

Tel: 416 775 7829 Fax: 416 865 0904 www.bdo.ca BDO Canada Limited 20 Wellington Street E. Suite 500 Toronto, ON M5E 1C5 Canada

COURT FILE NO. CV-21-00667395-00CL

IN THE MATTER OF THE RECEIVERSHIP OF NIMBUS WATER SYSTEMS INC. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

NOTICE AND STATEMENT OF THE RECEIVER

(pursuant to sections 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

The receiver gives notice and declares that:

- 1. On the 23rd day of August 2021, BDO Canada Limited ("BDO") was appointed receiver (the "Receiver") pursuant to section 243(1) of the BIA and section 101 of the Courts of Justice Act, in respect of all of the assets, undertakings and properties (collectively, the "Property") of Nimbus Water Systems Inc. ("Nimbus" or the "Company").
- 2. The undersigned was appointed Receiver by the Ontario Superior Court of Justice (Commercial List) pursuant to an Order of the Honourable Justice Hainey dated August 23, 2021 (the "Receivership Order").
- 3. On the 23rd day of August 2021, the Receiver took possession and control of the Property. The Receiver continues to operate the Company.
- 4. The book values of the Property, reported in Canadian dollars as at August 23, 2021, and based on the available books and records of the Company are as follows:

Nimbus Water Systems Inc.	Book Value (CAD \$)
Accounts Receivable	Unknown
Prepaid Expenses	466,144
Inventory	1,846,270
Advances & Loan Receivable	413,135
Intangible Assets	91,312
Fixed Assets	7,806,820

Note 1 - the information detailed in the table above is from the Company's internal records. The Receiver has not yet verified these book values.

5. The amounts owed by the Company to each creditor who may hold a security interest in the Property described above is as follows:

Secured Creditor	Amount (CAI	\$)
National Bank of Canada	1	1,795,952
Bank of Nova Scotia		Unknown
Tricor Lease and Finance Corporation		Unknown
Mercedes-Benz Financial Services Canada		Unknown
Jim Pattison Lease		Unknown
Jim Pattison Industries Ltd.		Unknown
Ford Credit Canada Company		Unknown
Royal Bank of Canada		Unknown
Total	\$ 1	1,795,952

6. The list of unsecured creditors of Nimbus Water Systems Inc. and the amount owed to each creditor based on the records available to the Receiver is attached hereto as Schedule "A".



- 7. The following information relates to the receivership:
 - (a) Address: 112 Oakdale Road

Toronto, ON M3N 1V9

- (b) Principal line of business: sales, installation, and servicing of water treatment systems
- (c) The intended plan of action of the Receiver is as follows:
 - o Continue to operate the Company to preserve its value
 - o Complete a sale of the Company
- (d) Contact person for the Receiver:

Kendric Cheng, CPA E-mail: <u>kcheng@bdo.ca</u>

BDO Canada Limited 20 Wellington St. E., Suite 500 Toronto, ON M5E 1C5

Tel: 647-798-1402 Fax: 416-367-3912

DATED at Toronto, Ontario, this 1st day of September 2021.

BDO Canada Limited in its capacity as Court appointed Receiver of Nimbus Water Systems Inc. and not in its personal or corporate capacity Per:

Matthew Marchand, CPA, CMA, CIRP, LIT

Senior Vice President

Motthew Marchand

Schedule "A" Nimbus Water Systems Inc.

2422343 Ontario Inc Oakdale Enterprises Inc. 147,532 365 Pro Installation Inc. 4,995 401 Dixie Infiniti 1 407 ETR 608 9367-4141 Quebec Inc. 517 Access Storage 2,344 ACS Metals and Disposal Services Inc. 2,079 Adobe Systems Inc. 306 Allan Danian 105 Amax Locksmith 836 Amazon Web Services 164 Americaic Corporation 1,529 Arbor Day Foundation 330 BC Hydro 147 Bell Canada 1,989 BILD 339 Blair's atWork Office Furniture 808 Blue-Pencil Information Security 192 BMO Bank of Montreal 168 Bun King Bakery & Delicatessen 44 Bureau Veritas Canada (2019) Inc. 114,967 Business Portals Inc. 114 Canada Post 16 Canadian Revenue Agency (RP0001) 1 Canadian Revenue Agency (RP0001) 5 Canadian Revenue Agency (Creditor	Timbus Water Systems me.	Amount (CAD \$)
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Fleetilla, LLC 3,470	FastSprings		250
Freightcom 5,518			3,470
	Freightcom		5,518

Schedule "A" Nimbus Water Systems Inc.

Creditor	Amount (CAD \$)
Genius4U Limited	1,088
GMC	1
Good Water Warehouse Inc.	99,861
Google Inc.	47
GS1 Canada	226
HelpDesk - RemotePC Division	50
Hiniker Company	419,217
HomeStars Inc.	2,684
Horizon Networks Group	286
Hydro Quebec	1
Indeed.com	508
Infiniti of Willowdale	1
Instore Products Limited	136,632
Intelligent Office	983
Intelligent Office - West	608
j2 Global Ireland Limited	35
Jim Pattison Lease	15,737
JJ Downs Industrial Plastics Inc.	245
Karsuh Activewear Inc.	7,881
Kelowna Self Storage Ltd.	1,588
KEURIG Canada Inc.	249
Kinetico Canada Incorporated	3,790
Kuehne + Nagel	1,061
LifeSource Water	339
LifeWorks Canada Ltd.	823
LIQ Refrigeration	2,034
LM Mechanical	951
Loblaws Superstore Ltd.	3,229
Logistics Alliance Inc.	6,559
LogMeIn	601
LUMINOR Environmental Inc.	2,708
Maple Leaf Self Storage Inc Alberta	461
Maple Leaf Self Storage Inc BC	4,363
Merx/Internet	283
Morneau Shepell	1,462
Motion Canada	453
MVR Cash and Carry	341
My Way Car Care Inc.	25,908
Namecheap, Inc.	1,341
Nespresso Club	186
Nimbus Environmental Solutions Inc.	8,475
North American Lighting Products Inc.	523
Novanni Stainless Inc.	4,269
Oakdale Enterprises Inc.	1
Oasis International	2,724

Schedule "A" Nimbus Water Systems Inc.

Creditor		Amount (CAD \$)
Officetrax		2,825
Orkin Canada Corporation		633
PDS		995
Photonic Endeavors Inc (Plooto Inc	c)	41
Pinnacle Transport Ltd.		1
Precision Design&Mfg.Inc.		233
Priyanka Sharma		20
Pure Water Technology (PHSI)		11,218
Purolator Inc		5,417
Rancher deSIGN		1,305
Record Processing Bureau LLC		40
ReMarkable		195
Riccio Group Inc.		1,679
Riepert Salt&Supplies Inc.		489
Ryder Truck Rental Canada		9,309
Santo Bozzo		1
ServiceChannel		9
SimpleMDM		432
Storage Mart		854
StoreSmart Self-Storage		306
Suite(CRM) Store		16
Sun Life Assurance Company of Ca	nada	28,323
TEC Freight Ltd.		15,000
Telus Inc.		931
Thermo Solutions Inc.		316
TLC Landscaping Ltd.		735
Toronto Hydro		3,010
Uline Canada Corp		433
Upward Global Inc.		263
Videotron		103
Trojan Technologies		7,378
Water Inc.		4,507
Wilson Niblett Motors Limited		1
Wolseley Canada Inc.		1,047
Total		1,733,668