



This is the 1st affidavit of Don Rogers in this case and was made on June 18, 2025

No. S-230255
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN

**WAYGAR CAPITAL INC., as agent for
NINEPOINT CANADIAN SENIOR DEBT MASTER FUND L.P.**

PETITIONER

AND

THE VERY GOOD FOOD COMPANY INC., 1218158 B.C. LTD., 1218169 B.C. LTD., THE CULTURED NUT INC., THE VERY GOOD BUTCHERS INC., LLOYD-JAMES MARKETING GROUP INC., and VGFC HOLDINGS LLC

RESPONDENTS

AFFIDAVIT

I, **DON ROGERS**, businessperson, c/o #2600, 1066 West Hastings Street, Vancouver, British Columbia, **AFFIRM THAT:**

1. I am a Managing Director, Portfolio of Waygar Capital Inc. ("**Waygar**"). Waygar, as Agent for Ninepoint Canadian Senior Debt Master Fund L.P., is a secured creditor of The Very Good Food Company Inc. ("**VGFC**"), a respondent herein, and I am responsible for management of VGFC's accounts and credit facilities. As such, I have personal knowledge of the matters to which I hereinafter depose. Where I do not have personal knowledge of the matters set out herein, I have stated the source of my information and, in all such cases, believe it to be true.
2. I am authorized to make this Affidavit on behalf of Waygar.
3. In swearing this Affidavit, I have also reviewed the true copies of entries made in the books or records of Waygar. These books or records were part of the ordinary books or records of Waygar at the time of making the entries, and such entries were made in the usual and ordinary course of business. The books and records remain in the custody or control of Waygar.

WAYGARCAPITAL

Very Good Food - Loan written off timeline

Very Good Food Company Inc

Loan Breakdown	Inception to March 2023	April	May	June	July	August	September	October	November	December	2024 January	TOTALS
Cash Advances	9,157,002	7,550	7,741	7,898	593	1,267	9,675	4,695	3,017	215		9,199,654
Payments	(2,479,471)	(401,833)			(495,400)		(21,034)			(99,983)		(3,497,719)
Interest & Fees	2,077,454											2,077,454
Write Off			(7,368,444)			(158,948)					(251,996)	(7,779,388)
Loan Balance	8,754,985	8,360,703	1,000,000	1,007,898	513,092	355,410	344,052	348,747	351,764	251,996	0	0

This is Exhibit A referred to in the affidavit
of Don Rogers
sworn (or affirmed) before me on
June 18, 2025 at Vancouver, B.C.
[Signature]
A commissioner for taking affidavits for
British Columbia