

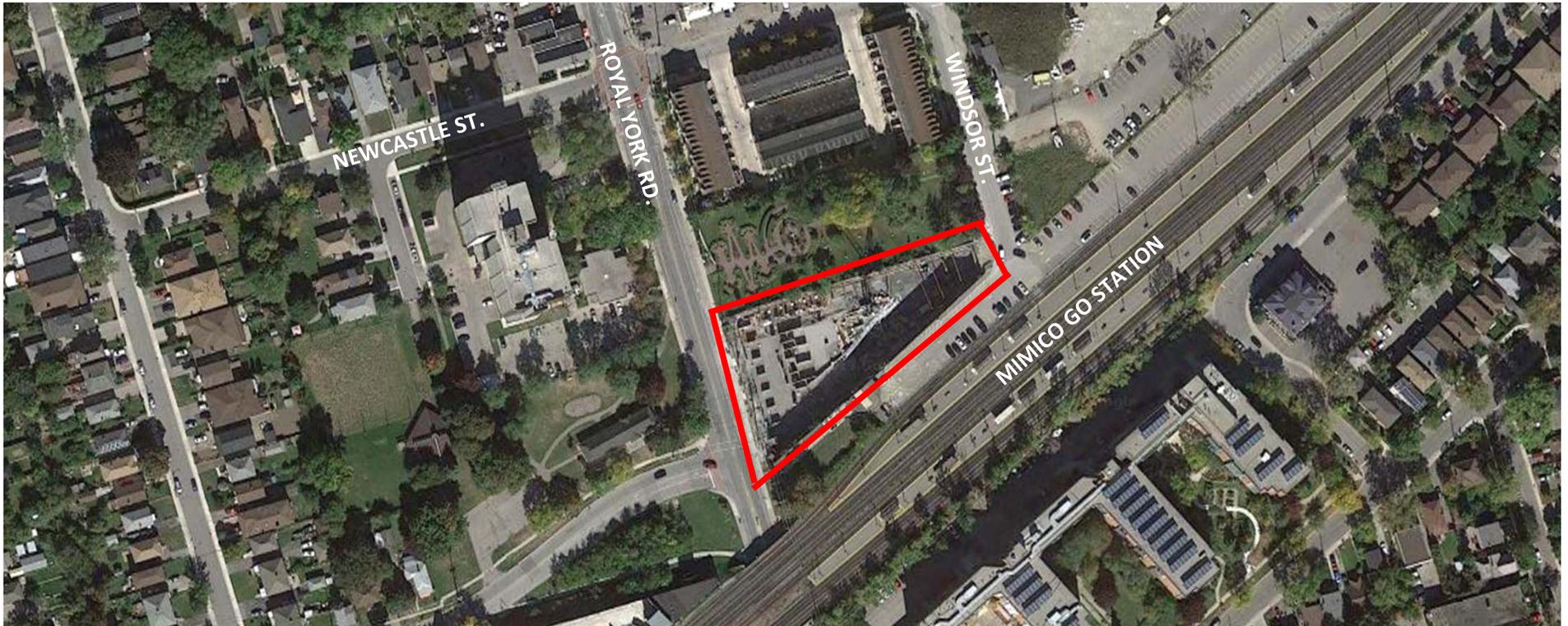
Residential Condominium Development Opportunity

327 Royal York Road, Toronto, Ontario



BDO Canada Limited, in its capacity as Court-appointed Receiver, is inviting offers for the purchase of the development and lands located at 327 Royal York Road, Toronto, Ontario (the "Property"). The Property is located directly adjacent to the Mimico GO Station and minutes from downtown Toronto. The Property, which was previously known as "On the GO Mimico", is the only residential condominium development in Toronto that was to be connected to the GO Transit system. The site area is 0.98 acres (42,689 square feet).

Interested purchasers should go to www.extranets.bdo.ca/terrasan for detailed site information and sale process.



Technical Information

327 Royal York Road, Toronto, Ontario

As a result of the increased demand for condos combined with significant price appreciation in the condominium market, the project makes for an attractive investment opportunity.

Site Statistics

Property address:	327 Royal York Road, Toronto
PIN number:	07617-0889 (LT)
Location:	East side of Royal York Rd., north of Mimico GO
Total site area:	0.98 acres
Site configuration:	Irregular in shape
Topography:	Generally flat and level with street
Municipal services:	Full municipal services available

Proposed Condominium Development Statistics

Site area (sq. ft.):	42,689
Ground floor area (sq. ft.):	204,803
Floor space index:	4.8
Residential saleable area:	171,046
Retail saleable area:	8,245
1-Bedroom residential units:	189
2-Bedroom residential units:	53
Underground parking stalls:	242



PROPERTY ATTRIBUTES

- The Property is situated in south-west part of Toronto which is fourteen kilometers west of Toronto's downtown core.
- The proposed development is immediately adjacent to the Mimico GO Station.
- The City of Toronto has zoned the Property to permit the construction of a 27-storey, 242 unit residential building with ground floor retail space.
- The Property is currently under construction; the condominium foundation has been poured, the "slab on grade" is complete, a partial pouring of parking level 2 has been done and certain foundation walls are completed.
- The Property is within close proximity to a wide arrangements of services, institutions, retail services and employers.

OFFERING PROCESS

- BDO will maintain an encrypted data room where confidential documents, technical studies and reports will be available to qualifying prospective purchasers and subject to agreeing to a confidentiality and non-disclosure agreement obtained once registered on the Receiver's website.
- Register at www.extranets.bdo.ca/terrasan
- Details of the submission requirements and form of offer are contained in the data room.
- The deadline for non-binding submissions is 5pm, May 12, 2017.

FOR FURTHER INFORMATION, PLEASE CONTACT

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