

at 80 Dundas Street, London, ON
 (Court office address)

**Endorsement/
Inscription**

Plaintiff/
Applicant: REACTOR ENGINEERING GROUP LTD. Present/ Comparait

Counsel/
Avocat(e): Sam Babe Present/ Comparait

Email/
Courriel: _____

Defendant/
Respondent: See attendances below. Present/ Comparait

Counsel/
Avocat(e): _____ Present/ Comparait

Email/
Courriel: _____

30-Jan-2026

JUSTICE
A. K. MITCHELL

Event type/ Type d'événement: *Choose from the menu or enter the event type manually*

- In-person/ comparution en personne
- Videoconference/ vidéoconférence
- Audioconference/ Audioconférence
- In writing/ par écrit

ENDORSEMENT/ INSCRIPTION

S. Babe – counsel for Reactor Engineering Group Ltd.
 K. Plunkett and C. Delfino – counsel for the Proposal Trustee, BDO Canada Limited
 M. Marchand – representative of BDO
 J. Harris – counsel for Woolly Mammoth Outerwear Inc. o/a Wuxly Movement
 J. Gallichan – counsel for International Customer Products Inc.

Reactor brings this motion seeking, *inter alia*, an order:

1. authorizing Reactor to undertake a sale and investment solicitation process in respect of all of its assets;
2. approving the “stalking horse” asset purchase agreement dated January 23, 2026;

3. extending the benefit of the Administration Charge granted pursuant to the January 16th order to the fees of the transaction advisor;
4. extending the time to file a proposal to March 16, 2026;
5. approving the second report of the proposal trustee;
6. approving the fees and disbursements of the proposal trustee and its counsel;
7. approving an engagement letter between reactor and its SRED claim advisors and granting them a priority charge for their fees;
8. approving certain secured advances made by the DIP Lender prior to the proposal proceedings.

This motion is unopposed (supported by the proposal trustee) subject to the rights of Wuxley to challenge the superiority of the “stalking horse” transaction relative to a liquidation of Reactor’s assets in bankruptcy upon its review of a liquidation analysis once received.

I find that the proposed “stalking horse” transaction and sale process are in the best interests of the stakeholders of Reactor based on the evidence reviewed (as contained in the second report of the proposal trustee) and summarized by Reactor’s counsel in their submissions. Furthermore, the ancillary relief is appropriate and is hereby approved.

Orders signed in the draft forms provided.



Justice A. K. Mitchell