



Tel: 416 865 0210
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BDO Canada Limited
20 Wellington St. E, Suite 500
Toronto, ON M5E 1C5 Canada

June 7, 2024

To all Creditors:

Subject: In the matter of the Bankruptcy of BRR Logistics Limited

Please be advised that, on May 30, 2024, the stay of proceedings in the Notice of Intention to Make a Proposal of BRR Logistics Limited (“BRR” or the “Company”) expired and, as BRR had not filed a proposal to its creditors, the Company was deemed bankrupt on May 31, 2024, with BDO Canada Limited acting as the Licensed Insolvency Trustee (the “Trustee”). In accordance with the provisions of the *Bankruptcy and Insolvency Act*, the first meeting of creditors in the bankruptcy proceedings is scheduled on **June 20, 2024 at 10:00AM ET** via conference call.

Should you wish to attend the June 20, 2024 call, please contact Tony Montesano via e-mail (tmontesano@bdo.ca) to register your attendance, obtain the requisite conference call in details, and confirm if you would like to receive a copy of the Trustee’s Report to the Creditors on Preliminary Administration via email (preferred) or fax. Should you wish to actively participate and vote during the June 20, 2024 call, you are required to complete and file the enclosed Proof of Claim Form with the Trustee a minimum of **1 hour in advance** of the call, as further detailed in this creditor mailing.

Should you have any questions, please contact Tony Montesano at tmontesano@bdo.ca or (416)775-7821.

Yours Truly,

BDO Canada Limited

In its capacity as Licensed Insolvency Trustee
in the Bankruptcy of BRR Logistics Limited
and not in its personal capacity.

Per: Brent Warga, CA, CPA, CIRP, LIT
Senior Vice-President

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original

☐ Amended

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

Take notice that:

1. BRR Logistics Limited filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against BRR Logistics Limited) on the 31st day of May 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 20th day of June 2024 at 10:00 AM at Meeting to be conducted Via Conference Tellephone, call in details to be provided..
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 7th day of June 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed
Insolvency Trustee



20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 31st day of May 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

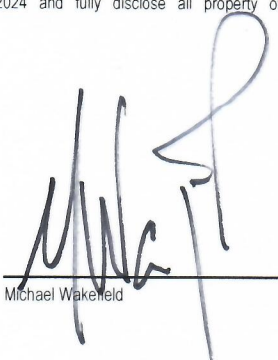
| LIABILITIES (as stated and estimated by the officer) | | ASSETS (as stated and estimated by the officer) | |
|--|---------------|---|---------------|
| 1. Unsecured creditors as per list "A" | 11,087,476.61 | 1. Inventory | 75,000.00 |
| Balance of secured claims as per list "B" | 1,423,616.29 | 2. Trade fixtures, etc. | 0.00 |
| Total unsecured creditors | 12,511,092.90 | 3. Accounts receivable and other receivables, as per list "E" | |
| 2. Secured creditors as per list "B" | 720,184.00 | Good | 0.00 |
| 3. Preferred creditors as per list "C" | 0.00 | Doubtful | 458,043.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" | 0.00 | Bad | 0.00 |
| estimated to be reclaimable for | | Estimated to produce | 300,000.00 |
| Total liabilities | 13,231,276.90 | 4. Bills of exchange, promissory note, etc., as per list "F" .. | 0.00 |
| Surplus | NIL | 5. Deposits in financial institutions | 0.00 |
| | | 6. Cash | 0.00 |
| | | 7. Livestock | 0.00 |
| | | 8. Machinery, equipment and plant | 345,184.00 |
| | | 9. Real property or immovable as per list "G" | 0.00 |
| | | 10. Furniture | 0.00 |
| | | 11. RRSPs, RRIAs, life insurance, etc. | 0.00 |
| | | 12. Securities (shares, bonds, debentures, etc.) | 0.00 |
| | | 13. Interests under wills | 0.00 |
| | | 14. Vehicles | 0.00 |
| | | 15. Other property, as per list "H" | 2.00 |
| | | If bankrupt is a corporation, add: | |
| | | Amount of subscribed capital | 0.00 |
| | | Amount paid on capital | 0.00 |
| | | Balance subscribed and unpaid | 0.00 |
| | | Estimated to produce | 0.00 |
| | | Total assets | 720,186.00 |
| | | Deficiency | 12,511,090.90 |

I, Michael Wakefield, of the City of Winnipeg in the Province of Manitoba, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 31st day of May 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Winnipeg in the Province of Manitoba, on this 6th day of June 2024.


John Fritz, Commissioner of Oaths
For the Province of Manitoba
Expires December 24, 2024


Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

List "A"
Unsecured Creditors

BRR Logistics Limited

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 1 | 1272227 Ontario Inc./CDC Foods (Martins) | 21 East Wilmot Street Richmond Hill, ON L4B 1A3 | 1.00 | 0.00 | 1.00 |
| 2 | 1579079 Ontario Inc - Coppa di Gelato | 34 Swiftsure Court London ON N5V4L1 | 35,000.00 | 0.00 | 35,000.00 |
| 3 | 2165492 ONTARIO LTD (ALL DIRECTIONS TRANSPORT) | 12 Stoneham Street ALLISTON ON L9R 2C9 | 2,373.00 | 0.00 | 2,373.00 |
| 4 | 2291000 ONTARIO INC. | 5221 HUNTINGFIELD DR. MISSISSAUGA ON L5R 2L4 | 2,693.05 | 0.00 | 2,693.05 |
| 5 | 2315955 ALBERTA LTD DBA UNIVERSAL LOGISTICS | 2960 DREW RD UNIT # 156 MISSISSAUGA ON L4T 0A5 | 8,431.00 | 0.00 | 8,431.00 |
| 6 | 360 SECURITY SERVICES | 141 JOHNSON DR SHELburne ON L9V 3V8 | 1,401.20 | 0.00 | 1,401.20 |
| 7 | 7 Eleven Employment Services Inc. | 2 COUNTY COURT BLVD BRAMPTON ON L6W 3W8 | 58,218.69 | 0.00 | 58,218.69 |
| 8 | A & A Contract Customs Brokers Ltd. | 120-176th Street, Suite 101 Surrey BC V3Z 9S2 | 4,699.49 | 0.00 | 4,699.49 |
| 9 | Abstract Marketing Inc | 216 King Street West - Upper Chatham ON N7M 1E6 | 559.35 | 0.00 | 559.35 |
| 10 | Ahearn & Soper Inc. | 100 Woodbine Downs Blvd. Rexdale ON M9W 5S6 | 1,145.31 | 0.00 | 1,145.31 |
| 11 | ALEX PALLET INC. | 5135 CREEKBANK RD UNIT C MISSISSAUGA ON L4W 1R3 | 15,255.00 | 0.00 | 15,255.00 |
| 12 | ALPHA TEAM CONSULTANT (14391691 CANADA INC.) | 203-16 RUTHERFORD S. BRAMPTON ON L6W 3J1 | 4,551.19 | 0.00 | 4,551.19 |
| 13 | Arctic Glacier Canada Inc | PO Box 8117 Winnipeg MB R3C 4W7 | 200.00 | 0.00 | 200.00 |
| 14 | Avalanche eVantage Inc. | P.O. Box 2775 Friday Harbor WA 98250 USA | 28,022.42 | 0.00 | 28,022.42 |
| 15 | Back 40 Realty Co. Ltd. | 6 Neil Place Winnipeg MB R2K 1C6 | 0.00 | 180,000.00 | 180,000.00 |
| 16 | Belly Ice Cream Company | 8 Lorne St. South Huntsville ON P1H1K9 | 1.00 | 0.00 | 1.00 |
| 17 | BEYOND BETTER FOODS LLC | 15 Canal Place BRONX NY 10451 USA | 213,750.24 | 0.00 | 213,750.24 |
| 18 | BEYOND FOODS INTERNATIONAL INC. | 96 BESSEMER CT, UNIT 10 LONDON ON N6E 1K7 | 347.76 | 0.00 | 347.76 |
| 19 | Birkett Freight Solutions Inc. | 30 Birkett Way Navin MB R5T 0K1 | 1.00 | 0.00 | 1.00 |
| 20 | BISON TRANSPORT INC. | 1001 SHERWIN RD WINNIPEG MB R3H 0T8 | 11,493.09 | 0.00 | 11,493.09 |
| 21 | BOREAL NATURALS INC | 748 LITTLE BRULE ROAD WARREN ON P0H 2N0 | 215.45 | 0.00 | 215.45 |
| 22 | Business Development Bank of Canada - Québec Attn: Special Accounts Department 129416-01/02/03 | Plaza level, Building BDC 5 Place Ville-Marie, Bureau 300 Montréal QC H3B 5E7 | 0.00 | 915,610.00 | 915,610.00 |

04-Jun-2024

Date

Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

List "A"
Unsecured Creditors

BRR Logistics Limited

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 23 | BUSINESS INNOVATION TECHNOLOGIES INC. | 3080 YONGE STREET TORONTO ON M4N 3N1 | 4,751.65 | 0.00 | 4,751.65 |
| 24 | CANPACO INC. | 7901 Huntington Rd. Woodbridge ON L4H 0S9 | 2,695.05 | 0.00 | 2,695.05 |
| 25 | CHEP Canada | 7400 East Danbro Cres. Mississauga ON L5N 8C6 | 40,852.88 | 0.00 | 40,852.88 |
| 26 | Cintas Canada Limited | Dept 400004 Toronto ON M5W 0J2 | 604.86 | 0.00 | 604.86 |
| 27 | City Link Logistics Ltd | 69 Panorama Hills Grove NW Calgary AB T3K 4S1 | 1.00 | 0.00 | 1.00 |
| 28 | CRA - Tax - Atlantic 88278 8714 | Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9 | 1.00 | 0.00 | 1.00 |
| 29 | Crown Battery of Canada Ltd. | P.O. Box 56310 Toronto ON M5W 4L1 | 2,963.74 | 0.00 | 2,963.74 |
| 30 | DANONE CANADA | 100 DE LAUZON BOUCHERVILLE QC J4B 1E6 | 161,549.40 | 0.00 | 161,549.40 |
| 31 | Darcy's Dusters | 10 Braemar Road Cambridge ON N1R 6A4 | 1.00 | 0.00 | 1.00 |
| 32 | DOCK SYSTEMS INC. (DSI) | 3 Automatic Road Brampton ON L6S 4K6 | 519.24 | 0.00 | 519.24 |
| 33 | Docucomm Business Systems Inc. | #7-125 Traders Blvd East Mississauga, ON L4Z 2H3 | 2,917.40 | 0.00 | 2,917.40 |
| 34 | EASSONS TRANSPORT LTD. | 1505 HARRINGTON ROAD KENTVILLE NS B4N 3V7 | 23,887.96 | 0.00 | 23,887.96 |
| 35 | ECLECTIC FOOD SERVICES INC | 218 MACKAY ROAD NORTH VANCOUVER BC V7P 3H4 | 10,164.80 | 0.00 | 10,164.80 |
| 36 | ENBRIDGE (UNION GAS) | PO Box 4001 STN A Toronto ON M5W 0G2 | 94.23 | 0.00 | 94.23 |
| 37 | EXPRESS LIFT MATERIAL HANDLING LIMITED | 42 Mara Crescent Brampton ON L6V 4C2 | 8,386.47 | 0.00 | 8,386.47 |
| 38 | FARMERS TRANS CANADA | 86 WHEATFIELD ROAD GROUP 200 BOX 14 RR S WINNIPEG MB R3C 2E6 | 1.00 | 0.00 | 1.00 |
| 39 | Federal Express Canada Corporation | PO BOX 4626 TORONTO ON M5W 5B4 | 238.72 | 0.00 | 238.72 |
| 40 | Four Way Trucking O/A 2006221 Ontario Inc. | 22 Cipriano Court Brampton ON L7A 2M8 | 2,920.37 | 0.00 | 2,920.37 |
| 41 | Freight Carriers Association of Canada (FCA) | 1270 Central Parkway West Mississauga ON L5C 4P4 | 1,356.00 | 0.00 | 1,356.00 |
| 42 | G.N. Johnston Equipment Co. Ltd. | 5990 Avebury Road Mississauga ON L5R 3R2 | 0.00 | 11,735.78 | 11,735.78 |
| 43 | GELDA FOODS | 6320 NORTHWEST DRIVE Mississauga ON L4V 1J7 | 1.00 | 0.00 | 1.00 |

04-Jun-2024

Date

Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

List "A"
Unsecured Creditors
BRR Logistics Limited

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|-------------------------------------|---|-----------------|------------------|-------------|
| 44 | George Wakefield Foods Inc. | B-1225 Plessis Road Winnipeg MB R2C 3L9 | 42,970.28 | 0.00 | 42,970.28 |
| 45 | GERTEX SOLUTIONS | 400 Flint Road, Unit 1 TORONTO ON M3J 2J4 | 10,708.41 | 0.00 | 10,708.41 |
| 46 | GFL Environmental Inc. | PO Box 150 Concord ON L4K 1B2 | 3,025.78 | 0.00 | 3,025.78 |
| 47 | GO FLEET CORPORATION | 2355 SKYMARK AVE 1ST FLOOR MISSISSAUGA ON L4W 4Y6 | 259.90 | 0.00 | 259.90 |
| 48 | Gold Rush Frozen Food Inc. | 3980 Shelbourne St Victoria BC V8N6J3 | 1.00 | 0.00 | 1.00 |
| 49 | GRANT THORNTON | Nova Centre, North Tower Suite 1001, 1675 Grafton Street Halifax NS B3J 0E9 | 8,898.75 | 0.00 | 8,898.75 |
| 50 | GREAT NORTH LUMBER SERVICES INC | 213 - 1030 KAMATO RD MISSISSAUGA ON L4W 4B6 | 12,497.80 | 0.00 | 12,497.80 |
| 51 | Green Clean Mobile Wash Inc. | 80 SHORNCIFFE RD ETOBICOKE ON M8Z 5K5 | 10,719.18 | 0.00 | 10,719.18 |
| 52 | Green Gourmand Foods Inc | 746 Warden Ave. Unit 4 Scarborough ON M1L 4A2 | 677.28 | 0.00 | 677.28 |
| 53 | GS1 Canada | P O Box 4283 Toronto ON M5W 5W6 | 4,169.70 | 0.00 | 4,169.70 |
| 54 | HESET BRANDS INC. (HALO TOP CANADA) | 2595 SKYMARK AVE MISSISSAUGA ON L4W 4L5 | 10,540.50 | 0.00 | 10,540.50 |
| 55 | HLB System Solutions INC. | C-3, 291 Woodlawn Rd. West Guelph ON N1H 7L6 | 33,945.69 | 0.00 | 33,945.69 |
| 56 | HORTON'S DAIRY INC. | 1 HELENA STREET WINGHAM ON N0G 2W0 | 1,399.66 | 0.00 | 1,399.66 |
| 57 | ICEE Canada Inc. | C/O T9625 TORONTO ON M5W 1P8 | 86,864.70 | 0.00 | 86,864.70 |
| 58 | IRON MOUNTAIN CANADA OPERATIONS ULC | P.O. BOX 3527 STATION A TORONTO, ON ON M5W 3G4 | 1,243.59 | 0.00 | 1,243.59 |
| 59 | J.D. McArthur Tire Services Inc. | BOX 247 OWEN SOUND ON N4K 5P3 | 12,063.28 | 0.00 | 12,063.28 |
| 60 | JD SWEID FOODS | 9696-199A STREET LANGLEY BC V1M 2X7 | 1.00 | 0.00 | 1.00 |
| 61 | Jencor Limited | 81 Todd Road Georgetown ON L7G 4R8 | 2,525.00 | 0.00 | 2,525.00 |
| 62 | Judy Wakefield | 114 Grenfell Blvd Winnipeg MB R3P 0B7 | 0.00 | 70,000.00 | 70,000.00 |
| 63 | Keg Brands Inc | 445 Apple Creek BLVD Suite 123 Markham ON L3R 9X7 | 31,832.90 | 0.00 | 31,832.90 |
| 64 | KEVCO PACKAGING INC. | 175 BOWOOD AVE TORONTO ON M4N 1Y7 | 3,711.48 | 0.00 | 3,711.48 |
| 65 | KOMO PLANT BASED COMFORT FOODS INC. | 127-1489 MARINE DR WEST VANCOUVER BC V7T 1B8 | 1.00 | 0.00 | 1.00 |

04 Jun 2024

Date

Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

List "A"

Unsecured Creditors

BRR Logistics Limited

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 66 | LENWORTH BUILDING SERVICES LTD | 4141 SLADEVIEW CRESCENT MISSISSAUGA ON L5L 5T1 | 12,557.33 | 0.00 | 12,557.33 |
| 67 | LIGHT SPEED LOGISTICS INC. | 122 CARMEK BLVD ROCKY VIEW AB T1X 1X1 | 27,600.00 | 0.00 | 27,600.00 |
| 68 | LIMSON CANADA, LTD | P.O. BOX 1787 Grand Rapids ON 49501-1787 | 1.00 | 0.00 | 1.00 |
| 69 | Lineage Logistics MVI Ltd | 2050 RUE CHICOINE VAUDREUIL-DORION QC J7V 8P2 | 33,291.51 | 0.00 | 33,291.51 |
| 70 | LOGISTICS ALLIANCE INC. | 1 MARITIME ONTARIO BLVD BRAMPTON ON L6S 6G4 | 1,204.14 | 0.00 | 1,204.14 |
| 71 | MAJIC PAPER | 180 TROWERS RD WOODBIDGE ON L4L 8A6 | 233.86 | 0.00 | 233.86 |
| 72 | MARVELOUS MOO'S PREMIUM ICE CREAM | 21 SYDNEY NS B1N 2J2 | 57,784.51 | 0.00 | 57,784.51 |
| 73 | MATHEWS, DINSDALE & CLARK LLP | RBC Centre, Suite 3600 TORONTO ON M5V 3H1 | 58,596.40 | 0.00 | 58,596.40 |
| 74 | MAYA COFFEE SERVICES | 405 QUEEN ST SOUTH BOLTON ON L7E 1H6 | 3,225.56 | 0.00 | 3,225.56 |
| 75 | McEwan Partners | 900-980 Howe St VANCOUVER BC V6Z 0C8 | 1,989.76 | 0.00 | 1,989.76 |
| 76 | MERCANTI SPECIALITY FOODS INC. | 175 NEBO ROAD - UNIT 1 HAMILTON ON L8W 2E1 | 3,026.60 | 0.00 | 3,026.60 |
| 77 | Michael Wakefield | 6 Neil Place Winnipeg MB R2K 1C6 | 0.00 | 240,000.00 | 240,000.00 |
| 78 | MINI-DONUT EXPRESS INC. | 2545 9TH LINE ROAD PO BOX 292 METCALFE OTTAWA ON K0A2P0 | 882.18 | 0.00 | 882.18 |
| 79 | MISTER SAFETY SHOES INC. | 2300 FINCH AVE. W TORONTO ON M9M 2Y3 | 691.28 | 0.00 | 691.28 |
| 80 | NATIONAL CLEANING TEAM LTD. | 2051 WILLIAMS PARKWAY, UNIT #18 BRAMPTON ON L6S 5T3 | 11,262.32 | 0.00 | 11,262.32 |
| 81 | Neale's Sweet N Nice Foods. Inc (SNN) | 1288 RITSON RD N OSHAWA ON L1G 8B2 | 48,185.92 | 0.00 | 48,185.92 |
| 82 | NESTLE CANADA INC. | P.O. BOX 7868 TORONTO ON M5W 2R2 | 102,616.18 | 0.00 | 102,616.18 |
| 83 | NEW ALASKO L.P. / NOUVEAU ALASKO | 6810 BOUL. DES GRANDES- PRAIRIES MONTREAL QC H1P 3P3 | 20,072.10 | 0.00 | 20,072.10 |
| 84 | New Electric Enterprises Inc. (SPARK POWER) | 1337 North Service Rd E Oakville ON L6H 1A7 | 1,666.77 | 0.00 | 1,666.77 |
| 85 | Nova Cold Logistics ULC | 745 Intermodal Drive Brampton ON L6T 5W2 | 45,129.40 | 0.00 | 45,129.40 |
| 86 | OAT & MILL | 136 Corkery Woods Dr Carp ON K0A1L0 | 1.00 | 0.00 | 1.00 |
| 87 | OCEAN TRAILER | 9076 RIVER ROAD DELTA BC V4G 1B5 | 21,751.56 | 0.00 | 21,751.56 |

04-Jun-2024

Date

Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

List "A"
Unsecured Creditors

BRR Logistics Limited

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|--------------|
| 88 | PREMIER REFRIGERATION SERVICES | 59 WIGMORE DRIVE TORONTO ON M4A 2E6 | 26,084.56 | 0.00 | 26,084.56 |
| 89 | PUROLATOR INC. | PO BOX 4800 CONCORD ON L4K 0K1 | 8,790.01 | 0.00 | 8,790.01 |
| 90 | Quick Trans O/A 8273740 Canada Inc | 8779 Tenth Line Norval ON L0P 1K0 | 2,918.10 | 0.00 | 2,918.10 |
| 91 | RENTOKIL CANADA CORPORATION | 1-99 LOCKE ST CONCORD ON L4K 0J2 | 212.82 | 0.00 | 212.82 |
| 92 | RIGHTEOUS GELATO LTD. | 110-221 19 ST E CALGARY AB T2E 7M2 | 104,134.95 | 0.00 | 104,134.95 |
| 93 | RUSH TRUCK LEASING | 7450 Torbram Road MISSISSAUGA ON L4T 1G9 | 0.00 | 6,269.51 | 6,269.51 |
| 94 | Ryder Material Handling | 210 Annagem Blvd. Mississauga ON L5T 2V5 | 37,091.34 | 0.00 | 37,091.34 |
| 95 | Ryder Truck Rental Canada Ltd. | P.O. BOX 9464 Station A Toronto ON M5W 4E1 | 0.00 | 1.00 | 1.00 |
| 96 | SCHWAN'S CONSUMER BRANDS INC. | 8500 NORMANDALE LAKE BLVD BLOOMINGTON MN 55437 USA | 4,273,024.16 | 0.00 | 4,273,024.16 |
| 97 | Sensitech Canada Inc | PO Box 57954C STN A Toronto ON M5W5M5 | 4,898.79 | 0.00 | 4,898.79 |
| 98 | Seva Nature Inc | 275 ch Industrial Gatineau Gatineau QC J8R 3V8 | 2,560.00 | 0.00 | 2,560.00 |
| 99 | SKYCOM SYSTEMS | 93 McNab St East Elora ON N0B 1S0 | 904.72 | 0.00 | 904.72 |
| 100 | SOLVIRA BUSINESS SOLUTION | 19 NORTH SERVICE RD GRIMSBY ON L3M 4M4 | 14,305.30 | 0.00 | 14,305.30 |
| 101 | SORRISA GROUP INC | 932 THE EAST MALL ETOBICOKE ON M9B 6J9 | 108,550.34 | 0.00 | 108,550.34 |
| 102 | Squamish Water Kefir Company LTD | 1002 Industrial Way Unit 108 Squamish BC V8B1B4 | 1.00 | 0.00 | 1.00 |
| 103 | ST. CLAIR ICE CREAM LIMITED | 149 ROWNTREE DAIRY ROAD WOODBIDGE ON L4L 6E1 | 109,150.15 | 0.00 | 109,150.15 |
| 104 | SUNRISE POULTRY PROCESSORS LTD -paid thru VISA | 199 HAMELIN STREET WINNIPEG MB R3T 0P2 | 1.00 | 0.00 | 1.00 |
| 105 | SUPREME PACKAGING | 425 Norfinch Drive Toronto ON M3N 1Y7 | 2,222.15 | 0.00 | 2,222.15 |
| 106 | Swan Dust Control Limited | 35 University Ave. East Waterloo ON N2J 2V9 | 102.95 | 0.00 | 102.95 |
| 107 | Taylor McCaffrey LLP | 2200-201 Portage Avenue Winnipeg MB R3B 3L3 | 13,144.89 | 0.00 | 13,144.89 |
| 108 | TERRA COTTA FOODS LTD. | 9 - 36 ARMSTRONG AVE GEORGETOWN ON L7G 4R9 | 36,519.00 | 0.00 | 36,519.00 |
| 109 | THE ECONO-RACK GROUP(2015) INC. | 1303 NORTH SERVICE ROAD EAST, UNIT 3 OAKVILLE ON L6H 1A7 | 28,052.50 | 0.00 | 28,052.50 |

04-Jun-2024

Date

Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

List "A"
Unsecured Creditors

BRR Logistics Limited

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|--------|--|--|-----------------|------------------|---------------|
| 110 | THE MOCHI ICE CREAM COMPANY | 5563 ALCOA AVENUE VERNON CA 90058-3730 | 275,682.05 | 0.00 | 275,682.05 |
| 111 | THE NORTH TRUCKERS INC | 6 LOST HOLLOW RD CALEDON ON L7C 4E5 | 4,500.00 | 0.00 | 4,500.00 |
| 112 | THISTLE TRUCK AND TRAILER SERVICES LTD | 1100 HAULTAIN COURT MISSISSAUGA ON L4W2T1 | 29,713.00 | 0.00 | 29,713.00 |
| 113 | TONY FERRUSI'S DAIRY PRODUCTS LTD. | 470 MCCULLOUGH PARK DR. KINGSTON ON K7M 8K3 | 404.01 | 0.00 | 404.01 |
| 114 | TOP GLACIERS INC. | 9835 RUE SAINT-URBAIN MONTREAL QC H3L 2T3 | 471,858.23 | 0.00 | 471,858.23 |
| 115 | TRANSCOLD DISTRIBUTION LTD. | 1460 CLIVEDEN AVE. W DELTA BC V3M 6L9 | 247,467.46 | 0.00 | 247,467.46 |
| 116 | TRANSCOLD DISTRIBUTION LTD. (CONSOLIDATED) | 1460 CLIVEDEN AVE. W DELTA BC V3M 6L9 | 659,486.29 | 0.00 | 659,486.29 |
| 117 | TRANSIMEX GLOBAL CORP. | PO BOX 45036, KANATA SOUTH PO KANATA ON K2M 2Y1 | 321.60 | 0.00 | 321.60 |
| 118 | TRANSX LTD. | 2595 Inkster Blvd Winnipeg MB R2R 2W2 | 17,000.00 | 0.00 | 17,000.00 |
| 119 | UDDERLY RIDICULOUS INC. | 906200 Township Road 12 Bright ON N0J 1B0 | 80.42 | 0.00 | 80.42 |
| 120 | UNILEVER CANADA ICE CREAM - T11036C | PO BOX 11036 STN A TORONTO ON M5W 2G5 | 1,248,873.85 | 0.00 | 1,248,873.85 |
| 121 | UNILEVER CANADA INC. | PO BOX 11036 STN A TORONTO ON M5W 2G5 | 333,051.02 | 0.00 | 333,051.02 |
| 122 | Various Employees | 20 Wellington Street East, Suite 500 Toronto ON M5E 1C5 | 917,196.23 | 0.00 | 917,196.23 |
| 123 | VarStar Alliance | LockBox 235171 Po Box 85171 Chicago IL 60689-5171 USA | 15,400.00 | 0.00 | 15,400.00 |
| 124 | VERSACOLD LOGISTICS SERVICES | 107 Walker Drive Brampton ON L6T 5K5 | 658,650.13 | 0.00 | 658,650.13 |
| 125 | WOLFPACK PACKAGING INC. | 402 MULOCK DRIVE, UNIT #4 NEWMARKET ON L3Y 9B8 | 1,151.19 | 0.00 | 1,151.19 |
| 126 | WONTON CRUNCH INC | 58 ERIC HUTCHESON ROAD SMITHS FALLS ON K7A 4S5 | 1.00 | 0.00 | 1.00 |
| 127 | YORK EXPRESS TRUCKING | 105 SPRINGBROOK CREST MISSISSAUGA ON L5R 2L5 | 51,878.13 | 0.00 | 51,878.13 |
| Total: | | | 11,087,476.61 | 1,423,616.29 | 12,511,092.90 |

04-Jun-2024

Date



Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario
List "B"
Secured Creditors

BRR Logistics Limited

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|--------|--|--|-----------------|--|------------|-------------------------------------|---------------------------------|------------------|
| 1 | Back 40 Realty Co. Ltd. | 6 Neil Place Winnipeg MB R2K 1C6 | 180,000.00 | Debts Due - Business - Accounts Receivable | | 0.00 | | 180,000.00 |
| 2 | Britannia Fleet Services | 5 - 5845 Luke Road Mississauga ON L4W 2K5 | 59,788.00 | Business Assets - Machinery - Equipment | | 59,788.00 | | |
| 3 | Business Development Bank of Canada - Quebec Attn: Special Accounts Department 129416-01/02/03 | Plaza level, Building BDC 5 Place Ville-Marie, Bureau 300 Montréal QC H3B 5E7 | 1,290,610.00 | Debts Due - Business - Accounts Receivable Business Assets - Stock In Trade - Inventory Business Assets - Machinery - Equipment | | 300,000.00 75,000.00 0.00 | | 915,610.00 |
| 4 | G.N. Johnston Equipment Co. Ltd. | 5990 Avebury Road Mississauga ON L5R 3R2 | 11,735.78 | | | 0.00 | | 11,735.78 |
| 5 | Judy Wakefield | 114 Grenfell Blvd Winnipeg MB R3P 0B7 | 70,000.00 | Debts Due - Business - Accounts Receivable | | 0.00 | | 70,000.00 |
| 6 | Michael Wakefield | 6 Neil Place Winnipeg MB R2K 1C6 | 240,000.00 | Debts Due - Business - Accounts Receivable | | 0.00 | | 240,000.00 |
| 7 | REEFER SALES & SERVICE | 750 Intermodal Drive Brampton ON L6T 0B5 | 218,418.00 | Business Assets - Machinery - Equipment | | 218,418.00 | | |
| 8 | RUSH TRUCK LEASING | 7450 Torbram Road MISSISSAUGA ON L4T 1G9 | 6,269.51 | | | 0.00 | | 6,269.51 |
| 9 | Ryder Truck Rental Canada Ltd. | P.O. BOX 9464 Station A Toronto ON M5W 4E1 | 1.00 | | | 0.00 | | 1.00 |
| 10 | THISTLE TRUCK AND TRAILER SERVICES LTD | 1100 HAULTAIN COURT MISSISSAUGA ON L4W2T1 | 66,978.00 | Business Assets - Machinery - Equipment | | 66,978.00 | | |
| Total: | | | 2,143,800.29 | | | 720,184.00 | 0.00 | 1,423,616.29 |

04-Jun-2024

Date



Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

BRR Logistics Limited

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |

04-Jun-2024

Date


Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario
List "D"
Contingent or Other Liabilities

BRR Logistics Limited

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|---------------------------------|---------------------------|---------------------------------|--|---------------------------------|---------------------|
| Total: | | | 0.00 | 0.00 | | |

04-Jun-2024

Date



Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario
List "E"
Debts Due to the Bankrupt
BRR Logistics Limited

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|---------------------|--|---------------------|--------------------------------------|--|-----------------|----------------------|---|
| 1 | Accounts Receivable | 66 Wellington Street West, Suite 4100 Toronto ON M5K 1B7 | Accounts Receivable | 0.00 458,043.00 0.00 | | 04-Jun-2024 | 300,000.00 | Accounts Receivable |
| Total: | | | | 0.00 458,043.00 0.00 | | | 300,000.00 | |

04-Jun-2024

Date



Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

BRR Logistics Limited

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|---------------------------------|---------------|-------------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

04-Jun-2024

Date



Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Continued


In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt

BRR Logistics Limited

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total: | | | 0.00 | | 0.00 |

04-Jun-2024

Date



Michael Wakefield

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

List "H"

Property

BRR Logistics Limited

FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|---|---------------|----------------------|
| (a) Stock-in-trade | | Inventory | 303,852.00 | 75,000.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 0.00 | 0.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | Equipment | 0.00 | 345,184.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | Litigation - Unilever Vice N Berg Claim | 1.00 | 1.00 |
| | | Litigation - Unilever | 1.00 | 1.00 |
| Total: | | | 420,186.00 | |

04-Jun-2024

Date



Michael Wakefield

Court No. 31-3038619

File No. 31-3038619

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Josie Parisi
License: 3267
Email: jparisi@bdo.ca

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of BRR Logistics Limited of the City of Toronto in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 31st day of May 2024, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$_____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

☐ Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.
☐ Regarding the amount of \$_____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3038619
Estate No. 31-3038619

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
BRR Logistics Limited
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

20 Wellington St E, Suite 500
Toronto ON M5E 1C5