

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

B E T W E E N:

CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

and

**MEDIA ONE CREATIVE INC., MEDIA ONE GROUP HOLDINGS INC., MEDIA ONE
CREATIVE USA INC., 130 QQE HOLDINGS 2020 INC. and RIDER ENTERPRISES
INC.**

Respondents

APPLICATION UNDER SECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY
ACT, R.S.C. 1985, C. B-3, AS AMENDED; AND SECTION 101 OF THE COURTS OF
JUSTICE ACT, R.S.O 1990, C.C.43, AS AMENDED

**AIDE MEMOIRE OF THE APPLICANT
(June 3, 2026 Hearing)**

1. Canadian Imperial Bank of Commerce ("**CIBC**"), the Applicant has prepared this Aide Memoire to provide a brief update to the Court on the status of the within application to appoint BDO Canada Limited as receiver over the property of the Respondents.

Amendment to Draft Order

2. Counsel to the Business Development Bank of Canada ("**BDC**") has sought an amendment to the Draft Receivership Order, removing 130 QQE Holdings 2020 Inc. from the application. BDC holds a first-registered mortgage over the real property owned by

130, municipally known as Units 1004 and 1006 at 130 Queens Quay West, Toronto, Ontario.

3. CIBC has no objection to the BDC's request and counsel to BDC and CIBC have agreed on a revised draft order that reflects the terms sought by BDC.

4. The revised draft receivership order (which also includes other minor amendments) is enclosed with this Aide Memoire, with blacklines to (a) the Model Order and (b) the version of the draft receivership order attached as Tab 3 to CIBC's Application Record dated May 21, 2026.

CIBC not aware of any party appearing to oppose

5. As of the time of this Aide Memoire, no party has notified CIBC that it intends to appear or object to the receivership application. Counsel to CIBC has emailed Mr. Rider with respect to his position but has not received any response.

June 2, 2026

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-and-

MEDIA ONE CREATIVE INC. et al.
Respondents

Court File No. CL-26-00000229-0000

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Proceeding Commenced at Toronto

AIDE MEMOIRE

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