 1500 4710 KINGSWAY BURNABY BC V5H 4M2	1.00	Motor Vehicles Furniture - Office furniture		0.00 0.00		1.00
6	NEXTGEAR CAPITAL CORPORATION	8277 LAWSON ROAD MILTON ON L9T 5C7	1.00	Furniture - Office furniture Motor Vehicles		0.00 0.00		1.00
7	WS LEASING LTD.	SUITE 1900 - 13450 102 AVENUE SURREY BC V3T 5Y1	1.00	Motor Vehicles		0.00		1.00
Total:			7,163,004.00			405,000.00	0.00	6,758,004.00

25-Jun-2024

Date

Marien Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia
List "C"
Preferred Creditors for Wages, Rent, etc.

Ina Motors Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

25-Jun-2024

Date



Marien Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

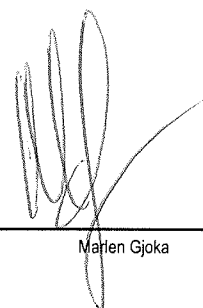
In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia
List "D"
Contingent or Other Liabilities

Ina Motors Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

25-Jun-2024

Date



Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

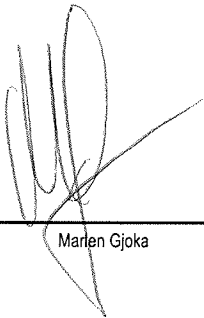
FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia
List "E"
Debts Due to the Bankrupt
Ina Motors Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

25-Jun-2024

Date



Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia
List "F"

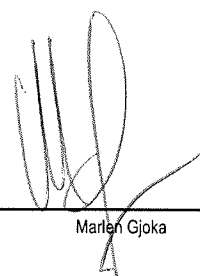
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Ina Motors Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

25-Jun-2024

Date



Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia

List "G"

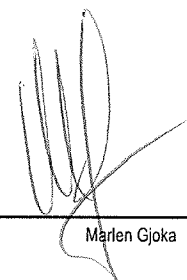
Real Property or Immovables Owned by Bankrupt

Ina Motors Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

25-Jun-2024

Date



Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia
List "H"
Property

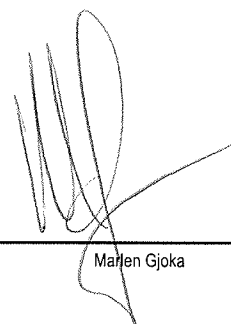
Ina Motors Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Office furniture	0.00	5,000.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	400,000.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	405,000.00

25-Jun-2024

Date



Marlen Gjoka

Court No.

File No.

In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British
Columbia

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
1100-1055 West Georgia St
Vancouver BC V6E 3P3
Phone: (604) 688-5421 Fax: (604) 688-5132

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out “are” or “are not” as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual’s bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.

District of: British Columbia
Division No. 02 - Victoria
Court No.
Estate No. 11-3097030

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Ina Motors Ltd.
of the City of Victoria, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Ina Motors Ltd. of the City of Victoria in the Province of British Columbia and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 25th day of June 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$ _____

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ G. CLAIM AGAINST DIRECTOR \$ _____*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness_____
Individual Creditor_____
Witness_____
Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

1100-1055 West Georgia St
Vancouver BC V6E 3P3
Fax: (604) 688-5132

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.