

CERTIFIED *Wayne Segre*
by the Court Clerk as a true copy of
the document digitally filed on Mar
19, 2026

COURT FILE NUMBER

2403-05996

Clerk's Stamp

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

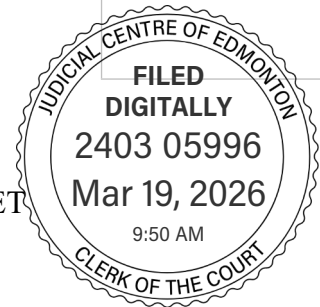
EDMONTON

PLAINTIFF

ROYAL BANK OF CANADA

DEFENDANTS

BEREKET & G HOLDINGS CORP.,
HABESHA AFRICAN SUPERMARKET
LTD., and SEMERE BERHANE



DOCUMENT

**ORDER - APPROVING OF ACTIVITIES,
APPROVING OF ACCOUNTS,
PROPOSED DISTRIBUTIONS, AND
DISCHARGE OF RECEIVER**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

MILLER THOMSON LLP
Barristers and Solicitors
2700, Commerce Place
10155-102 Street
Edmonton, AB, Canada T5J 4G8

Attention: Spencer Norris / Dakota Bailey
Phone: 780-429-9746 / 780-429-9777
Email: snorris@millerthomson.com /
dbailey@millerthomson.com
File No. 0249783.0002

DATE ON WHICH ORDER PRONOUNCED: MARCH 18, 2026

LOCATION WHERE ORDER PRONOUNCED: EDMONTON, ALBERTA

NAME OF JUSTICE MAKING THIS ORDER: JUSTICE J.J. GILL

UPON THE APPLICATION by BDO Canada Limited, in its capacity as the Court-appointed receiver (the “**Receiver**”) of Bereket & G Holdings Corp. (“**Bereket**”) and Habesha African Supermarket Ltd. (“**Habesha**” and together with Bereket, the “**Companies**”);

AND UPON reviewing the Fourth Report of the Receiver in the Matter of the Receivership of the Companies dated March 9, 2026 (the “**Fourth Report**”), the Affidavit of Fees of Breanne

Scott sworn March 9, 2026, the Affidavit of Fees of Clarice Scheck sworn March 9, 2026, and the Affidavit of Service of Clarice Scheck sworn March 9, 2026 (the “**Affidavit of Service**”);

AND UPON HEARING the submissions of counsel for the Receiver, and such other counsel that appeared, if any, although properly served as appears from the Affidavit of Service;

AND UPON NOTING that the sale of Bereket’s lands municipally located at 10709 105 Street NW in Edmonton, Alberta was completed on January 30, 2026 (the “**Sale**”) and the Receiver is subsequently holding receivership proceeds in the amount of approximately \$1.4 million;

AND UPON NOTING the Receiver’s Interim Statement of Receipts and Disbursements for the period from April 4, 2024, to March 6, 2026 (the “**Interim SRD**”);

AND UPON NOTING the Receiver’s Projected Statement of Receipts and Disbursements for the period from and after March 6, 2026, until the conclusion of this receivership (the “**Proposed SRD**”);

AND UPON NOTING that the Receiver intends to make the following distribution of the Sale proceeds held by the Receiver (the “**Proposed Distribution**”):

- (i) A distribution to Royal Bank of Canada (“**RBC**”) up to the amount of \$2,911,537, as at November 14, 2025, plus further accruing interest, fees, and legal costs.

AND UPON NOTING the Court granting the preliminary application of RBC for an Order (the “**Bankruptcy Assignment Order**”), among other things, directing the Receiver to assign Bereket into bankruptcy;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

ACTIVITIES OF THE RECEIVER

2. The activities, conduct and actions of the Receiver in these proceedings as set out in the Fourth Report are hereby approved.

APPROVAL OF INTERIM SRD, PROJECTED SRD, AND PROFESSIONAL ACCOUNTS

3. The Interim Statement of Receipts and Disbursements of the of the Receiver for the period from April 4, 2024, to March 6, 2026, is approved.
4. The Projected Statement of Receipts and Disbursements of the Receiver for the period from and after March 6, 2026, until the conclusion of this receivership is approved.
5. The Receiver's accounts for professional fees and disbursements incurred in these proceedings, as set out in the Fourth Report and the Affidavit of Fees of Breanne Scott sworn March 9, 2026, including any additional fees and disbursements incurred thereafter to complete the Receiver's duties in the proceedings are hereby approved without the necessity of a formal passing of its accounts.
6. The accounts of Miller Thomson LLP ("**Miller Thomson**"), for services provided to BDO Canada Limited in its capacity as Receiver in these proceedings as set out in the Fourth Report and the Affidavit of Fees of Clarice Scheck sworn March 9, 2026, including any additional fees and disbursements incurred thereafter are hereby approved without the necessity of a formal passing of its accounts.

PROPOSED DISTRIBUTIONS

7. Subject to any holdback required to satisfy professional fees and disbursements and other costs to complete the administration of the receivership proceedings, as estimated in the Proposed SRD, the Receiver is authorized and directed to make the Proposed Distribution.

BOOKS AND RECORDS

8. The Receiver shall be entitled to retain possession of the books and records of the Companies for a period of thirty (30) days from the date of this Order being posted on the

Receiver's website, to allow any party entitled to claim possession and take transfer of any or all of the books and records and at such party's sole cost and expense from the Receiver, failing which, the Receiver shall be entitled to destroy any of the books and records remaining in its possession and control.

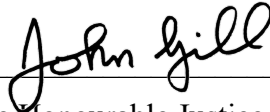
DISCHARGE OF RECEIVER

9. On the evidence before the Court, the Receiver has satisfied its obligations under and pursuant to the terms of the Orders granted in the within proceedings up to and including the date hereof, and the Receiver shall not be liable for any act or omission on its part including, without limitation, any act or omission pertaining to the discharge of its duties in the within proceedings, save and except for any liability arising out of any in fraud, gross negligence or wilful misconduct on the part of the Receiver, or with leave of the Court. Subject to the foregoing any claims against the Receiver in connection with the performance of its duties are hereby stayed, extinguished and forever barred.
10. No action or other proceedings shall be commenced against the Receiver in any way arising from or related to its capacity or conduct as Receiver, except with prior leave of this Court on Notice to the Receiver, and upon such terms as this Court may direct.
11. Upon the Receiver filing with the Clerk of the Court a sworn Affidavit of a licensed Trustee employed by the Receiver, in the form attached hereto as **Appendix "A"**, confirming that all matters set out in paragraph 7 of this Order have been completed then the Receiver shall be discharged as Receiver of the Companies, provided however, that notwithstanding its discharge herein (i) the Receiver shall remain Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein, and (ii) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of the Receiver in its capacity as Receiver.

MISCELLANEOUS

12. Service of this Order shall be deemed good and sufficient by serving this Order on those interested parties attending or represented at the within application and by posting a copy of this Order on the Receiver's website.

13. No other persons are entitled to be served with a copy of this Order. Any or all additional service of this Order apart from the service set out above is dispensed with.

A handwritten signature in black ink that reads "John Gill". The signature is written in a cursive style with a large initial "J".

The Honourable Justice J.J. Gill

APPENDIX "A" - Form of Receiver's Discharge Certificate

COURT FILE NUMBER	2403-05996
COURT	COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE	EDMONTON
PLAINTIFF	ROYAL BANK OF CANADA
DEFENDANTS	BEREKET & G HOLDINGS CORP., HABESHA AFRICAN SUPERMARKET LTD., AND SEMERE BERHANE
DOCUMENT	CERTIFICATE OF DISCHARGE
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	MILLER THOMSON LLP Barristers and Solicitors 2700, Commerce Place 10155-102 Street Edmonton, AB T5J 4G8 Attention: Spencer Norris / Dakota Bailey Phone: 780-429-9746 / 780-429-9777 Email: snorris@millerthomson.com / dbailey@millerthomson.com File No. 0249783.0002

RECITALS

- A. On April 4, 2024, upon the application of Royal Bank of Canada (“**RBC**”), BDO Canada Limited (“**BDO**”) was appointed receiver and manager (the “**Receiver**”) over all of the assets, undertakings and properties (the “**Property**”) of Bereket & G Holdings Corp. (“**Bereket**”) pursuant to the Order of the Honourable Justice J. S. Little (the “**Receivership Order**”).
- B. On July 22, 2024, upon the application of RBC, the Receiver was appointed Receiver over the Property of Habesha African Supermarket Ltd. (“**Habesha**” and together with Bereket, the “**Companies**”) pursuant to the Order of the Honourable Justice K.G. Neilsen (the “**Amended Receivership Order**”).

- A. Pursuant to an Order of the Court granted by the Honourable Justice J.J. Gill on March 18, 2026 (the “**Discharge Order**”), the Court approved the discharge of the Receiver, subject to the Receiver filing a Certificate of Discharge certifying that it has completed those activities required to complete its administration of these receivership proceedings.

THE RECEIVER CERTIFIES the following:

1. The Receiver has completed all activities required to complete its administration of the receivership; and
2. Accordingly, the Receiver has completed the administration of the Companies’ estate.
3. This Certificate was delivered by the Receiver on the ____ day of _____, 2026.

BDO Canada Limited in its capacity as Court-Appointed Receiver and Manager of Bereket & G Holdings Corp. and Habesha African Supermarket Ltd., **and not in its personal or corporate capacity**

Per: _____
Breanne Scott, CPA, CIRP, LIT
Senior Manager / Vice President, Business
Restructuring & Turnaround Services
BDO Canada Limited