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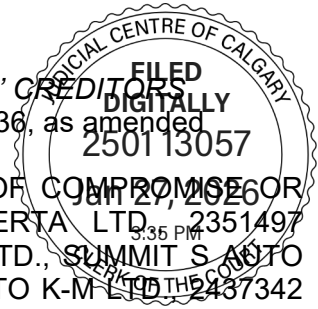
COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS' ARRANGEMENT ACT, RSC 1985, c C-36, as amended



AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2345137 ALBERTA LTD., 2351497 ALBERTA LTD., 2497902 ALBERTA LTD., SUMMIT S AUTO LTD., SUMMIT V AUTO LTD., MK AUTO K-M LTD., 2437342 ALBERTA LTD., 1972207 ALBERTA LTD., 1175104 B.C. LTD., 1262113 B.C. LTD., AND 1272986 B.C. LTD., 2412170 ALBERTA LTD. AND 2416326 ALBERTA LTD.

DOCUMENT

ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

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File No.: 0262720.0004

DATE ON WHICH ORDER WAS PRONOUNCED:

January 22, 2026

NAME OF JUSTICE WHO MADE THIS ORDER:

The Honourable Justice B. B. Johnston

LOCATION OF HEARING:

Calgary Courts Centre

UPON the application of BDO Canada Limited ("**BDO**"), in its capacity as Court-appointed Monitor (in such capacity, the "**Monitor**") of 2345137 Alberta Ltd. ("**Vermilion Chrysler**"), 1262113 B.C. Ltd. ("**Western Sport Products**"), 2497902 Alberta Ltd. ("**Castle Ford**"), 1175104 B.C. Ltd. ("**Cranbrook Mitsubishi**"), 1272986 B.C. Ltd. ("**Sun Valley Nissan**"), Summit V Auto Ltd. ("**Arrow VW**"), 2437342 Alberta Ltd. ("**Squamish Chrysler**", with Vermilion Chrysler, Western Sport Products, Castle Ford, Cranbrook Mitsubishi, Sun Valley Nissan, and Arrow VW, the "**Operating Debtors**"), Summit S Auto Ltd. ("**Real Co**"), MK Auto K-M Ltd. ("**MK Auto**"), 2351497 Alberta Ltd. ("**235 AB**") and 1972207 Alberta Ltd. ("**197 AB**"), 2412170 Alberta Ltd. ("**Westcastle Dealership**") and 2416326 Alberta Ltd. ("**Westcastle RealCo**", and together with

Westcastle Dealership, Vermilion Chrysler, Cranbrook Mitsubishi, Sun Valley Nissan, Western Sport Products, Squamish Chrysler, Castle Ford, Arrow VW, Real Co, MK Auto, and 235 AB, and 197 AB the “**Debtors**”);

AND UPON having read the Application filed January 14, 2026, the Monitor’s Fourth Report, dated January 5, 2026 (the “**Fourth Report**”); the Monitor’s Fifth Report, dated January 14, 2026 (the “**Fifth Report**”, together with the Fourth Report, the “**Reports**”);

AND UPON reviewing the CCAA Initial Order granted by the Court in these proceedings on August 22, 2025, as amended and restated by the Amended and Restated Initial Order granted by Court on August 27, 2025 (the “**ARIO**”);

AND UPON having read the Affidavit of Service of Maria Ceko, sworn January 20, 2026;

AND UPON hearing counsel for the Monitor, counsel for the Bank of Montreal, and counsel to all other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE AND INTERPRETATION

1. The time for service of the notice of application for this order (the “**Order**”) is hereby abridged and deemed good and sufficient, if applicable, and this application is properly returnable today.
2. Capitalized terms used in this Order and not otherwise defined herein shall have the meaning ascribed to them under the ARIO.

EXTENSION OF STAY PERIOD

3. The Stay Period, as ordered and defined in paragraph 13 of the ARIO, is hereby extended from January 30, 2026, up to and including March 29, 2026.

FREEZING OF TRANSFERRED VEHICLES

4. All vehicles formerly belonging to Westcastle GMC transferred to The Loan Store or 1292709 Alberta Ltd. or any of their affiliates subject to security registrations in favour of The Toronto Dominion Bank, as listed in the PPR search attached to the Fourth Report of

the Monitor in this Action at Appendix B of Appendix H (the “**Vehicles**”) are hereby frozen, and no person shall move, transfer or otherwise deal with the Vehicles except by further Order of this Court.

5. Any and all proceeds of sale of any of the Vehicles that may be in the possession of The Loan Store or 1292709 Alberta Ltd. or any of their affiliates are hereby frozen, and no person shall move, transfer or otherwise deal with such proceeds of sale except by further Order of this Court.
6. The Loan Store and 1292709 Alberta Ltd. and their affiliates, or any of them, are hereby directed to provide a list of all of the Vehicles presently in their possession and their current locations and a list of all of the Vehicles that have been sold along with details of the sale and the location of any proceeds of sale, with supporting documents, to the Monitor within three (3) days of this Order.
7. The Monitor is not required to provide an undertaking in damages in respect of this Order.
8. Any person served with or notified of this Order may apply to the Court at any time to vary or discharge paragraphs 4-6 of this Order, on five (5) days notice to the Monitor.

REGISTRATION OF VEHICLES

9. The Monitor is approved *nunc pro tunc* to make serial number registrations against the Vehicles in the Alberta Personal Property Registry or any other relevant registry.

MONITOR’S ACTIVITIES AND PROFESSIONAL FEES

10. The Monitor’s actions, activities, and conduct as disclosed and reported in the Reports, are hereby ratified and approved.
11. The Monitor’s accounts for its fees and disbursements, as set out in the Fifth Report, are hereby approved without the necessity of a formal passing or assessment of its accounts.
12. The accounts of the Monitor’s legal counsel, Miller Thomson LLP, for its fees and disbursements, as set out in the Fifth Report, are hereby approved without the necessity of a formal passing or assessment of its accounts.

SERVICE

13. Service of this Order shall be deemed good and sufficient by serving the same by posting a copy of this Order on the Monitor's website at <https://www.bdo.ca/services/financial-advisory-services/business-restructuring-turnaround-services/current-engagements/summit-automotive-group>.

B B Johns

Justice of the Court of King's Bench of Alberta