

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No. 51-3277590

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended


In the Matter of the Bankruptcy of  
Kel-Ann Enterprises Limited  
of the Community of Windsor Junction, in the Province of Nova Scotia

Take notice that:

1. Kel-Ann Enterprises Limited filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Kel-Ann Enterprises Limited) on the 25th day of September 2025 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of October 2025 at 10:00 AM (AST) at Meeting to be conducted Via Conference Telephone:1(833) 215-3238, Conference ID: 264 463 287#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Halifax in the Province of Nova Scotia, this 1st day of October 2025.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency  
Trustee



Suite 201, 255 Lacewood Drive  
Halifax NS B3M 4G2

Phone: (902) 425-3100 Fax: (902) 425-3777

District of: Nova Scotia  
 Division No. 01 - Halifax  
 Court No.  
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)  
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 Kel-Ann Enterprises Limited  
 of the Community of Windsor Junction, in the Province of Nova Scotia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of September 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- |   |   |   |  |  |
|---|---|---|--|--|
| <input checked="" type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations;           | <input checked="" type="checkbox"/> Economic Downturn;          | <input type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details);  |
| <input type="checkbox"/> Lack of Working Capital/Funding;       | <input type="checkbox"/> Competition;                             | <input type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster;           | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead Increasing;                   | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives;    | <input type="checkbox"/> Personal Issues;            | <input type="checkbox"/> Poor Management;                  |
| <input type="checkbox"/> Faulty Accounting;                     | <input type="checkbox"/> Tax Liabilities;                         | <input type="checkbox"/> Labour;                                | <input type="checkbox"/> Other (Please specify).     |  |

Provide relevant details:

**ASSETS**

(totals from the list of assets as stated and estimated by bankrupt/debtor)

1. Cash on hand		224,892.76
2. Deposits in financial institutions		0.00
3. Accounts receivable and other receivables		
Total amount	23,273.57	
Estimated realizable value	23,273.57	23,273.57
4. Inventory		28,340.00
5. Trade fixtures, etc.		0.00
6. Livestock		0.00
7. Machinery and equipment		0.00
8. Real property or immovables		0.00
9. Furniture		0.00
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00
11. Vehicles		21,500.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Other property		654,210.94
		<u>952,217.27</u>
Total of lines 1 to 13		952,217.27

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid	0.00	
Estimated to produce	0.00	0.00

Total assets 952,217.27

Deficiency 196,769.82

Total value of assets located outside  
 Canada included in lines 1 to 13 0.00

**LIABILITIES**

(totals from the list of liabilities as stated and estimated by bankrupt/debtor)


1. Secured creditors	364,102.01
2. Preferred creditors, securities, and priorities	0.00
3. Unsecured creditors	391,345.44
4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
	<u>755,447.45</u>
Total liabilities	755,447.45
	<u>-196,769.82</u>
Surplus	-196,769.82

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset <sup>1</sup>	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand - Cash on Hand - Cash	100.00	29,907.30	29,907.30	0.00	<input type="checkbox"/>
102	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand - Funds in trust with counsel	100.00	194,985.46	194,985.46	194,985.46	<input type="checkbox"/>
501	Other personal property	n/a	<input type="checkbox"/>	Other - Due from 2356863 N.S. Limited	100.00	535,960.40	535,960.40	274,879.26	<input type="checkbox"/>
502	Other personal property	n/a	<input type="checkbox"/>	Other - Due from Pryor Construction Limited	100.00	118,250.54	118,250.54	118,250.54	<input type="checkbox"/>
801	Vehicles	n/a	<input type="checkbox"/>	2020 - Land Rover - Range Rover Evoque - SALZ82FXL	100.00	21,500.00	21,500.00	0.00	<input type="checkbox"/>
1101	Inventory	n/a	<input type="checkbox"/>	Business Assets - Stock In Trade - Soils & Mulch	100.00	28,340.00	28,340.00	0.00	<input type="checkbox"/>
1301	Accounts receivable	6-74 Greentree Avenue, Windsor Junction, NS, B2K 1K1	<input type="checkbox"/>	Debts Due - Business - Accounts Receivable	100.00	23,273.57	23,273.57	0.00	<input type="checkbox"/>
<b>Total</b>						<b>952,217.27</b>	<b>952,217.27</b>		

<sup>1</sup> Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

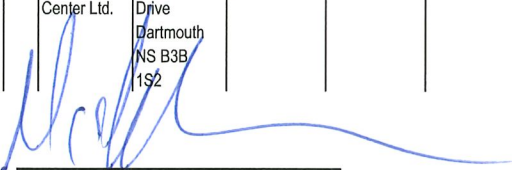


Michael Pink

25-Sep-2025  
Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	A.F. MacPhee Holdings Limited	580 Portland Street Dartmouth NS B2W 2M3	Accounts payable	Accounts Payable		12,278.02	0.00	0.00	0.00	12,278.02			0.00	<input type="checkbox"/>
2	Aggregate Equipment (Atlantic) Limited	186 Truro Heights Rd, Truro Heights NS B6L 1X1	Accounts payable	Accounts Payable		653.65	0.00	0.00	0.00	653.65			0.00	<input type="checkbox"/>
3	Amex Bank of Canada	PO Box 3204 Station F Toronto ON M1W 3W7	Accounts payable	Accounts Payable		33,086.84	0.00	0.00	0.00	33,086.84			0.00	<input type="checkbox"/>
4	Atlantic DocuSHRED Inc.	P O Box 38011 Dartmouth NS B3B 1X2	Accounts payable	Accounts Payable		201.25	0.00	0.00	0.00	201.25			0.00	<input type="checkbox"/>
5	Bluewater Recycling Inc.	1-23 Bluewater Road Bedford NS B4B 1G8	Accounts payable	Accounts Payable		938.48	0.00	0.00	0.00	938.48			0.00	<input type="checkbox"/>
6	BMO Mastercard	PO Box 11064 Montreal QC H3C 5A2	Other	Credit Line (CEBA)		40,859.09	0.00	0.00	0.00	40,859.09			0.00	<input type="checkbox"/>
7	CIBC Visa	PO Box 4595 Station A Toronto ON M5W 4X9	Accounts payable	Accounts Payable		100,960.23	0.00	0.00	0.00	100,960.23			0.00	<input type="checkbox"/>
8	CRA- HST	St. John's Tax Centre St. John's NL A1B 4T4	Corporate taxes	Taxes		25,628.07	0.00	0.00	0.00	25,628.07			0.00	<input type="checkbox"/>
9	Dale Fabrication Inc.	43 Caribou Rd Upper Sackville NS B4E 3C1	Accounts payable	Accounts Payable		11,500.00	0.00	0.00	0.00	11,500.00			0.00	<input type="checkbox"/>
10	Dale's Truck Center Ltd.	155 Thornhill Drive Dartmouth NS B3B 1S2	Accounts payable	Accounts Payable		14,701.07	0.00	0.00	0.00	14,701.07			0.00	<input type="checkbox"/>

  
 Michael Pink

25-Sep-2025  
 Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
11	Due to Shareholder	6-74 Greentree Avenue Windsor Junction NS B2K 1K1	Shareholder loans	Shareholder Loan	13-Feb-2025	0.00	342,602.01	0.00	0.00	342,602.01	101,1301,101,501,502		393,129.80	<input type="checkbox"/>
12	Envirem Organics Inc.	PO Box 3509 Station B Fredericton NB E3A 5J8	Accounts payable	Accounts Payable		10,636.93	0.00	0.00	0.00	10,636.93			0.00	<input type="checkbox"/>
13	G Veinot Metal Fabrication Limited	1616A Hammonds Plains Road Hammonds Plains NS B4B 1P5	Accounts payable	Accounts Payable		37,467.00	0.00	0.00	0.00	37,467.00			0.00	<input type="checkbox"/>
14	Hodgson Trucking Ltd.	PO Box 131 Eastern Passage NS B3G 1M4	Accounts payable	Accounts Payable		36,789.65	0.00	0.00	0.00	36,789.65			0.00	<input type="checkbox"/>
15	Irving Oil Limited (Bulk Tanks)	PO Box 880 Saint John NS E2L 4C3	Accounts payable	Accounts Payable		41,166.36	0.00	0.00	0.00	41,166.36			0.00	<input type="checkbox"/>
16	Lawrence's Auto Salvage Ltd.	3050 Beaverbank Road Upper Rawdon NS B0N 2N0	Accounts payable	Accounts Payable		115.00	0.00	0.00	0.00	115.00			0.00	<input type="checkbox"/>
17	LB Heavy Haul Ltd	492E Young St Truro NS B2N 0A5	Accounts payable	Accounts Payable		632.50	0.00	0.00	0.00	632.50			0.00	<input type="checkbox"/>
18	Ledwidge Lumber Co. Limited	PO Box 39 Enfield NS B2T 1C6	Accounts payable	Accounts Payable		2,752.81	0.00	0.00	0.00	2,752.81			0.00	<input type="checkbox"/>
19	Linde Canada Inc. (Praxair)	P.O. Box 400, Station D Scarborough ON M1R 5M1	Accounts payable	Accounts Payable		436.89	0.00	0.00	0.00	436.89			0.00	<input type="checkbox"/>
20	Miller Tire Services Ltd.	16 Ramona Court Dartmouth NS B3B 0P6	Accounts payable	Accounts Payable		4,852.33	0.00	0.00	0.00	4,852.33			0.00	<input type="checkbox"/>

*Michael Pink*

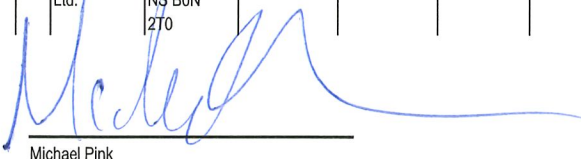
Michael Pink

25-Sep-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
21	Nova Enterprises Limited	670 Wilkinson Ave Dartmouth NS B3B 0J4	Accounts payable	Accounts Payable		301.22	0.00	0.00	0.00	301.22			0.00	<input type="checkbox"/>
22	Parts For Trucks, Inc.	15 MacDonald Avenue Dartmouth NS B3B 1C6	Accounts payable	Accounts Payable		1,059.92	0.00	0.00	0.00	1,059.92			0.00	<input type="checkbox"/>
23	RE Group	69 Colonel Joseph Scott Drive Lower Sackville NS B4C 4B1	Accounts payable	Accounts Payable		71.68	0.00	0.00	0.00	71.68			0.00	<input type="checkbox"/>
24	Rocky Lake Quarry	PO Box 48100 Bedford NS B4A 3Z2	Accounts payable	Accounts Payable		251.49	0.00	0.00	0.00	251.49			0.00	<input type="checkbox"/>
25	Stingray Business	730 Wellington Montreal QC H3C 1T4	Accounts payable	Accounts Payable		376.26	0.00	0.00	0.00	376.26			0.00	<input type="checkbox"/>
26	Teal Forest Resources Inc.	4497 Highway 221 Welsford NS B0P 1E0	Accounts payable	Accounts Payable		5,692.50	0.00	0.00	0.00	5,692.50			0.00	<input type="checkbox"/>
27	The Bank of Nova Scotia	10 Wright Boulevard Stratford ON N5A 7X9	Bank Loans except real property mortgage	Loan	05-Mar-2024	4,439.16	21,500.00	0.00	0.00	25,939.16	801		-4,439.16	<input type="checkbox"/>
28	Tom Groves Mechanical Services	429 Myra Road Porters Lake NS B3E 1G2	Accounts payable	Accounts Payable		2,719.75	0.00	0.00	0.00	2,719.75			0.00	<input type="checkbox"/>
29	Toromont Cat (Maritimes)	175 Akerley Boulevard Dartmouth NS B2Y 3Z6	Bank Loans except real property mortgage	Accounts Payable		387.32	0.00	0.00	0.00	387.32			0.00	<input type="checkbox"/>
30	XL Truck & Equipment Services Ltd.	PO Box 316 Windsor NS B0N 2T0	Accounts payable	Accounts Payable		389.97	0.00	0.00	0.00	389.97			0.00	<input type="checkbox"/>



Michael Pink

25-Sep-2025

Date

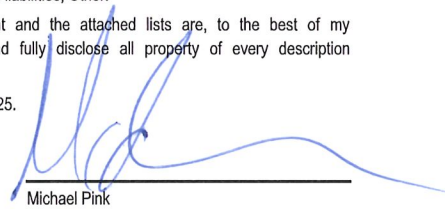
Total	391,345.44	364,102.01	0.00	0.00	755,447.45	
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<sup>2</sup> Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

<sup>3</sup> Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Michael Pink, of the City of Halifax in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 25th day of September 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Halifax in the Province of Nova Scotia, on this 25th day of September 2025.



Michael Pink



**CATHERINE MORRIS**  
A Commissioner of the Supreme  
Court of Nova Scotia  
Expires May 24, 2028

Court No.

File No.

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In the Matter of the Bankruptcy of  
Kel-Ann Enterprises Limited  
of the Community of Windsor Junction, in the  
Province of Nova Scotia

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Form 78 (8R22)  
Statement of affairs (Business bankruptcy)

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BDO Canada Limited / BDO Canada Limitée -  
Licensed Insolvency Trustee  
Suite 201, 255 Lacewood Drive  
Halifax NS B3M 4G2  
Phone: (902) 425-3100 Fax: (902) 425-3777

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No. 51-3277590  
Estate No. 51-3277590

**FORM 31**

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),  
102(2), 124(2), 128(1) and paragraphs 51(1)(e) and 66 14(h) of the Act)

In the Matter of the Bankruptcy of  
Kel-Ann Enterprises Limited  
of the Community of Windsor Junction, in the Province of Nova Scotia

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: \_\_\_\_\_  
Facsimile: \_\_\_\_\_  
Email: \_\_\_\_\_  
Contact person name or position: \_\_\_\_\_  
Telephone number for contact person: \_\_\_\_\_

In the matter of the bankruptcy of Kel-Ann Enterprises Limited of the Community of Windsor Junction in the Province of Nova Scotia and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 25th day of September 2025, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the \_\_\_\_ day of \_\_\_\_\_, and that the last payment, if any, on this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

**A. Unsecured claim of \$** \_\_\_\_\_

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

District of Nova Scotia  
Division No. 01 - Halifax  
Court No. 46192  
Estate No. 51-3277590

FORM 31 --- Continued

In the Matter of the Bankruptcy of  
Kel-Ann Enterprises Limited  
of the Community of Windsor Junction, in the Province of Nova Scotia

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6F below)
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d 01) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d 02) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d 1) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(e) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(f) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(g) of the Act
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(i) of the Act

(Set out on an attached sheet details to support priority claim)

- B. Claim of Lessor for disclaimer of a lease of \$ \_\_\_\_\_**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. Secured claim of \$ \_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, the particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

- D. Claim by Farmer, Fisherman or Aquaculturist of \$ \_\_\_\_\_**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts)

- E. Claim by Wage Earner of \$ \_\_\_\_\_**

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

- F. Claim by Pension Plan for unpaid amount of \$ \_\_\_\_\_**

That I make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

- G. Claim against Director of \$ \_\_\_\_\_**

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:

(Give full particulars of the claim including the calculations upon which the claim is based)

- H. Claim of a Customer of a Bankrupt Securities Firm of \$ \_\_\_\_\_**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Nova Scotia  
Division No. 01 - Halifax  
Court No. 51-3277590  
Estate No. 51-3277590

FORM 31 --- Concluded  
In the Matter of the Bankruptcy of  
Kel-Ann Enterprises Limited  
of the Community of Windsor Junction, in the Province of Nova Scotia

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:  
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

**Warning:** Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Signature of creditor or representative

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No. 46192  
Estate No. 51-3277590

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of  
Kel-Ann Enterprises Limited  
of the Community of Windsor Junction, in the Province of Nova Scotia

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to  
be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

Suite 201, 255 Lacewood Drive  
Halifax NS B3M 4G2

## **CHECKLIST FOR PROOFS OF CLAIM**

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

### **PROOF OF CLAIM**

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

### **PARAGRAPH 1**

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

### **PARAGRAPH 3**

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

### **PARAGRAPH 4**

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

### **PARAGRAPH 5**

Strike out "are" or "are not" as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

### **PARAGRAPH 6**

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual's bankruptcy only, you may request some or all of the items stated after paragraph 6.

### **GENERAL PROXY**

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

### **NOTES**

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.