



Tel: 416 865 0210  
Fax: 416 865 0904  
www.bdo.ca

BDO Canada Limited  
20 Wellington Street E, Suite 500  
Toronto ON M5E 1C5 Canada

IN THE MATTER OF THE RECEIVERSHIP OF  
MEDIA ONE GROUP HOLDINGS INC.  
OF THE CITY OF TORONTO  
IN THE PROVINCE OF ONTARIO

Notice and Statement of the Receiver  
(Subsection 245(1) and 246(1) of the Act)

The receiver gives notice and declares that:

1. On the 3<sup>rd</sup> day of June 2026, the undersigned, BDO Canada Limited (“BDO”) was appointed receiver and manager (“Receiver”) without security, by an order of the Honourable Justice Steele of the Ontario Superior Court of Justice Commercial List (the “Receivership Order”) pursuant to Section 101 of the *Courts of Justice Act* and Section 243(1) of the *Bankruptcy and Insolvency Act* (the “BIA”), in respect of all of the assets, undertakings and property of Media One Group Holdings Inc. (“Media One Group Holdings” or the “Company”). A copy of the Receivership Order can be obtained from the Receiver’s website at:

<https://www.bdo.ca/services/financial-advisory-services/business-restructuring-turnaround-services/current-engagements/mediaone>

2. Media One Group Holdings is a holding company that owns Media One Creative Inc., the operating company that provides creative and video production services which is also in receivership.
3. The undersigned commenced the exercise of the Receiver’s powers in respect of the Receivership Order, on the 3<sup>rd</sup> day of June, 2026.
4. Based on the limited available books and records of the Company, the Receiver has identified the following property and assets of the Company:

Asset Description	Book Value
Due From Related Parties	Unknown
Investment in Related Parties	Unknown
Total	Unknown

5. The following information relates to the receivership:
  - (a) Registered office/address/place of business:  
130 Queen’s Quay East, Suite 1004, West Tower  
Toronto, Ontario, M5A 0P6
  - (b) Location of business which is leased:
    - 130 Queen’s Quay East, Suite 1004, West Tower
  - (c) Amount owed by the Company to each creditor who holds a security on the Property described above:



Secured Creditors	Amount (\$CDN)
Canadian Imperial Bank of Commerce	\$2,515,788.85

- (d) The list of other creditors of the Company, the amount owed to each of the other creditors and the total amount due by the Company is attached hereto as Appendix 'A'
- (e) The intended plan of action of the Receiver is to realize upon the identified assets, if any.
- (f) Contact person for Receiver:

BDO Canada Limited  
20 Wellington Street East, Suite 500  
Toronto, ON M5E 1C5  
Attention: Peter Stamadianos  
Tel: 437-564-4226  
Fax: 416-865-0904  
E-Mail: [pstamadianos@bdo.ca](mailto:pstamadianos@bdo.ca)

Dated at Toronto, Ontario, this 10<sup>th</sup> day of June 2026.

BDO CANADA LIMITED  
in its capacity as Court-appointed Receiver of  
Media One Group Holdings Inc.  
and not in its personal capacity

Per:

Warren Leung, CPA, CIRP, LIT  
Partner



Appendix A		
No.	Unsecured Creditors	Total (CAD\$)
1	Canada Revenue Agency	1.00
2	Root Bissonnette Walker LLP	1.00
3	Borden Ladner Gervais LLP	1.00
		3.00