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BDO Canada Limited
25 Main Street West, Suite 805
Hamilton ON L8P 1H1 Canada

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3102341
Estate No. 33-3102341

FORM 68

Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
The Upper Room Home Furnishings Inc.
of the City of Ottawa, in the Province of Ontario

Take notice that:

1. The Upper Room Home Furnishings Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against The Upper Room Home Furnishings Inc.) on the 23rd day of September 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 10th day of October 2024 at 10:00 AM at Video Conference, Virtual, Hamilton, ON or MS Teams Meeting ID: 259 530 298 258 #Passcode: SYLQTa, +1 437-703-5279,,425006043# Canada, Toronto, (833) 215-3238,,425006043# Canada (Tol
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Hamilton in the Province of Ontario, this 27th day of September 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency
Trustee

~~BDO CANADA LIMITED~~

25 Main Street West, Suite 805
Hamilton ON L8P 1H1
Phone: (905) 524-1008 Fax: (905) 570-0249

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3102341
 Estate No. 33-3102341

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 The Upper Room Home Furnishings Inc.
 of the City of Ottawa, in the Province of Ontario

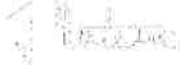
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 10th day of July 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,887,169.14	1. Inventory	2,000,000.00
Balance of secured claims as per list "B"	305,803.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	3,192,972.14	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	2,246,981.00	Good	411,000.00
3. Preferred creditors as per list "C"	52,633.33	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
Total liabilities	5,492,586.47	Estimated to produce	411,000.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	73,201.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	86,925.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	2,571,126.00
		Deficiency	2,921,460.47

I, Allan Nolan, of the City of Perth in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 23rd day of September 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Allan Nolan stated as being located in the City of Ottawa in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 23rd day of September 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.


 Tony Montesano, Commissioner of Oaths
 For the Province of Ontario
 Expires December 21, 2026


 Allan Nolan

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3102341
 Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Upper Room Home Furnishings Inc.
 of the City of Ottawa, in the Province of Ontario

List "A"

Unsecured Creditors

The Upper Room Home Furnishings Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1070456 Ontario Inc. 1344 Youville Dr.	6909 Notre Dame St. Orléans ON K1C 1H6	1.00	0.00	1.00
2	12044325 Ontario Ltd.	565 West Hunt Club Rd Nepean ON K2G 5W5	22,365.00	0.00	22,365.00
3	1850591 Ontario Ltd. 2 Bill Leathem Dr.	3087 Apple Hill Dr Gloucester ON K1T 3Z2	1.00	0.00	1.00
4	2109971 Ontario Inc.	600 College Road Est Princeton NJ 08540-0 USA	11,193.61	0.00	11,193.61
5	99702 Canada Ltd. Attn: D. Cadieux 545 W. Hunt Club	c/o Mazerolle & Lemay 202-1173 ch Cyrville Rd Ottawa ON K1J 7S6	1.00	0.00	1.00
6	Abdelaal, Rana 134155	259 Elsie Macgill Walk Kanata ON K2W 0L4	2,049.00	0.00	2,049.00
7	Abraham, Suma 129669	913 Beckton Hts Stittsville ON K2S 2X5	2,090.48	0.00	2,090.48
8	Acharya, Ram 110455	730 Carnelian Cres Gloucester ON K1X 0A9	1.00	0.00	1.00
9	Agent Signs	68 Harmer Ave N Ottawa ON K1Y 0T8	22,510.00	0.00	22,510.00
10	Aiello, Joanne 71022	32 Juniper Court Nepean ON K2E 5M6	1.00	0.00	1.00
11	Ajaj, Ayman 134281	632 Barracks Way Stittsville ON K2S 0L3	1.00	0.00	1.00
12	Al Masri, Ali 134644	2538 Southvale Cres Ottawa ON K1B 5B4	4,938.05	0.00	4,938.05
13	Al-Mohamad, Raneem 131074	2C Weslock Way Kanata ON K2K 2N7	6,231.87	0.00	6,231.87
14	Artists Guild	- - ON	5,344.00	0.00	5,344.00
15	Banque de développement du Canada 10029468062	3700-81 Bay St Toronto ON M5J 0E7	0.00	305,800.00	305,800.00
16	Bonds	1242 Bank St Ottawa ON K1S 3Y3	579.00	0.00	579.00
17	Buchanan	503-77 City Centre Dr Mississauga ON L5B 1M5	6,296.00	0.00	6,296.00
18	Canada Revenue Agency 86149 3542 RC 0003 32-254	4695, boul. Shawinigan-Sud Shawinigan QC G9P 5H9	100,715.87	0.00	100,715.87

23-Sep-2024

Date



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District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3102341
 Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Upper Room Home Furnishings Inc.
 of the City of Ottawa, in the Province of Ontario

List "A"
 Unsecured Creditors
 The Upper Room Home Furnishings Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
19	Canada Revenue Agency 86149 3542 RT0001	4695, boul. Shawinigan-Sud Shawinigan QC G9P 5H9	206,983.76	0.00	206,983.76
20	Carole Grant 2133750	3476 Thomas St Cornwall ON K6K 1V8	17,523.50	0.00	17,523.50
21	Century Mechanical	120-15 Capella Crt Nepean ON K2E 7X1	4,012.00	0.00	4,012.00
22	Country View Woodworking Ltd.	- - ON	5,565.00	0.00	5,565.00
23	Création Verbois	140 rue L.P. Lebrun Rivière-Du-Loup QC G5R 5W8	16,079.90	0.00	16,079.90
24	Customer deposits	various Ottawa ON	1,605,263.00	0.00	1,605,263.00
25	Denis Fourniture	905 Boul Saint-Joseph Gatineau QC J8Z 1S8	1,186.00	0.00	1,186.00
26	Door Doctor	5649 Power Rd Gloucester ON K1G 3N4	500.00	0.00	500.00
27	DS Pro Fix	3134 St Pierre Rd Wendover ON K0A 3K0	31,624.22	0.00	31,624.22
28	Ekornes	N/A - ON	164,031.00	0.00	164,031.00
29	Employees - various	various N/A ON	224,553.08	0.00	224,553.08
30	Enviropure	103-2710 Lancaster Rd Ottawa ON K1B 4W8	4,867.00	0.00	4,867.00
31	Fairfield	N/A - ON	12,740.00	0.00	12,740.00
32	Fairstone Bank c/o Canaccede International Management Ltd	PO Box758 STN B London ON N6A 4Y8	1.00	0.00	1.00
33	Fibrenew	N/A - ON	1,850.00	0.00	1,850.00
34	Fjords USA Inc. 2407220724	2810-1155 Boul René-Lévesque O Montréal QC H3B 2L2	111,137.24	0.00	111,137.24
35	Hercules	435 Canfor Ave New Westminster BC V3L 5E6	16,227.00	0.00	16,227.00
36	Hjellegjerde	N/A - ON A1A 1A1	99,200.00	0.00	99,200.00

23-Sep-2024

Date



Allan Nordin

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3102341
 Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Upper Room Home Furnishings Inc.
 of the City of Ottawa, in the Province of Ontario

List "A"

Unsecured Creditors

The Upper Room Home Furnishings Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
37	Hooker	- - ON	5,033.00	0.00	5,033.00
38	JDC Apex	120-1130 Morrison Dr Ottawa ON K2H 9N6	4,371.00	0.00	4,371.00
39	Johnston Equipment	10-2100 Bantree St Ottawa ON K1B 5R4	2,716.00	0.00	2,716.00
40	Kanata Entertainment Holding Inc. 255 Kanata Ave.	1002-10 Dundas St E Toronto ON M5B 2G9	1.00	0.00	1.00
41	Kaza	- - ON	1,050.00	0.00	1,050.00
42	Les-Bar Investment Ltd	2810-1155 Boul René-Lévesque O Montréal QC H3B 2L2	14,389.41	0.00	14,389.41
43	Loloi	N/A - ON	2,155.00	0.00	2,155.00
44	Manon Harvey	N/A Ottawa ON	550.00	0.00	550.00
45	Mary Ford	N/A Ottawa ON A1A 1A1	1.00	0.00	1.00
46	MION	25 Bongard Ave Nepean ON K2E 6V2	15,622.00	0.00	15,622.00
47	Mobital	- - ON	10,069.00	0.00	10,069.00
48	P Munro	4100 Belgreen Dr Gloucester ON K1G 3N2	3,967.00	0.00	3,967.00
49	Pattison	500W-2700 Matheson Blvd E Mississauga ON L4W 4V9	9,887.00	0.00	9,887.00
50	PenEquity 255 Kanata Ave.	901-33 Yonge St Toronto ON M5E 1G4	1.00	0.00	1.00
51	Penske Truck Rental 2019 Hino Truck 268, 2022 Intern	2323 Stevenage Dr Ottawa ON K1G 3W1	0.00	2.00	2.00
52	Post Media 108408	365 Bloor St E Toronto ON M4W 3L4	4,232.00	0.00	4,232.00
53	Quadient	150 Steelcase Rd W Markham ON L3R 3J9	295.00	0.00	295.00
54	Rhonda & Howard Goodman 114851	318-239 Craig Henry Dr Nepean ON K2G 5V1	1.00	0.00	1.00

23-Sep-2024

Date


 Alan Nodari

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3102341
 Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Upper Room Home Furnishings Inc.
 of the City of Ottawa, in the Province of Ontario

List "A"
 Unsecured Creditors
 The Upper Room Home Furnishings Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
55	Rosner	- - ON	10,436.00	0.00	10,436.00
56	Sarah Mack	N/A Ottawa ON	1.00	0.00	1.00
57	Scotia Bank c/o Canaccede International Management Ltd	PO Box 758, STN B London ON N6A 4Y8	1.00	0.00	1.00
58	Secam	2728 Étienne-Lenoir St Laval QC H7R 0A3	13,895.00	0.00	13,895.00
59	Sintas	N/A Ottawa ON	1.00	0.00	1.00
60	Stylus	N/A - ON	35,521.00	0.00	35,521.00
61	Sunpan Trading & Importing Inc.	2810-1155 Boul René-Lévesque O Montreal QC	3,203.55	0.00	3,203.55
62	Tammy Grant	3488 Thomas St Cornwall ON K6K 1V8	1.00	0.00	1.00
63	The Uttermost Co. 027804	N/A - ON	3,325.60	0.00	3,325.60
64	Toyota Credit Canada Inc. Forklift	80 Micro Court, Suite 200 Markham ON L3R 9Z5	0.00	1.00	1.00
65	Uline	3333 James Snow Pky N Milton ON L9T 8L1	3,937.00	0.00	3,937.00
66	Vertuu	N/A - ON	4,240.00	0.00	4,240.00
67	Waste Management	P.O. Box 4205 Station A Toronto ON M5W 5L4	9,830.00	0.00	9,830.00
68	WSIB (Work Safety & Insurance Board) Attn: Collection Branch	120, King Street West, 4th floor Hamilton ON L8P 4V2	8,252.00	0.00	8,252.00
69	Xcella	- - ON	11,193.00	0.00	11,193.00
70	Xerox Canada 1-263208194	3400, boul. de Maisonneuve Ouest, 9e étage Montreal QC H3Z 3G1	1,329.00	0.00	1,329.00
Total:			2,887,169.14	305,803.00	3,192,972.14

23-Sep-2024

Date



Allah Nadeem

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3102341
 Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Upper Room Home Furnishings Inc.
 of the City of Ottawa, in the Province of Ontario
 List "B"
 Secured Creditors

The Upper Room Home Furnishings Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of	Estimated surplus from security	Balance of claim
1	Banque de développement du Canada 10029468062	3700-81 Bay St Toronto ON M5J 0E7	325,000.00	Other - Furniture & Equipment	29-Aug-2022	17,000.00		305,800.00
				Other - Computer equipment & software	29-Aug-2022	2,200.00		
2	BMW Group Financial Services Canada 2021 BMW M240i	PO Box 57100 Toronto ON M8Y 3Y2	37,675.00	Other - 2021 BMW M240	28-Jun-2022	37,675.00		
3	Mega Group	720 1st Ave N Saskatoon SK S7K 6R9	1,109,056.00	Business Assets - Stock In Trade - Furniture Inventory	05-Sep-2018	1,109,056.00		73,201.00
				Securities - Shares - Mega Corporation - Mega Shares	05-Sep-2018	0.00		
4	Nissan Canada Finance Inc. c/o BankruptcyHighway.com 2023 Nissan Murano	P.O. Box 57100 Toronto ON M8Y 3Y2	30,050.00	Other - 2023 Nissan Murano	21-Mar-2023	30,050.00		
5	Penske Truck Rental 2019 Hino Truck 268, 2022 Intern	2323 Stevenage Dr Ottawa ON K1G 3W1	2.00	Other - 2021 BMW M240	22-Dec-2021	0.00		2.00
6	Royal Bank of Canada c/o Soloway Wright LLP Attn: Andre Ducasse LC	700 - 427 Laurier Ave W Ottawa ON K7K 6Y3	216,000.00	Debts Due - Business - Accounts receivable	06-Jul-2007	216,000.00	195,000.00	
				Business Assets - Stock In Trade - Furniture Inventory	06-Jul-2007	0.00	55,944.00	
7	Royal Bank of Canada C/O Soloway Wright, Andre Ducass Attn: Andre Ducasse Credit card	700-427 Laurier Ave W Ottawa ON K1R 7Y2	105,000.00	Business Assets - Stock In Trade - Furniture Inventory	06-Jul-2007	105,000.00		
8	Royal Bank of Canada C/O Soloway Wright, Andre Ducass Attn: Andre Ducasse LOC	700 - 427 Laurier Ave W Ottawa ON K1R 7Y2	730,000.00	Business Assets - Stock In Trade - Furniture Inventory	06-Jul-2007	730,000.00		

23-Sep-2024

Date



Allan North

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3102341
 Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Upper Room Home Furnishings Inc.
 of the City of Ottawa, in the Province of Ontario
 List "B"
 Secured Creditors

The Upper Room Home Furnishings Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of	Estimated surplus from security	Balance of claim
9	Toyota Credit Canada Inc. Forklift	80 Micro Court, Suite 200 Markham ON L3R 9Z5	1.00	Other - 2021 BMW M240	13-Apr-2021	0.00		1.00
Total:			2,552,784.00			2,246,981.00	324,145.00	305,803.00

23-Sep-2024

Date


 Allan Nadeau

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3102341
 Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Upper Room Home Furnishings Inc.
 of the City of Ottawa, in the Province of Ontario
 List "C"
 Preferred Creditors for Wages, Rent, etc.

The Upper Room Home Furnishings Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Employees - various	various N/A ON			52,633.33	52,633.33	0.00
Total:					52,633.33	52,633.33	0.00

23-Sep-2024

Date



Allan Nadeau

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3102341
Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
The Upper Room Home Furnishings Inc.
of the City of Ottawa, in the Province of Ontario

List "D"
Contingent or Other Liabilities

The Upper Room Home Furnishings Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or	Amount expected to rank for	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

23-Sep-2024

Date



Allan Nazari

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3102341
 Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Upper Room Home Furnishings Inc.
 of the City of Ottawa, in the Province of Ontario

List "E"

Debts Due to the Bankrupt
 The Upper Room Home Furnishings Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivable	- - ON	Trade receivables	411,000.00 0.00 0.00		01-Jan-2024	411,000.00	na
Total:				411,000.00 0.00 0.00			411,000.00	

23-Sep-2024

Date



Allan Nishitani

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3102341
Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
The Upper Room Home Furnishings Inc.
of the City of Ottawa, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel

The Upper Room Home Furnishings Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors and	Address	Occupation	Amount of bill or note,	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or
				Total:	0.00	0.00	

23-Sep-2024

Date


Allah Motah

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3102341
Estate No. 33-3102341

FORM 78 -- Continued

In the Matter of the Bankruptcy of
The Upper Room Home Furnishings Inc.
of the City of Ottawa, in the Province of Ontario

List "G"

Real Property or Immovables Owned by Bankrupt
The Upper Room Home Furnishings Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address,	Equity or surplus
Total:			0.00		0.00

23-Sep-2024

Date



Allan Nazari

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3102341
 Estate No. 33-3102341

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 The Upper Room Home Furnishings Inc.
 of the City of Ottawa, in the Province of Ontario

List "H"

Property

The Upper Room Home Furnishings Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Furniture Inventory	2,553,824.00	2,000,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		Shares	73,201.00	73,201.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Furniture & Equipment	168,294.24	17,000.00
		Computer equipment & software	21,889.04	2,200.00
		2021 BMW M240	1.00	37,675.00
		2023 Nissan Murano	1.00	30,050.00
			Total:	2,160,126.00

23-Sep-2024

Date



Allan N. Smith

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3102341
Estate No. 33-3102341

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1) and paragraphs 51(1)(a) and 66.14(h) of the Act)

In the Matter of the Bankruptcy of
The Upper Room Home Furnishings Inc.
of the City of Ottawa, in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of The Upper Room Home Furnishings Inc. of the City of Ottawa in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 23rd day of September 2024, and still is, indebted to the creditor in the sum of \$ _____ as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the _____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the _____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the _____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

District of Ontario
Division No. 12 - Ottawa
Court No. 33-3102341
Estate No. 33-3102341

FORM 31 --- Continued

In the Matter of the Bankruptcy of
The Upper Room Home Furnishings Inc.
of the City of Ottawa, in the Province of Ontario

- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6F below)
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d 01) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d 02) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d 1) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(n) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act

(Set out on an attached sheet details to support priority claim)

B. Claim of Lessor for disclaimer of a lease of \$ _____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. Secured claim of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

E. Claim by Wage Earner of \$ _____

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.

F. Claim by Pension Plan for unpaid amount of \$ _____

That I make a claim under subsection 81.5 of the Act in the amount of \$ _____.

That I make a claim under subsection 81.6 of the Act in the amount of \$ _____.

G. Claim against Director of \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim including the calculations upon which the claim is based)

H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Ontario
Division No. 12 - Ottawa
Court No. 33-3102341
Estate No. 33-3102341

FORM 31 --- Concluded

In the Matter of the Bankruptcy of
The Upper Room Home Furnishings Inc.
of the City of Ottawa, in the Province of Ontario

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3102341
Estate No. 33-3102341

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
The Upper Room Home Furnishings Inc.
of the City of Ottawa, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to
be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____

Witness

Individual Creditor

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

25 Main Street West, Suite 805
Hamilton ON L8P 1H1
Fax: (905) 570-0249

Instructions for completing proof of claim forms

Creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

In completing the proof of claim form (see reverse), your attention is directed to the marginal notes on the form and to the following requirements:

Form of Claim:

Form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.

Person signing the form must have knowledge of the circumstances connected with the claim.

Debtor's name and date of the bankruptcy or if a proposal, the date of the notice of intention to make a proposal or of the proposal must be filled in, and a Statement of Assets and Liabilities containing details of the claim must be attached and marked "A". The date of bankruptcy or notice of intention to make a proposal, or proposal and the correct name of the debtor may be found on the Notice sent to the creditor.

Nature of the claim must be indicated by ticking the type of claim which applies, for example:

- Ticking (A) Indicates the claim is unsecured;
- Ticking (A) (i) indicates the creditor is claiming priority status under Section 138 of the *Bankruptcy and Insolvency Act*. Details to support the priority claim must be set out on an attached schedule;
- Ticking (A) (ii) indicates that the creditor is not claiming any priority;
- Ticking (B) indicates the creditor is a landlord with a claim under Subsection 65.2(4) of the *Bankruptcy and Insolvency Act*;
- Ticking (C) indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.;
- Ticking (D) Indicates that the creditor is a farmer, fisherman or aqua culturist who supplied goods within 15 days prior to the date of receivership or bankruptcy and has not yet been paid for those goods.
- Ticking (E) indicates that the creditor is a wage earner /employee and have claim(s) under the Subsection 81.3(8) and/or 81.4(8) of the *Bankruptcy and Insolvency Act*;
- Ticking (F) Indicates that the creditor has a claim against the director(s) of a company when a proposal provides for the compromise of claims against directors;
- Ticking (G) indicates that the creditor is the customer of a bankrupt securities firm with a claim under the Section 262 of the *Bankruptcy and Insolvency Act*.

Person signing the form must indicate (by striking out "is" or "is not") whether the creditor and the debtor are related. Section 4 of the *Bankruptcy and Insolvency Act* defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was a shareholder or if the creditor was controlled by the same shareholders as the debtor.

Person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.

Person signing the form must insert the place and date, and the signature must be witnessed.