

Company	Contact	Website	NDA	Site Visit	Notes
1 Danbury Sales	Jonathan Ordan/ David Ordan	Yes	Yes	Yes	Liquidators - Interested in shirt division. Requested site visit Requested further information regarding the sales of Concord
2 Century Services	Tom Haw	Yes	Yes	Yes	Liquidators - Visiting Hamilton and Concord sites on June 16, 2009
3 Grano Retail	Lawrence Pollack	Yes	Yes	Yes	Currently Purchasing Samuelson (competitor) and it looking for strategic partner
4 Grano Retail	Naomi Levinson	Yes	Yes	Yes	Strategic Partners - Due diligence performer for Lawrence Pollack
5 Crosbie Capital	Rohit Maholtra	Yes	No	No	Investment Bank - Met at B+M event. Interest in companies of this size, however does not know if they can take on the risk of distressed company.
6 Calisto Capital	Jillian Hirasawa	Yes	No	No	Private Equity - Contact of Mark S. Interested in the company, however PE Fund does not mandate distressed buyouts.
7 Hilco	Bruce Lyle	Yes	Yes	Yes	Liquidators - Interested in both the shirt and the apparel groups. Requested site visit at Concord
8 SBG Capital	Darlene Winning	Yes	Yes	No	Liquidators
9 Corp Assets	Louise Temperley	Yes	Yes	No	Liquidators
10 Asset Engineering	Nick Mourant	Yes	Yes	No	Liquidators
11 Knightsbridge Partners	Ken Finkelstein	No	No	No	Private Equity, specializes in quick turnaround and strong brand names
12 Dion Neckwear	Peter Tsihlias	Yes	Yes	Yes	Strategic Partner. Cdn vendor specializing in silk accessories. Requesting APA Interested in purchasing the Concord Facility. Will attempt bid, however may not because of time line
13 Jack Victor	Malcolm Gilliam	Yes	No	No	Strategic Partner - Competitor
14 Peerless Clothing	Alvin Seagal	No	No	No	Strategic Partner - Competitor
15 Maynards	Mike McIntosh	Yes	Yes	No	Liquidators
16 GoIndustry Dove	Paul Shoniker	Yes	Yes	No	Liquidators
17 SPC Capital	Jorey Middlestat	Yes	Yes	No	Small US Investment Bank
18 N/A	Paul McWhinnie	Yes	No	Yes	Former President of Coppley before purchase of Heartmarx. Is acting as a consultant for various purchases not yet named. Has an issue with the bid deadline of Sunday. Will attempt to purchase Royal
19 Dalia Shayo	Jaytex	Yes	Yes	No	Strategic - Distributor of Tommy Bahamas, Ben Sherman, Kenneth Cole and GANT
20 RecapVentures	Richard Osborn	No	No	No	Private Equity - Contacts from Gowlings
21 Bassem	Bassem A. Mansour	No	No	No	Private Equity - Contacts from Gowlings
22 Republic Special Assets	Ravi Bhagavatual	No	No	No	Private Equity - Contacts from Gowlings
23 Helco	Damien W. Kovary	No	No	No	Private Equity - Contacts from Gowlings
24 Longroad Asset	Paul J. Coughlin	No	No	No	Private Equity - Contacts from Gowlings
25 Blackrock	Suraj Panjwani	No	No	No	Private Equity - Contacts from Gowlings
26 Stonecrest Capital		No	No	No	Private Equity - Contacts from Gowlings
27 Range Corp	Scott Sinclair	No	No	No	Private Equity - Contacts from Gowlings
28 Baupost LLC	David V. Drubner	No	No	No	Private Equity - Contacts from Gowlings
29 ROI Fund	Fernando Cipriano	No	No	No	Private Equity - Contacts from Gowlings
30 B.I.G. Capital	John Black	No	No	No	Private Equity - Contacts from Gowlings
31 Berkshire Axis	Robert Farmer	No	No	No	Private Equity - Contacts from Gowlings
32 Stern Partners		No	No	No	Private Equity - Found in Capital IQ after search for Private Equity funds interested in Canadian Apparel Manufacturers
33 Broadsword Partners		No	No	No	Private Equity - Found in Capital IQ after search for Private Equity funds interested in Canadian Apparel Manufacturers
34 Huron Capital Partners		No	No	No	Private Equity - Found in Capital IQ after search for Private Equity funds interested in Canadian Apparel Manufacturers
35 Linsalata		No	No	No	Private Equity - Found in Capital IQ after search for Private Equity funds interested in Canadian Apparel Manufacturers
36 Bayan Management Service	Michael Stanek	Yes	Yes	No	
37 Ike Behar Group	Tudor Surz	Yes	Yes	No	Strategic Partner - High End Menswear based out of New York
38 Platinum Asset Group	Adam Moskowitz	Yes	No	No	Liquidators
39 PH Design	Gordon Hantanaka	Yes	Yes	No	Strategic Partners - Corporate branding retailer.
40 Spirtco	Sam Lee	Yes	Yes	No	Strategic Partners - Upcoming menswear company based out of Mississauga
41 Karabus	Maria Champ	Yes	No	No	Strategic Partner
42 IFG	Mark Di Cristafaro	Yes	Yes	Yes	Investment Bank - Looking for strategic partner

43 Aquarius Menswear	Antonio Petosa	Yes	Yes	No	Strategic Partner, joined late in the process. Interested in Royal Division
44 Versa Capital	John Buck	Yes	Yes	No	US Private Equity Firm interested in Hartmarx