#### - FORM 87 -

Notice and Statement of the Receiver (Subsections 245(1) and 246(1) of the Act)

# IN THE MATTER OF THE RECEIVERSHIP OF VIC VAN ISLE CONSTRUCTION LTD.

The receiver gives notice and declares that:

- 1. On the 2<sup>nd</sup> day of December 2022, BDO Canada Limited became the receiver in respect of the assets (the "Assets") of Vic Van Isle Construction Ltd. (the "Company") that is described below:
  - a. 2012 Caterpillar TL1255 4X4 (Serial No. TBN01026);
  - b. 2014 John Deere 624K Front End Loader (Serial no. 1DW624KTVEF661885); and
  - c. 2013 Genie Lift 45/25 (Serial no. Z452513A-47333).
- 2. BDO Canada Limited became a receiver by virtue of being appointed by the Supreme Court of British Columbia pursuant to an Order of the Honourable Justice Basran dated the 2<sup>nd</sup> of December 2022 (the "**Order**").
- 3. A bailiff, Accurate Effective Bailiffs Ltd., as an agent (the "Agent") of the landlord, previously arrived on site to distrain the Assets described above on or about the 20<sup>th</sup> day of October 2022 and 8<sup>th</sup> day of November 2022. The Agent did not complete the sale of the Assets and the distraint was not completed as a result. The Agent was notified of the receivership on the 2<sup>nd</sup> day of December 2022 and transferred storage costs to the Receiver, which effectively transferred possession of the Assets to the Receiver.
- 4. The following information relates to the receivership:
  - (a) Address: 96 Cartier St., Revelstoke, BC V0E 2S0
  - (b) Principal line of business: Construction Contracting
  - (c) Location(s) of business: Revelstoke, BC;
  - (d) Amount owed to each creditor who holds a security on the Assets described above:

Mitsubishi HC Capital Canada Inc.

\$1,088,245.56

- (e) The list of other creditors and the amount owed to each creditor and the total amount due is attached as **Appendix A**.
- (f) The Receiver is still reviewing its options to dispose of the Assets.

### (g) Contact person for receiver:

BDO Canada Limited Unit 1100, 1055 W Georgia St Vancouver, BC V6E 3P3

Attention : Chris Bowra E: <u>cbowra@bdo.ca</u> Tel: (604) 694-8372 Fax: (604) 688-5132

Dated at the City of Vancouver in the Province of British Columbia, this 9<sup>th</sup> day of December 2022.

BDO CANADA LIMITED
In its Capacity as Court Appointed Receiver of
Vic Van Isle Construction Ltd.
And Not in its Personal Capacity
Per:

Chri Barn

Chris Bowra Licensed Insolvency Trustee Vice President

Creditor Details	Estimated Balance Owing		
Secured Creditors:			
<ul><li>1 Mitsubishi HC Capital Canada Inc.</li><li>40 King St, Scotia Plaza 2100</li><li>Toronto, Ontario M5H 3C2</li></ul>	\$	1,088,245.56	
Total Secured Creditors	\$	1,088,245.56	
Unsecured Creditors:			
1 ACE Courier 711 Waddington Drive Vernon, BC V1T 8T5	\$	95.49	
2 Action Rentals/Napa Auto Parts BOX 868 914 TRANS CANADA HWY Sicamous, BC V0E 2V0		6.37	
3 AGC Engine Specialists #18 - 5270 AUTO ROAD SE Salmon Arm, BC V1E 1X3		6,681.71	
4 <b>A&amp;G Supply Ltd.</b> 827 FAIRWEATHER PLACE Kelowna, BC V1T 9B5		457.02	
5 <b>AIL Properties</b> PO Box 3229 Revelstoke, BC V0E 2S0		7,140.00	
6 <b>Armada Steel Corp.</b> 2363 DOMINION ROAD Kelowna, BC V1Z 2Y4		6,757.63	
7 BC Hydro and Power Authority Insolvency Intake Centre P.O. BOX 9501, STN TERMINAL Vancouver, BC V6B 4N1		13,928.80	

Creditor Details	Estimated Balance Owing
8 Begbie Inspection & Repair	3,704.11
PO Box 9196 750 Big Eddy Road	
Revelstoke, BC V0E 3K0	
9 Ben's Towing & Auto Wrecking	848.93
96 MACPHERSON AVE	
Revelstoke, BC V0E 2S0	
10 Big Eddy Fuel Services Ltd.	9,777.22
BOX 1740	
Revelstoke, BC V0E 2S0	
11 Big Eddy Machine Shop Ltd.	1,065.75
PO BOX 9029	
Revelstoke, BC V0E 3K0	
12 BMO Master Card	15,247.01
P.O. Box 6044 Station Center-Ville	
Montreal, QC H3C 3X2	
13 Brandt Tractor Ltd.	3,354.81
8110 Dallas Drive	
Kamloops, BC V2C 6X2	
14 Canyon Industrial Electric Services Ltd.	1,817.95
BOX 591 510 2ND STREET WEST	
Revelstoke, BC V0E 2S0	
15 Canada Revenue Agency	1.00
Insolvency Intake Centre	
9755 King George Blvd	
Surrey, BC V3T 5E1	
16 Cat Financial Commercial Account	4,418.12
C/O T46016	
Toronto, ON M5W 4K9	
17 Cintas Canada Ltd.	344.20
400004 PO Box 4372 Station A	
Toronto, ON M5W 0J2	
18 City of Revelstoke	3,976.88
P.O. BOX 170	

Creditor Details	Estimated Balance Owing
Revelstoke, BC V0E 2S0	
19 Classic Collision & Restoration	2,832.26
P.O. BOX 1948	
Revelstoke, BC V0E 2S0	
20 Classic Towing	4,933.24
P.O. BOX 1948	
Revelstoke, BC V0E 2S0	
21 Construction Electrical Products	4,203.71
Southwire Company, LLC	
PO Box 57092, STN A	
Lockbox T57092C	
Toronto, ON M5W 5M5	
22 Dawson International Truck Centers Ltd.	336.71
1495 Iron Mask Rd.	
Kamloops, BC V1S 1C8	
23 East End Auto Body Shop Ltd.	780.04
BOX 2609 1500 POWERHOUSE ROAD	
Revelstoke, BC V0E 2S0	
24 Eclipse Inspection & Welding Services	5,565.00
Box 729	
Salmo, BC V0G 1Z0	
25 E/E Electrical Enterprise Ltd.	1,985.05
4600 31ST STREET	
Vernon, BC V1T 5J9	
26 EMSEE Engineering	4,063.50
PO Box 910	
Lumby, BC V0E 2G0	
27 Federal Express Canada	69.56
PO Box 4626 Station A	
Toronto, ON M5W 5B4	
28 Fortis BC Natural Gas	5,307.82
P.O. BOX 6666 STN. TERMINAL	
Vancouver, BC V6B 6M9	

Creditor Details Estimated Bal	
29 Hazmasters Inc.	665.04
651 Harwood Ave N Unit 4	
Ajax, ON L1Z 0K4	
30 Husqvarna Construction Products	1,256.15
2077 Bond St	
North Bay, ON P1B 4V7	
31 JACOBSON FORD SALES LTD.	5,406.76
P.O. BOX 430 450 TRANS CANADA HIGHWAY	
Salmon Arm, BC V1E 4N6	
32 Kelowna Honda Powerhouse	109.62
858 McCurdy Place	
Kelowna, BC V1X 8C8	
33 KMS Tools - Kelowna	899.80
110 Woolridge Street	
Coquitlam, BC V3K 5V4	
34 LEAVITT MACHINERY CANADA INC	1,700.16
#102 - 19433 - 96th Ave	
Surrey, BC V4N 4C4	
35 LETIEC, DWAYNE	1,499.07
604 CRAIG ROAD	
Kelowna, BC V1X 4X1	
36 Linde Canada Inc	1,502.23
PO Box 2531 Stn M	
Calgary, AB T2P 0S6	
37 LORDCO PARTS LTD.	5,308.58
22866 DEWDNEY TRUNK ROAD	
Maple Ridge, BC V2X 3K6	
38 Tracey Ludwig	1,012.50
PO BOX 883	
Revelstoke, BC V0E 2S0	
39 Luxor Management Inc	109,239.57
128 Pine Street Suite 300	

reditor Details Estimated Balance G	
Sudbury, ON P3C 1X3	
40 Mason Lift	565.02
1605 Cliveden Avenue	
Delta, BC V3M 6P7	
41 MASTER LOCKSMITH SERVICES	798.07
450 - 7TH STREET S.W.	
Salmon Arm, BC V1E 1S9	
42 MINISTER OF FINANCE	3,708.22
88-6TH ST. SUITE 400	
New Westminster, BC V3L 5B3	
43 NAPA AUTO PARTS (3725)	6,703.46
BOX 3048, 288 BIG BEND HWY.	
Revelstoke, BC V0E 2S0	
44 National Concrete Accessories Canada Inc	7,669.28
172 Bethridge Rd	
Toronto, ON M9W 1N3	
45 Northern Metalic Lubricants Ltd	8,478.13
9708-108 St	
Grand Prairie, AB T8V 4E2	
46 Orkin Canada Corporation	1,203.62
5840 Falbourne St	
Mississauga, ON L5R 4B5	
47 Owen Bird Law Corporation	2,046.85
Bentall 3, Suite 2900 595 Burrard Street	
Vancouver, BC V7X 1J5	
48 Parkland Refining (B.C.) Ltd	6,312.72
P.O. BOX 5100 Stn Main	
Vancouver, BC V6B 4A9	
49 Peterbilt Pacific Inc.	196.00
1955 W. Trans Canada Hwy	
Kamloops, BC V1S 1J6	
50 <b>POWER TOOL CLINIC LTD.</b>	177.36

Creditor Details	Estimated Balance Owing
UNIT 101 2677 192 STREET	
Surrey, BC V3Z 3X1	
51 PUROLATOR COURIER LTD.	1,309.25
PO Box 4800 Stn Main	
Concord, ON L4K 0K1	
52 <b>ROBERT A. LUNDBERG</b>	4,955.15
P.O. BOX 2490	
Revelstoke, BC V0E 2S0	
53 Separate Reality Group	25,423.06
PO Box 3229	
Revelstoke, BC V0E 2S0	
54 Speedy Glass (Kelowna) 8305	257.60
1790 Springfield Road	
Kelowna, BC V1Y 5V6	
55 SURE HAUL TRANSPORTATION LTD.	600.92
P.O. BOX 870	
Revelstoke, BC V0E 2S0	
56 Telus Custom Security Systems	346.50
12th Floor-768 Seymour St.	
Vancouver, BC V6B 3K9	
57 Troy Life & Fire Safety Ltd	3,930.78
1042 - 2nd Avenue East	
Owen Sound, ON N4K 2H7	
58 United Cloud Inc.	130.15
Bay 206 100 Rainbow Road	
Chestermere, AB T1X 0V2	
59 UNITED RENTALS OF CANADA, INC.	2,874.63
C/O V7406 PO BOX 7406, STATION TERMINAL	
Vancouver, BC V6B 4E2	
60 VAN HOUTTE COFFEE SERVICES INC.	515.30
8215 17th Avenue	
Montreal, QC H1Z 4J9	

Creditor Details	Estimated Balance Owing
61 WARNER RENTALS	116.86
732 E. ATHABASCA	
Kamloops, BC V2H 1C9	
62 WASTE MANAGEMENT	4,851.98
PO Box 15259 Station A	
Toronto, ON M5W 1C1	
63 WORKERS COMPENSATION BOARD - BC	3,150.07
PO Box 9000 Stn Terminal	
Vancouver, BC V6B 5J5	
64 Western Equipment Ltd	48.48
Unit 114 - 5219 - 192nd St	
Surrey, BC V3S 4P6	
65 Wylie-Crump Limited	1,158.00
301 - 1620 West 8th Avenue	
Vancouver, BC V6J 1V4	
Total Unsecured Creditors	\$ 325,826.83
	Ψ 013,010.03
Total Creditors	\$ 1,414,072.39

DEC 0 2 2022



No.

S=229607. Vancouver Registry

## IN THE SUPREME COURT OF BRITISH COLUMBIA

**BETWEEN** 

#### MITSUBISHI HC CAPITAL CANADA INC.

Petitioner

- and -

#### VIC VAN ISLE CONSTRUCTION LTD.

Respondent

# IN THE SUPREME COURT OF BRITISH COLUMBIA IN BANKRUPTCY AND INSOLVENCY

# IN THE MATTER OF THE RECEIVERSHIP OF VIC VAN ISLE CONSTRUCTION LTD.

# **ORDER MADE AFTER APPLICATION**

BEFORE THE HONOURABLE	)	
JUSTICE BASICALE	) <u>2</u> /DECEMBER/202 )	22

ON THE APPLICATION, without notice, of Mitsubishi HC Capital Canada Inc. (formerly Hitachi Capital Canada Corp.) (the "Applicant") for an Order pursuant to Section 243(1) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3, as amended (the "BIA") appointing BDO Canada Limited ("BDO") as limited scope Receiver (in such capacity, the "Receiver") without security, only of the specified Property (as defined below) of Vic Van Isle Construction Ltd. (the "Debtor"), coming on for hearing this day at Vancouver, British Columbia.

AND ON READING the Affidavit #1 of **Philippe Frenette** sworn December 2, 2022, and noting the consent of **BDO** to act as the Receiver;

AND ON HEARING Bryan Hicks of Miller Thomson LLP, counsel for the Applicant, and on being advised that this application is without notice to any other party.

#### THIS COURT ORDERS AND DECLARES that:

#### APPOINTMENT

1. Pursuant to Section 243(1) of the BIA, BDO is appointed Receiver, without security, only of the property of the Debtor listed on **Schedule** "A" hereto, including all proceeds (the "Property") for the purpose of preserving the value and viability of the business of the Debtor, preserving the assets of the business, preserving a contemplated refinancing of the business of the Debtor, preserving the interests of all stakeholders, and investigating the Debtor's business and affairs in accordance with the terms of this Order. For greater certainty, the Receiver shall not take possession of, or manage or control the business of the Debtor.

#### RECEIVER'S POWERS

- 2. The Receiver is empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Receiver is expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:
  - (a) to take possession of and exercise control over the Property and any and all receipts and disbursements arising out of or from the Property;
  - (b) to receive, preserve and protect the Property, or any part or parts thereof, including, but not limited to, seizing and taking possession of the Property, storing the Property, relocating the Property, engaging independent security personnel, taking physical inventories and placing insurance coverage in respect of the Property;
  - (c) to engage consultants, appraisers, agents, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Receiver's powers and duties, including, without limitation, those conferred by this Order;
  - (d) to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property, whether in the Receiver's name or in the name and on behalf of the Debtor, for any purpose pursuant to this Order;
  - (e) to report to, meet with and discuss with the Lender and other affected Persons (as defined below) as the Receiver considers appropriate on all matters relating to the Property and the receivership, and to share information, subject to confidentiality terms as the Receiver considers appropriate;
  - (f) to register a copy of this Order and any other Orders in respect of the Property against title to any of the Property; and
  - (g) to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations,

and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons (as defined below), including the Debtor, and without interference from any other Person.

#### DUTY TO PROVIDE ACCESS AND CO-OPERATION TO THE RECEIVER

- 3. Each of (i) the Debtor; (ii) all of the Debtor's current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf; and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (collectively, "Persons" and each a "Person") shall forthwith advise the Receiver of the existence of any Property in such Person's possession or control, shall grant immediate and continued access to, and possession of, the Property to the Receiver, and shall deliver all such Property to the Receiver upon the Receiver's request.
- 4. All Persons, other than governmental authorities, shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Debtor, and any computer programs, computer tapes, computer disks, or other data storage media containing any such information (collectively, the "Records") in that Person's possession or control. Upon request, governmental authorities shall advise the Receiver of the existence of any Records in that Person's possession or control.
- 5. Upon request, all Persons shall provide to the Receiver or permit the Receiver to make, retain and take away copies of the Records and grant to the Receiver unfettered access to and use of accounting, computer, software and physical facilities, provided however that nothing in paragraphs 4, 5 or 6 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to solicitor client privilege or statutory provisions prohibiting such disclosure.
- 6. If any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by an independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the Receiver to recover and fully copy all of the information contained therein whether by way of printing the information or making copies of computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in gaining immediate access to the information in the Records as the Receiver may require including, without limitation, providing the Receiver with instructions on the use of any computer or other system and providing the Receiver with any and all access codes, account names and account numbers that may be required to gain access to the information.

#### NO PROCEEDINGS AGAINST THE RECEIVER

7. No proceeding or enforcement process whatsoever, including but not limited to any distrain proceeding, or any proceeding in any court or tribunal (each, a "**Proceeding**"), shall be commenced or continued against the Receiver except with the written consent of the Receiver or with leave of this Court.

### NO PROCEEDINGS AGAINST THE DEBTOR OR THE PROPERTY

8. No Proceeding against or in respect of the Debtor or the Property shall be commenced or continued except with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Debtor or the Property are stayed and suspended pending further Order of this Court; provided, however, that nothing in this Order shall prevent any Person from commencing a Proceeding regarding a claim that might otherwise become barred by statute or an existing agreement if such Proceeding is not commenced before the expiration of the stay provided by this paragraph and provided that no further step shall be taken in respect of the Proceeding except for service of the initiating documentation on the Debtor and the Receiver.

#### NO EXERCISE OF RIGHTS OR REMEDIES

9. All rights and remedies (including, without limitation, landlord distress rights and set-off rights) against the Debtor, the Receiver, or affecting the Property, are stayed and suspended except with the written consent of the Receiver or leave of this Court, provided however that nothing in this Order shall (i) empower the Receiver or the Debtor to carry on any business which the Debtor is not lawfully entitled to carry on, (ii) affect the rights of any regulatory body as set forth in section 69.6(2) of the BIA, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien. This stay and suspension shall not apply in respect of any "eligible financial contract" as defined in the BIA.

#### **EMPLOYEES**

10. The Receiver shall not be liable for any employee-related liabilities of the Debtor, including any successor employer liabilities as referred to in Section 14.06(1.2) of the BIA.

#### LIMITATION ON ENVIRONMENTAL LIABILITIES

11. Nothing in this Order shall require the Receiver to occupy or to take control, care, charge, possession or management (separately and/or collectively, "Possession") of any of the Property that might be environmentally contaminated, might be a pollutant or a contaminant, or might cause or contribute to a spill, discharge, release, or deposit of a substance contrary to any federal, provincial or other law relating to the protection, conservation, enhancement, remediation or rehabilitation of the environment or relating to the disposal of waste or other contamination (collectively "Environmental Legislation"), provided however that nothing herein shall exempt the Receiver from any duty to report or make disclosure imposed by applicable Environmental Legislation.

- 12. The Receiver shall not, as a result of this Order or anything done in pursuance of the Receiver's duties and powers under this Order, be deemed to be in Possession of any of the Property within the meaning of any Environmental Legislation, unless the Receiver is actually in possession.
- 13. Notwithstanding anything in federal or provincial law, the Receiver is not personally liable in that position for any environmental condition that arises or environmental damage that occurred:
  - (a) before the Receiver's appointment; or,
  - (b) after the Receiver's appointment, unless it is established that the condition arose or the damage occurred as a result of the Receiver's gross negligence or wilful misconduct.
- 14. Notwithstanding anything in federal or provincial law, but subject to paragraph 17 of this Order, where an order is made which has the effect of requiring the Receiver to remedy any environmental condition or environmental damage affecting the Property, if the Receiver complies with the BIA section 14.06(4), the Receiver is not personally liable for the failure to comply with the order and is not personally liable for any costs that are or would be incurred by any Person in carrying out the terms of the order.

#### LIMITATION ON THE RECEIVER'S LIABILITY

- 15. The Receiver shall incur no liability or obligation as a result of its appointment or the carrying out the provisions of this Order, save and except:
  - (a) any gross negligence or wilful misconduct on its part; or
  - (b) amounts in respect of obligations imposed specifically on receivers by applicable legislation.

Nothing in this Order shall derogate from the protections afforded the Receiver by Section 14.06 of the BIA or by any other applicable legislation.

#### RECEIVER'S ACCOUNTS

- 16. The Receiver and its legal counsel, if any, are granted a charge (the "Receiver's Charge") on the Property as security for the payment of their fees and disbursements, in each case at their standard rates, in respect of these proceedings, whether incurred before or after the making of this Order. The Receiver's Charge shall form a first charge on the Property in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subject to Sections 14.06(7), 81.4(4), and 81.6(2) of the BIA.
- 17. The Receiver and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Receiver and its legal counsel are referred to a judge of the Supreme Court of British Columbia and may be heard on a summary basis.

18. Prior to the passing of its accounts, the Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including legal fees and disbursements, incurred at the standard rates and charges of the Receiver or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

#### **FUNDING OF THE RECEIVERSHIP**

- 19. The Receiver is authorized and empowered to borrow by way of a revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed \$50,000 (or such greater amount as this Court may by further Order authorize) at any time, at such rate or rates of interest as the Receiver deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Receiver by this Order, including interim expenditures. The whole of the Property shall be and is charged by way of a fixed and specific charge (the "Receiver's Borrowings Charge") as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subordinate in priority to the Receiver's Charge and the charges as set out in Sections 14.06(7), 81.4(4), and 81.6(2) of the BIA.
- 20. Neither the Receiver's Borrowings Charge nor any other security granted by the Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.
- 21. The Receiver is authorized to issue certificates substantially in the form annexed as Schedule "B" hereto (the "Receiver's Certificates") for any amount borrowed by it pursuant to this Order.
- 22. The monies from time to time borrowed by the Receiver pursuant to this Order or any further order of this Court and any and all Receiver's Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, unless otherwise agreed to by the holders of any prior issued Receiver's Certificates.

#### SERVICE AND NOTICE OF MATERIALS

- 23. The Receiver shall establish and maintain a website in respect of these proceedings at: https://www.bdo.ca/en-ca/services/advisory/debt-and-financial-recovery-services/corporate-restructuring/ (the "Website") and shall post there as soon as practicable:
  - (a) all materials prescribed by statute or regulation to be made publicly available, including pursuant to Rule 10-2 of the Supreme Court Civil Rules; and,
  - (b) all applications, reports, affidavits, orders and other materials filed in these proceedings by or on behalf of the Receiver, except such materials as are confidential and the subject of a sealing order or pending application for a sealing order.

- 24. Any Person who is served with a copy of this Order and that wishes to be served with any future application or other materials in these proceedings must provide to counsel for each of the Receiver and the Applicant a demand for notice in the form attached as **Schedule** "C" (the "**Demand for Notice**"). The Receiver and the Applicant need only provide further notice in respect of these proceedings to Persons that have delivered a properly completed Demand for Notice. The failure of any Person to provide a properly completed Demand for Notice releases the Receiver and the Applicant from any requirement to provide further notice in respect of these proceedings until such Person delivers a properly completed Demand for Notice.
- 25. The Receiver shall maintain a service list identifying all parties that have delivered a properly completed Demand for Notice (the "Service List"). The Receiver shall post and maintain an up-to-date form of the Service List on the Website.
- 26. Any interested party, including the Receiver, may serve any court materials in these proceedings by facsimile or by emailing a PDF or other electronic copy of such materials to the numbers or addresses, as applicable, set out on the Service List. Any interested party, including the Receiver, may serve any court materials in these proceedings by mail to any party on the Service List that has not provided a facsimile number or email address, and materials delivered by mail shall be deemed received five (5) days after mailing.
- 27. Notwithstanding paragraph 27 of this Order, service of the Petition and any affidavits filed in support shall be made on the Federal and British Columbia Crowns in accordance with the *Crown Liability and Proceedings Act*, R.S.C. 1985, c.C-50 and its regulations for the Federal Crown and the *Crown Proceedings Act*, R.S.B.C. 1996 c.89 in respect of the British Columbia Crown.
- 28. The Receiver and its counsel are authorised to serve or distribute this Order, any other orders and any other materials as may be reasonably required in these proceedings, including any notices or other correspondence, by forwarding copies by facsimile or by email to the Debtor's creditors or other interested parties and their advisors. For greater certainty, any such distribution or service shall be deemed to be in satisfaction of any legal or juridical obligation and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations*.

#### **GENERAL**

- 29. Any interested party may apply to this Court to vary or amend this Order on not less than seven (7) clear business days' notice to the Service List and to any other party who may be affected by the variation or amendment, or upon such other notice, if any, as this Court may order.
- 30. The Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.
- 31. Nothing in this Order shall prevent the Receiver from acting as a trustee in bankruptcy of the Debtor.

- 32. This Court requests the aid, recognition and assistance of any court, tribunal, regulatory or administrative body having jurisdiction, wherever located, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All such courts, tribunals and regulatory and administrative bodies are respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
- 33. The Receiver is authorized and empowered to apply to any court, tribunal or regulatory or administrative body, wherever located, for recognition of this Order and for assistance in carrying out the terms of this Order and the Receiver is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.
- 34. The Applicant shall have its costs of this motion, up to and including entry and service of this Order, as provided for by the terms of the Applicant's security or, if not so provided by the Applicant's security, then on a substantial indemnity basis to be paid by the Receiver from the Debtor's estate with such priority and at such time as this Court may determine.
- 35. Endorsement of this Order by counsel appearing on this application other than the Applicant is dispensed with.

THE FOLLOWING PARTIES APPROVE OF THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

APPROVED BY:

Signature of Bryan Hicks lawyer for Petitioner

BY THE COURT

DISTRICT REGISTRAR

RASRAM, J.

#### SCHEDULE "A"

In this Order, until further order of the Court, "Property" shall mean the following assets, property and undertaking the Debtor:

- 1. All Records of the Debtor, including communications, financial records and statements related to the Debtor's personal property, equipment, business, lease arrangements, surrendering of assets, and business dealings, including with any non-arm's length or related parties;
- 2. The following equipment of the Debtor:
  - a. 2008 Gradall 544D-10 4X4 (Serial no. 0160032663 or 0160032696);
  - b. 2014 John Deere 624K Front End Loader (Serial no. 1DW624KTVEF661885); and
  - c. 2013 Genie Lift 45/25 (Serial no. Z452513A-47333).
- 3. Any other equipment of the Debtor that is or becomes subject to a distress warrant or other notice from the Bailiff (as defined in the Frenette Affidavit) or similar party purporting to exercise rights of distress on behalf of a landlord against the Debtor under applicable law.

#### **SCHEDULE "B"**

#### RECEIVER CERTIFICATE

CERTIFICATE NO.			
AMOUNT	\$ 		

- 1. THIS IS TO CERTIFY that **BDO Canada Limited**, the **Receiver** (the "**Receiver**") of certain assets, undertakings and properties of **Vic Van Isle Construction Ltd** appointed by Order of the Supreme Court of British Columbia and/or the Supreme Court of British Columbia (In Bankruptcy and Insolvency) (the "**Court**") dated the **December**, 2022 (the "**Order**") made in SCBC Action **No** has received as such Receiver from the holder of this certificate (the "**Lender**") the principal sum of **Section 1**, being part of the total principal sum of **Section 1** which the Receiver is authorized to borrow under and pursuant to the Order. Unless otherwise stated herein, capitalized terms used but not otherwise defined are given the meaning ascribed to such terms in the Order.
- 2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded [daily] inonthly not in advance on the day of each month after the date hereof at a notional rate per annum equal to the rate of per cent above the prime commercial lending rate of the rate of the
- 3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property, in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and in the Bankruptcy and Insolvency Act, and the right of the Receiver to indemnify itself out of the Property in respect of its remuneration and expenses.
- 4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at the
- 5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.
- 6. The charge securing this certificate shall operate to permit the Receiver to deal with the Property as authorized by the Order and as authorized by any further or other order of the Court.

7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum under this Certificate in respect of which it may issue certificates under the terms of the Order.

DATED the Line day of Live Fig. 2010.

**BDO Canada Limited**, solely in its capacity as Receiver of the Property, and not in its personal capacity

Per:

Name:

Title:

# Schedule "C"

# **Demand for Notice**

то:		MITSUBISHI HC CAPITAL CANADA INC. c/o [Name of Counsel to the Applicant] Attention: Email:		
AND	TO:	BDO Canada Limited c/o [Name of Counsel to the Receiver] Attention: Email:		
Re:	In the	e matter of the Receivership of VIC VAN ISLE CONSTRUCTION LTD.		
	-	est that notice of all further proceedings in the above Receivership be sent to me in manner:		
1.	By en	nail, at the following address (or addresses):		
	OR			
2.	2. By facsimile, at the following facsimile number (or numbers):			
	OR			
3.	By ma	ail, at the following address:		
		Name of Creditor:		
		Name of Counsel (if any):		
		Creditor's Contact Address:		

Creditor's Contact Phone Number: