



Fax: 604 688 5132  
vancouver@bdo.ca  
www.bdo.ca

BDO Canada Limited  
Licensed Insolvency Trustees  
1100 - 1055 West Georgia Street  
Vancouver BC V6E 3P3 Canada

VIA ELECTRONIC MAIL

TO THE CREDITORS IN THE  
BANKRUPTCY OF 1390951 B.C. LTD.

November 28, 2024

Re: In the Matter of the Bankruptcy of 1390951 B.C. Ltd.

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Please be advised 1390951 B.C. Ltd. (the "Company") was assigned into bankruptcy on November 20, 2024, with BDO Canada Limited appointed as the Licensed Insolvency Trustee (the "Trustee").

BDO Canada Limited is also acting as the Court appointed Receiver-Manager of the Company pursuant to an Order of the Court dated July 18, 2024. On September 17, 2024, the Court approved the sale of the assets of 1390951 B.C. Ltd. to 1494072 B.C. Ltd. This transaction completed on October 1, 2024. The purchaser of the assets has continued to operate the business under the same operating trade name at the same location subsequent to the closing date. The purchaser is a separate legal entity and is not liable for any of the debts owed by the Company. For greater certainty, the new operating company remains a going concern, and claims should only be filed for amounts owing prior to the sale closing date of October 1, 2024.

Please see the following enclosed documents for your records:

1. Notice of the First Meeting of Creditors;
2. Certificate of Appointment;
3. Statement of Affairs;
4. Listing of Creditors;
5. Checklist for Completing a Proof of Claim; and
6. A blank Proof of Claim / Proxy Form.

The First Meeting of Creditors of the bankruptcy will be held on December 18, 2024, at 10:00AM PDT. The meeting will be hosted virtually on Microsoft Teams. Anyone who attempts to join the First Meeting of Creditors after 10:00AM PDT on December 18, 2024, will be removed from the meeting.

Only creditors who submit a completed Proof of Claim in advance of the meeting with the required supporting documentation with the Trustee's office will be allowed attendance and provided with the access link for the First Meeting of Creditors upon request.

Please submit a completed Proof of Claim via email to Alykhan Bandali at [abandali@bdo.ca](mailto:abandali@bdo.ca) and request for access.



Fax: 604 688 5132  
vancouver@bdo.ca  
www.bdo.ca

BDO Canada Limited  
Licensed Insolvency Trustees  
1100 - 1055 West Georgia Street  
Vancouver BC V6E 3P3 Canada

Yours very truly,  
BDO CANADA LIMITED  
In its Capacity as Trustee in the bankruptcy of  
1390951 B.C. Ltd.  
And Not in its Personal or Corporate Capacity  
Per:

A handwritten signature in blue ink that reads "Chris Bowra". The signature is written in a cursive, flowing style.

Chris Bowra  
Licensed Insolvency Trustee

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-3155728

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
1390951 B.C. Ltd.  
of the City of Kamloops, in the Province of British Columbia

Take notice that:

1. 1390951 B.C. Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 1390951 B.C. Ltd.) on the 20th day of November 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 18th day of December 2024 at 10:00 AM at MS Teams, please contact abandali@bdo.ca for access.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 21st day of November 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency  
Trustee



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1100-1055 West Georgia St  
Vancouver BC V6E 3P3  
Phone: (604) 688-5421 Fax: (604) 688-5132



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: British Columbia  
Division No.: 04 - Vernon  
Court No.: 11-3155728  
Estate No.: 11-3155728

In the Matter of the Bankruptcy of:

**1390951 B.C. Ltd.**

Debtor

**BDO CANADA LIMITED / BDO CANADA LIMITÉE**

Licensed Insolvency Trustee

Ordinary Administration

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Date and time of bankruptcy:	November 20, 2024, 08:37	Security:	\$0.00
Date of trustee appointment:	November 20, 2024		
Meeting of creditors:			
Chair:			

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: November 20, 2024, 11:45

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada 

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)  
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 1390951 B.C. Ltd.  
 of the City of Kamloops, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of November 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- Negative market conditions;  Foreign Exchange Fluctuations;  Economic Downturn;  Poor Financial Performance;  Legal Matters (Provide details);  
 Lack of Working Capital/Funding;  Competition;  Legislated or Regulatory Restrictions;  Natural Disaster;  Increased Cost of Doing Business;  
 Overhead Increasing;  Faulty Infrastructure or Business Model;  Unsuccessful Marketing Initiatives;  Personal Issues;  Poor Management;  
 Faulty Accounting;  Tax Liabilities;  Labour;  Other (Please specify).

Provide relevant details:

[ Poor Financial Performance ] Lack of sales, company could not generally meet its obligations as they came due.

<b>ASSETS</b>	<b>LIABILITIES</b>																																																		
(totals from the list of assets as stated and estimated by bankrupt/debtor)	(totals from the list of liabilities as stated and estimated by bankrupt/debtor)																																																		
<table style="width: 100%; border-collapse: collapse;"> <tr><td>1. Cash on hand</td><td style="text-align: right;">15,000.00</td></tr> <tr><td>2. Deposits in financial institutions</td><td style="text-align: right;">0.00</td></tr> <tr><td>3. Accounts receivable and other receivables</td><td></td></tr> <tr><td>    Total amount</td><td style="text-align: right;">0.00</td></tr> <tr><td>    Estimated realizable value</td><td style="text-align: right;">0.00</td></tr> <tr><td>4. Inventory</td><td style="text-align: right;">0.00</td></tr> <tr><td>5. Trade fixtures, etc.</td><td style="text-align: right;">0.00</td></tr> <tr><td>6. Livestock</td><td style="text-align: right;">0.00</td></tr> <tr><td>7. Machinery and equipment</td><td style="text-align: right;">0.00</td></tr> <tr><td>8. Real property or immovables</td><td style="text-align: right;">0.00</td></tr> <tr><td>9. Furniture</td><td style="text-align: right;">0.00</td></tr> <tr><td>10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)</td><td style="text-align: right;">0.00</td></tr> <tr><td>11. Vehicles</td><td style="text-align: right;">0.00</td></tr> <tr><td>12. Securities (shares, bonds, debentures, etc.)</td><td style="text-align: right;">0.00</td></tr> <tr><td>13. Other property</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total of lines 1 to 13</td><td style="text-align: right;">15,000.00</td></tr> </table>	1. Cash on hand	15,000.00	2. Deposits in financial institutions	0.00	3. Accounts receivable and other receivables		Total amount	0.00	Estimated realizable value	0.00	4. Inventory	0.00	5. Trade fixtures, etc.	0.00	6. Livestock	0.00	7. Machinery and equipment	0.00	8. Real property or immovables	0.00	9. Furniture	0.00	10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	0.00	11. Vehicles	0.00	12. Securities (shares, bonds, debentures, etc.)	0.00	13. Other property	0.00	<hr/>		Total of lines 1 to 13	15,000.00	<table style="width: 100%; border-collapse: collapse;"> <tr><td>1. Secured creditors</td><td style="text-align: right;">211,299.53</td></tr> <tr><td>2. Preferred creditors, securities, and priorities</td><td style="text-align: right;">0.00</td></tr> <tr><td>3. Unsecured creditors</td><td style="text-align: right;">623,504.48</td></tr> <tr><td>4. Contingent, trust claims or other liabilities estimated to be provable for</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total liabilities</td><td style="text-align: right;">834,804.01</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Surplus</td><td style="text-align: right;">819,804.01</td></tr> </table>	1. Secured creditors	211,299.53	2. Preferred creditors, securities, and priorities	0.00	3. Unsecured creditors	623,504.48	4. Contingent, trust claims or other liabilities estimated to be provable for	0.00	<hr/>		Total liabilities	834,804.01	<hr/>		Surplus	819,804.01
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<p>If bankrupt is a corporation, add:</p> <table style="width: 100%; border-collapse: collapse;"> <tr><td>Amount of subscribed capital</td><td style="text-align: right;">0.00</td></tr> <tr><td>Amount paid on capital</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Balance subscribed and unpaid</td><td style="text-align: right;">0.00</td></tr> <tr><td>Estimated to produce</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> </table>	Amount of subscribed capital	0.00	Amount paid on capital	0.00	<hr/>		Balance subscribed and unpaid	0.00	Estimated to produce	0.00	<hr/>																																								
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List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset <sup>1</sup>	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand - Cash on Hand - Cash	100.00	15,000.00	15,000.00	0.00	<input type="checkbox"/>
<b>Total</b>						<b>15,000.00</b>	<b>15,000.00</b>		

<sup>1</sup> Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

*Chini Bama*

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Atlas Trailer Coach Products	2530 21st Street N.E. Calgary AB T2E 7L3	Other	Services Provider		8,982.29	0.00	0.00	0.00	8,982.29			0.00	<input type="checkbox"/>
2	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	Taxes Federal/Provincial/Municipal	Taxes Payable		42,547.99	0.00	0.00	0.00	42,547.99			0.00	<input type="checkbox"/>
3	Canadian Linen & Uniform Service	2750 Gilmore Ave Burnaby BC V5C 4T9	Other	Services Provider		272.65	0.00	0.00	0.00	272.65			0.00	<input type="checkbox"/>
4	Castanet Holdings LP	455 Lawrence Avenue Kelowna BC V1Y 6L6	Other	Services Provider		9,046.10	0.00	0.00	0.00	9,046.10			0.00	<input type="checkbox"/>
5	Crowe MacKay LLP	500 - 1620 Dickson Avenue Kelowna BC V1Y 9Y2	Other	Services Provider		23,210.25	0.00	0.00	0.00	23,210.25			0.00	<input type="checkbox"/>
6	Dometic Corporation	Dept CH 19497 Palatine IL 60055-9497 USA	Other	Services Provider		608.41	0.00	0.00	0.00	608.41			0.00	<input type="checkbox"/>
7	Fraserway RV Limited Partnership	30440 South Fraser Way Abbotsford BC V2T 6L4	Other	Services Provider		3,781.05	0.00	0.00	0.00	3,781.05			0.00	<input type="checkbox"/>
8	IBS of Eastern Canada	870 Leathead Road Kelowna BC V1X 2J8	Other	Services Provider		11,938.71	0.00	0.00	0.00	11,938.71			0.00	<input type="checkbox"/>
9	Kamloops Blazers Hockey Club, Inc.	300 Lorne Street Kamloops BC V2C 1W3	Other	Services Provider		535.50	0.00	0.00	0.00	535.50			0.00	<input type="checkbox"/>
10	Keystone Automotive Operations, Inc.	PO Box 9492, Stn A Toronto ON M5W 4E1	Other	Services Provider		31,612.05	0.00	0.00	0.00	31,612.05			0.00	<input type="checkbox"/>

*Chin Bama*

19-Nov-2024

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
11	Ministry of Finance	PO Box 9445 Victoria BC V8W 9V5	Taxes Federal/Provincial/Municipal	Services Provider		65,406.64	0.00	0.00	0.00	65,406.64			0.00	<input type="checkbox"/>
12	Notre Dame Tire Ltd.	797 Notre Dame Drive Kamloops BC V2C 5N8	Other	Services Provider		1,921.50	0.00	0.00	0.00	1,921.50			0.00	<input type="checkbox"/>
13	Pattison Media Ltd.	460 Pemberton Terrace Kamloops BC V2C 1T5	Other	Services Provider		3,565.54	0.00	0.00	0.00	3,565.54			0.00	<input type="checkbox"/>
14	RV Care Network Ltd.	Ste 230 - 777 De La Commune Quest Montreal QC H3C 1Y1	Other	Services Provider		1,260.00	0.00	0.00	0.00	1,260.00			0.00	<input type="checkbox"/>
15	RVDA of Canada	204 - 6411 Buswell Street Richmond BC V6Y 2G5	Other	Services Provider		1,048.95	0.00	0.00	0.00	1,048.95			0.00	<input type="checkbox"/>
16	Tire Stewardship BC Assoc.	300 - 536 Broughton Street Victoria BC V8W 1C6	Other	Services Provider		586.96	0.00	0.00	0.00	586.96			0.00	<input type="checkbox"/>
17	WorkSafeBC	PO Box 5350 Stn Terminal Vancouver BC V6B 5L5	Other	Services Provider		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
18	Cates Ford Soll & Epp	300-272 Victoria Street Kamloops BC V2C 2A2	Other	Services Provider		376.53	0.00	0.00	0.00	376.53			0.00	<input type="checkbox"/>
19	Cayuse Flats Transportation	BC-99 #1 Lillooet BC V0K 1V0	Other	Services Provider		60.40	0.00	0.00	0.00	60.40			0.00	<input type="checkbox"/>
20	City of Kamloops Attn: Business and Client Services	7 Victoria Street West Kamloops BC V2C 1A2	Other	Services Provider		3,716.94	0.00	0.00	0.00	3,716.94			0.00	<input type="checkbox"/>

*Chin Bama*

19-Nov-2024

Date



List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
21	CFIB	100-4141 Yonge Street North York ON M2P 2A6	Other	Services Provider		67.20	0.00	0.00	0.00	67.20			0.00	<input type="checkbox"/>
22	Coach Supply Direct	19975 M205 Edwardsburg MI 49112 USA	Other	Services Provider		64.53	0.00	0.00	0.00	64.53			0.00	<input type="checkbox"/>
23	Equitable Life of Canada	One Westmount Road North, PO Box 1603, Stn Waterloo Waterloo ON N2J 4C7	Other	Services Provider		1,107.50	0.00	0.00	0.00	1,107.50			0.00	<input type="checkbox"/>
24	Shareholders	1100-1055 West Georgia Street Vancouver BC V3E 3P3	Other	Services Provider		300,000.00	0.00	0.00	0.00	300,000.00			0.00	<input type="checkbox"/>
25	Leonard Bourgeault	1100-1055 W Georgia St Vancouver BC V6E 3P3	Other	Shareholder		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
26	Michael Goodwin	1100-1055 W Georgia St Vancouver BC V6E 3P3	Other	Shareholder		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
27	Murray Sullivan	1100-1055 W Georgia St Vancouver BC V6E 3P3	Other	Services Provider		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
28	Douglas Thibault	1100-1055 W Georgia St Vancouver BC V6E 3P3	Other	Shareholder		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>

*Chris Bama*

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
29	Service Canada (WEPP)	RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8	Other	Services Provider	14-Oct-2024	68,000.29	10,808.57	0.00	0.00	78,808.86	101		0.00	<input type="checkbox"/>
30	Employees	1100 - 1055 West Georgia Street Vancouver BC V6E 3P3	Other	Services Provider	14-Oct-2024	43,781.50	489.96	0.00	0.00	44,271.46	101		-489.96	<input type="checkbox"/>
31	Royal Bank of Canada	6th Floor, 1055 W Georgia St Vancouver BC V6E 3S5	Bank Loans except real property mortgage	Services Provider	14-Oct-2024	0.00	200,000.00	0.00	0.00	200,000.00	101		-195,808.57	<input type="checkbox"/>
32	GM Financial Canada Leasing Ltd	600-2001 Sheppard Ave. Toronto ON M2J 4Z8	Other	Services Provider	14-Oct-2024	0.00	1.00	0.00	0.00	1.00	101		-1.00	<input type="checkbox"/>
<b>Total</b>						<b>623,504.48</b>	<b>211,299.53</b>	<b>0.00</b>	<b>0.00</b>	<b>834,804.01</b>				

<sup>2</sup> Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

<sup>3</sup> Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, BDO CANADA LIMITED, RECEIVER APPOINTED IN SUPREME COURT OF BRITISH COLUMBIA COURT FILE #VLC-S-S-244399, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 1st day of November 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Vancouver in the Province of British Columbia, on this 19th day of November 2024.



Morgan Kelly, Commissioner for Taking Affidavits  
For the Province of British Columbia  
Expires December 31, 2025



BDO CANADA LIMITED, RECEIVER  
APPOINTED IN SUPREME COURT OF  
BRITISH COLUMBIA COURT FILE  
#VLC-S-S-244399

**MORGAN FAITH KELLY**  
A Commissioner for taking Affidavits  
for the Province of British Columbia  
Expiration Date Dec. 31, 2025

Court No.

File No.

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In the Matter of the Bankruptcy of  
1390951 B.C. Ltd.  
of the City of Kamloops, in the Province of British  
Columbia

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Form 78 (8R22)  
Statement of affairs (Business bankruptcy)

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BDO Canada Limited / BDO Canada Limitée -  
Licensed Insolvency Trustee  
1100-1055 West Georgia St  
Vancouver BC V6E 3P3  
Phone: (604) 688-5421 Fax: (604) 688-5132

## **CHECKLIST FOR PROOFS OF CLAIM**

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form, in a complete and accurate manner. Please specifically check each requirement.

### **PROOF OF CLAIM**

- The signature of a witness is required.
- The claim must be signed personally by the individuals.
- If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

### **PARAGRAPH 1**

- Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

### **PARAGRAPH 3**

- State the amount owing.
- A detailed statement of account must be attached and must show the date, number and amount of all the invoices, and charged credits or payments. The amount of the statement of account must match the amount claimed on the proof of claim.

### **PARAGRAPH 5**

- State the date the debt became due.
- Provide the last day a payment was received (if no payment has been received, leave blank).
- State the date that debtor last acknowledged the debt (if there has been no acknowledgement, leave blank).

### **PARAGRAPH 6**

- An ordinary creditor must check subparagraph A and provide the amount owed. A preferred creditor must set out on an attached schedule the particulars of your priority. If you do not have priority, you must check the sentence immediately following subparagraph A (stating that you don't claim a right to a priority) and restate the amount.
- A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

### **PARAGRAPH 7**

- Strike out "am" or "am not" and "have (or has)" or "have not or has not" as applicable to you. You would be considered a related person if:
  - You are related to blood or marriage to the debtor; or
  - If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

### **PARAGRAPH 8**

- All creditors must attach a detailed list of all payments or credits received or granted, as follows:
  - Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related.
  - Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

### **PARAGRAPH 9**

- This is applicable only to the bankruptcy of an individual, do not check either box.

### **GENERAL PROXY**

- A creditor may appoint a proxy by completing the proxy form. A trustee may be appointed as a proxyholder for any creditor. A corporation cannot be designated as a proxyholder.
- If the creditor is a corporation, the proxy form must be completed in the corporate name and include a witness signature.

### **NOTES**

- Only creditors who have filed claims in the proper manner before the time appointed for the first meeting of creditors are entitled to vote.
- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy at any meeting of his creditors.
- The trustee may be appointed as a proxy to for any creditors.
- A corporation may vote by an authorized agent at the meeting of creditors.
- In order to have the right to vote, a person must themselves be a creditor or be the holder of a properly executed proxy showing the name of the creditor.
- Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.

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**FORM 31**

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),  
102(2), 124(2), 128(1) and paragraphs 51(1)(e) and 66 14(h) of the Act)

In the Matter of the Bankruptcy of  
1390951 B.C. Ltd.  
of the City of Kamloops, in the Province of British Columbia

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: \_\_\_\_\_  
Facsimile: \_\_\_\_\_  
Email: \_\_\_\_\_  
Contact person name or position: \_\_\_\_\_  
Telephone number for contact person: \_\_\_\_\_

In the matter of the bankruptcy of 1390951 B.C. Ltd. of the City of Kamloops in the Province of British Columbia and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 20th day of November 2024, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the \_\_\_\_ day of \_\_\_\_\_, and that the last payment, if any, on this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

**A. Unsecured claim of \$ \_\_\_\_\_**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

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FORM 31 --- Continued  
In the Matter of the Bankruptcy of  
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- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6F below)
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d 01) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d 02) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d 1) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(e) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(f) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(g) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(i) of the Act

(Set out on an attached sheet details to support priority claim)

- B. Claim of Lessor for disclaimer of a lease of \$ \_\_\_\_\_**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. Secured claim of \$ \_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, the particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

- D. Claim by Farmer, Fisherman or Aquaculturist of \$ \_\_\_\_\_**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts)

- E. Claim by Wage Earner of \$ \_\_\_\_\_**

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

- F. Claim by Pension Plan for unpaid amount of \$ \_\_\_\_\_**

That I make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

- G. Claim against Director of \$ \_\_\_\_\_**

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:

(Give full particulars of the claim including the calculations upon which the claim is based)

- H. Claim of a Customer of a Bankrupt Securities Firm of \$ \_\_\_\_\_**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

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FORM 31 --- Concluded  
In the Matter of the Bankruptcy of  
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7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:  
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

**Warning:** Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Signature of creditor or representative



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FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of  
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of the City of Kamloops, in the Province of British Columbia

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to  
be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

1100-1055 West Georgia St  
Vancouver BC V6E 3P3  
Fax: (604) 688-5132  
E-mail: claims@bdo.ca