

Court File No.: CV-26-00035949-00OT
Estate No.: 35-3311888

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
REACTOR ENGINEERING GROUP LTD.**

PROPOSAL TRUSTEE'S CERTIFICATE

RECITALS

A. Pursuant to the Notice of Intention to Make a Proposal (the "**NOI**") filed by Reactor Engineering Group Ltd. ("**Reactor**") pursuant to section 50.4 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, C. B-3, as amended (the "**BIA**"), BDO Canada Limited was appointed as the Proposal Trustee of Reactor (the "**Proposal Trustee**").

B. Pursuant to the Approval and Vesting Order of the Ontario Superior Court of Justice dated April 17, 2026 (the "**Approval and Vesting Order**"), the Court approved the Amended and Restated Stalking Horse Asset Purchase Agreement between Reactor and ATMIS Protective Equipment Inc. (the "**Purchaser**") dated April 10, 2026 (the "**Sale Agreement**"), providing for, among other things, the vesting of the Purchased Assets (as defined in the Approval and Vesting Order) in and to the Purchaser, free and clear of all Claims and Encumbrances (both as defined in the Approval and Vesting Order, with such terms not including Assumed Liabilities), which vesting is to be effective upon the delivery by the Proposal to the Purchaser (or its counsel) and Reactor (or its counsel) of this Proposal Trustee's Certificate.

C. Unless otherwise indicated or defined herein, capitalized terms used in this Proposal Trustee's Certificate shall have the meanings given to them in the Approval and Vesting Order

and/or the Sale Agreement.

THE PROPOSAL TRUSTEE CERTIFIES the following:

1. The conditions to Closing as set out in Article 10 of the Sale Agreement have been satisfied or waived by Reactor and the Purchaser, as applicable.
2. The Purchaser has paid and Reactor has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement and/or the Approval and Vesting Order.
3. The Transaction has been completed to the satisfaction of Reactor, the Proposal Trustee and the Purchaser, respectively.

DATED at Toronto, Ontario this 22 day of April, 2026.

**BDO CANADA LIMITED, solely in its capacity as
Proposal Trustee of Reactor Engineering Group
Ltd. and not in its personal capacity**

Per: _____

Name: Adam Boettger

Title: Vice President

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PROPOSAL TRUSTEE'S CERTIFICATE
(Vesting)

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Lawyers for BDO Canada Limited, in its capacity
as Proposal Trustee of Reactor Engineering Group
Ltd.