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Our File No. 63412

January 17, 2014

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**DEPARTMENT OF JUSTICE**

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130 King Street West, Suite 3400  
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Attention: Diane Winters

*Via E-mail: diane.winters@justice.gc.ca*

Dear Sirs:

**Re: In the matter of the Receivership of Sun Pac Foods Limited ("Sun Pac")  
Court File No. CV-13-10331-00CL**

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Enclosed is a supplement to the Receiver's First Report which is served on you pursuant to the Rules. Further to Mr. Justice Brown's endorsement of January 9, 2014, the adjourned part of the sale approval motion is returnable on January 21, 2014.

Yours very truly,

**LIPMAN, ZENER & WAXMAN LLP**

*"Jason D. Spetter"*

Per: Jason D. Spetter  
JSD/ra  
Enclosures

*c.c. Anthony J. O'Brien, Lipman, Zener & Waxman LLP (via e-mail)*  
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