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January 4, 2022

TO THE SERVICE LIST

Re: In the Receivership of W.A. Grain Holdings Inc., 1309497 Alberta Ltd. (o/a W.A. Grain & Pulse Solutions), New Leaf Essentials (West) Ltd., New Leaf Essentials (East) Ltd., and 1887612 Alberta Ltd.; Court of Queen's Bench of Alberta Action No. 2101-05682 (the "Action")

We are counsel to BDO Canada Limited (the "Receiver"), in its capacity as the Court-appointed Receiver in the above-noted Action.

Please find enclosed, for service upon you, unfiled copies of the following materials for our comeback Application scheduled for hearing before the Honorable Madam Justice E.J. Sidnell on January 24, 2022 at 10:00 a.m.:

- 1. Supplemental Report to the Third Report of the Receiver, dated January 4, 2022;
- 2. Supplemental Brief of the Receiver;
- 3. Appendix of Authorities to the Supplemental Brief of the Receiver; and
- 4. Webex Login Information.

The above Application Materials have been submitted for filing and we will provide proof of filing upon receipt.

Yours truly,

MLT AIKINS LLP

For: Ryan Zahara

c: Kaitlin Ward, MLT Aikins LLP (via email)