



Tel: 416 865 0210
Fax: 416 865 0904
www.bdo.ca

BDO Canada Limited
20 Wellington Street East, Suite 500
Toronto ON M5E 1C5 Canada

August 18, 2026

TO WHOM IT MAY CONCERN

Re: Notice to Creditors In the matter of the Bankruptcy of 1000210860 Ontario Inc.

Please find attached the Notice to Creditors and Bankruptcy Assignment documents for 1000210860 Ontario Inc. (formerly B.R.'s Plumbing & Heating Inc.)

Yours very truly,

BDO Canada Limited

Per:

A handwritten signature in black ink, appearing to read "Tony Montesano", is written over a horizontal line.

Tony Montesano
Senior Administrator

District of: Ontario
Division No. 05 - London
Court No. 35-3358238
Estate No. 35-3358238

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the Matter of the Bankruptcy of
1000210860 Ontario Inc.
of the Town of Tillsonburg, in the Province of Ontario

Take notice that:

1. 1000210860 Ontario Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 1000210860 Ontario Inc.) on the 11th day of August 2026 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 1st day of September 2026 at 10:00 AM at Meeting to be conducted Via Conference Telephone:1(833) 215-3238, Phone Conference ID:109 439 096#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 18th day of August 2026.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency
Trustee

BDO CANADA LIMITED

20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

BUD CAMPBELL LIMITED

District of: Ontario
Division No. 05 - London
Court No. 35-3358238
Estate No. 35-3358238

☐ Original ☒ Amended

Form 78
Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
1000210860 Ontario Inc.
of the Town of Tillsonburg, in the Province of Ontario

To the bankrupt:
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 11th day of August 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- ☐ Negative market conditions;
☐ Lack of Working Capital/Funding;
☐ Overhead Increasing;
☐ Faulty Accounting;
- ☐ Foreign Exchange Fluctuations;
☐ Competition;
☐ Faulty Infrastructure or Business Model;
☐ Tax Liabilities;
- ☐ Economic Downturn;
☐ Legislated or Regulatory Restrictions;
☐ Unsuccessful Marketing Initiatives;
☐ Labour;
- ☒ Poor Financial Performance;
☐ Natural Disaster;
☐ Personal Issues;
☐ Other (Please specify).
- ☐ Legal Matters (Provide details);
☐ Increased Cost of Doing Business;
☐ Poor Management;

Provide relevant details:

ASSETS			LIABILITIES		
(totals from the list of assets as stated and estimated by bankrupt/debtor)			(totals from the list of liabilities as stated and estimated by bankrupt/debtor)		
1. Cash on hand		1.00	1. Secured creditors		1,388,999.00
2. Deposits in financial institutions		0.00	2. Preferred creditors, securities, and priorities		0.00
3. Accounts receivable and other receivables			3. Unsecured creditors		781,318.49
Total amount	0.00		4. Contingent, trust claims or other liabilities estimated to be provable for		0.00
Estimated realizable value	0.00	0.00			
4. Inventory		0.00	Total liabilities		2,170,317.49
5. Trade fixtures, etc.		0.00			
6. Livestock		0.00	Surplus		2,170,316.49
7. Machinery and equipment		0.00			
8. Real property or immovables		0.00			
9. Furniture		0.00			
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00			
11. Vehicles		0.00			
12. Securities (shares, bonds, debentures, etc.)		0.00			
13. Other property		0.00			
Total of lines 1 to 13		1.00			
If bankrupt is a corporation, add:					
Amount of subscribed capital	0.00				
Amount paid on capital	0.00				
Balance subscribed and unpaid	0.00				
Estimated to produce	0.00	0.00			
Total assets		1.00			
Deficiency		-2,170,316.49			
Total value of assets located outside Canada included in lines 1 to 13		0.00			

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
01	Cash on hand	n/a	☐	Cash on hand - Cash in Bank	100.00	1.00	1.00	0.00	☐
Total						1.00	1.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Air Liquide	BOX 6789MH2042, STN VENTRE-VILL E Montreal QC H3C 4J5	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
2	Amanda Van Ittersum	27 Magnolia Drive Tillsonburg ON N4G 5N9	Accounts payable			500.00	0.00	0.00	0.00	500.00			0.00	☐
3	Ampro Electric Ltd	406 First Street London ON N5W4N1	Accounts payable			411.46	0.00	0.00	0.00	411.46			0.00	☐
4	Bart Rietveld	67 Otterview Dr. Otterville ON NOJ 1R0	Accounts payable		17-Aug-2026	0.00	667,000.00	0.00	0.00	667,000.00	101		0.00	☐
5	Boutelle & Barmette Inc	1950 Oxford Street East London ON N5Y 2Z8	Accounts payable			18,421.63	0.00	0.00	0.00	18,421.63			0.00	☐
6	Canadian Pipe & Pump Supply Ltd	85 Vulcan St Toronto ON M9W 1L4	Accounts payable			1,441.84	0.00	0.00	0.00	1,441.84			0.00	☐
7	Carrier Enterprise Canada, L.P.	Box #57421 Station A T Toronto ON M5W 5M5	Accounts payable			2,901.91	0.00	0.00	0.00	2,901.91			0.00	☐
8	Cintas Canada Limited	30 Charterhouse Crescent London ON N5W 5V5	Accounts payable			1,860.16	0.00	0.00	0.00	1,860.16			0.00	☐
9	Computer Connect Consulting	1900 Windham Road #19 Lasalle ON N0E 1H0	Accounts payable			1,452.05	0.00	0.00	0.00	1,452.05			0.00	☐
10	COURTLAND LANDSCAPE & GROUNDS.	332789 PLANK LINE RR#7 HWY #19 N Tillsonburg ON N4G 4H1	Accounts payable			2,135.70	0.00	0.00	0.00	2,135.70			0.00	☐
11	CRA	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	Corporate taxes			250.00	0.00	0.00	0.00	250.00			0.00	☐
12	Crompton Home Hardware Home Building Centre	101 Tilson Ave Tillsonburg ON N4G3A4	Accounts payable			6,895.36	0.00	0.00	0.00	6,895.36			0.00	☐
13	Desco Plumbing & Heating Supply Inc.	7550 Tranmere Dr Mississauga ON L5S 1S5	Accounts payable			33,960.21	0.00	0.00	0.00	33,960.21			0.00	☐
14	Doane Grant Thornton LLP	11th Floor 200 King Street West Toronto ON M5H 3T4	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
15	Dynamic Fluid Products Inc.	P.O. Box #22040 Cedar Street Tillsonburg ON N4G 4H5	Accounts payable			387.12	0.00	0.00	0.00	387.12			0.00	☐
16	Emco Corporation	PO Box 58030 North York ON M6A 3C8	Accounts payable			527.45	0.00	0.00	0.00	527.45			0.00	☐

18-Aug-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
17	Employees of B.R.'s Plumbing & Heating Inc.	c/o BDO Canada Limited 20 Wellington East, Suite 500 Toronto ON M5E 1C5	Owed wages			250.00	0.00	0.00	0.00	250.00			0.00	☐
18	Enbridge Gas Union Gas	P.O. Box # 4001 Stn A Toronto ON M5W 0G2	Accounts payable			325.22	0.00	0.00	0.00	325.22			0.00	☐
19	Equipment Centre Simcoe Limited	P.O. Box #5714-505 Queensway West S Simcoe ON N3Y 4N5	Accounts payable			598.90	0.00	0.00	0.00	598.90			0.00	☐
20	Expertech Automotive Solutions	26 Water Street Springford ON N0J 1X0	Accounts payable			8,470.02	0.00	0.00	0.00	8,470.02			0.00	☐
21	Forest City Business Equipment	6518 Bradish Road London ON N6N 1N6	Accounts payable			210.65	0.00	0.00	0.00	210.65			0.00	☐
22	Gerald Catt, P.Eng. BDS GSC Consulting Engineer	R.R.#2 Vanessa ON N0E 1V0	Accounts payable			565.00	0.00	0.00	0.00	565.00			0.00	☐
23	Grant Haven Media	P.O. Box 2310 Mary's ON N4X 1A2	Accounts payable			864.46	0.00	0.00	0.00	864.46			0.00	☐
24	Horvath Auto Corp	82 Bridge Street East Tilsonburg ON N4G 1T2	Accounts payable			690.65	0.00	0.00	0.00	690.65			0.00	☐
25	Hydronic Solutions Inc	505 Dotzert Court Unit #4 Waterloo ON N2L 6A7	Accounts payable			284.51	0.00	0.00	0.00	284.51			0.00	☐
26	Lennox Industries Canada Ltd	1 Spar Drive Brampton ON L6S 6E1	Accounts payable			46,420.69	0.00	0.00	0.00	46,420.69			0.00	☐
27	L-K Metal Products Co. Limited	P.O. Box #11801595 Lincoln Road Windsor ON N9A6R1	Accounts payable			1,850.48	0.00	0.00	0.00	1,850.48			0.00	☐
28	Marks Supply Inc.	300 Arnold Street Kitchener ON N2H6E9	Accounts payable			3,382.09	0.00	0.00	0.00	3,382.09			0.00	☐
29	McDougall Energy Inc (formerly Dowler-Kam)	45-B Spruce Street Tilsonburg ON N4G5C4	Accounts payable			15,972.24	0.00	0.00	0.00	15,972.24			0.00	☐
30	McKeough Supply Inc.	P.O. Box #5300 Station A London ON N6A4N7	Accounts payable			82,332.58	0.00	0.00	0.00	82,332.58			0.00	☐
31	MechCan Inc.	221-2770 Dufferin St, North York ON M6B 3R7	Intercompany loans			355,917.59	0.00	0.00	0.00	355,917.59			0.00	☐
32	Mercedes-Benz Financial Services Canada Corporation Attn: Customer Service	500 - 2680 Matheson Blvd E Mississauga ON L4W 0A5	Finance Company Loans			1.00	0.00	0.00	0.00	1.00			0.00	☐
33	Misler Autowash Inc.	127 Tilson Ave Tilsonburg ON N4G3A6	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐

18-Aug-2026

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
34	National Bank of Canada - MasterCard c/o FCT Default Solutions	PO Box 2514, Stn B London ON N6A 4G9	Accounts payable			10,500.00	0.00	0.00	0.00	10,500.00			0.00	☐
35	National Bank of Canada	350 Burnhamthorpe Rd. W. Suite 601 Toronto ON L5B 3J1	Bank Loans except real property mortgage		17-Aug-2026	0.00	721,999.00	0.00	0.00	721,999.00	101		0.00	☐
36	Noble Corporation	7171 Jane Street/Att: Dept 6650 Concord ON L4K1A7	Accounts payable			130,412.01	0.00	0.00	0.00	130,412.01			0.00	☐
37	Norwich HHBC	17 Stover Street SP.O. Box # 940 Norwich ON N0J1P0	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
38	Otterville Septic Service	246042 Milldale Road R.R. #1 Otterville ON N0J1R0	Accounts payable			361.60	0.00	0.00	0.00	361.60			0.00	☐
39	Power Pressure Systems Inc.	285793 Airport Road Unit B Norwich ON N0J1P0	Accounts payable			273.46	0.00	0.00	0.00	273.46			0.00	☐
40	Rideau Group Inc The / Accu Pumps	78 Wright Blvd R.R.#3 Stratford ON N4Z1H3	Accounts payable			32,993.05	0.00	0.00	0.00	32,993.05			0.00	☐
41	Singo	30 Hedgedale Road B Brampton ON L6T5L2	Accounts payable			928.22	0.00	0.00	0.00	928.22			0.00	☐
42	Tenaquip Limited	22555 Aut Transcanadienne Senneville QC H9X3L7	Accounts payable			239.12	0.00	0.00	0.00	239.12			0.00	☐
43	Tilsonburg Glass & Mirror Limited	213 Tilson Ave N Tilsonburg ON N4G3B3	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
44	TML Supply Company	30 Adelaide Street North Unit #3B London ON N6B3N5	Accounts payable			320.14	0.00	0.00	0.00	320.14			0.00	☐
45	Union Pipe & Supply Inc.	6480 Sunset Road St. Thomas ON N5P3S8	Accounts payable			10,948.48	0.00	0.00	0.00	10,948.48			0.00	☐
46	VanHoutte Coffee Services Inc.	8215 17 Eme Avenue Montreal QC H1Z4J9	Accounts payable			453.56	0.00	0.00	0.00	453.56			0.00	☐
47	Westburne Ontario - Division of Rexel Canada Electr	P.O. Box #1220 Stn B Mississauga ON L4Y3W5	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
48	Wise Line Tools Inc.	20 Clearview Drive Tilsonburg ON N4G4G8	Accounts payable			2,463.72	0.00	0.00	0.00	2,463.72			0.00	☐
49	Wolsley Canada Inc.	BOX 4220 Stn Main Concord ON L4K0L6	Accounts payable			644.16	0.00	0.00	0.00	644.16			0.00	☐

18-Aug-2026

Date

	Total	781,318.49	1,388,999.00	0.00	0.00	2,170,317.49
--	-------	------------	--------------	------	------	--------------

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, BDO Canada Limited in its Capacity as Proposal Trustee of 1000210860 Ontario Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of August 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Toronto in the Province of Ontario, on this 17th day of August 2026.

Parisi,
Josie

Digitally signed by Parisi, Josie
DN: cn=Parisi, Josie,
email=JParisi@bdo.ca
Date: 2026.08.18 14:59:00 -
04'00'

BDO Canada Limited in its Capacity as
Proposal Trustee of 1000210860
Ontario Inc.



Tony Montesano, Commissioner of Oaths
For the Province of Ontario
Expires December 21, 2026

Antonio Montesano, a Commissioner, etc.,
Province of Ontario, for BDO Canada LLP
and BDO Canada Limited, and
their subsidiaries, associates and affiliates.
Expires December 21, 2026.

Court No. 35-3358238

File No. 35-3358238

In the Matter of the Bankruptcy of
1000210860 Ontario Inc.
of the Town of Tillsonburg, in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

Trustee: Josie Parisi
License: 3267
Email: jparisi@bdo.ca

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: Ontario
Division No. 05 - London
Court No. 35-3358238
Estate No. 35-3358238

- FORM 31 -

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(h) of the Act)

In the Matter of the Bankruptcy of
1000210860 Ontario Inc.
of the Town of Tillsonburg, in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of 1000210860 Ontario Inc. of the City of Tillsonburg in the Province of Ontario and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby
certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of
_____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a
corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 11th day of August 2026, and still is, indebted to the creditor in the sum of
\$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of
the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined
under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the _____ day of _____,
and that the last payment, if any, on this debt by the debtor to the creditor was made on the _____ day of _____,
and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the _____ day of _____
_____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ A. Unsecured claim of \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

District of
Division No.
Court No.
Estate No.

Ontario
05 - London
35-3358238
35-3358238

FORM 31 --- Continued

In the Matter of the Bankruptcy of
1000210860 Ontario Inc.
of the Town of Tillsonburg, in the Province of Ontario

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(n) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

- ☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- ☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

- ☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts)

- ☐ **E. Claim by Wage Earner of \$ _____**

☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

- ☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

- ☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- ☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Ontario
Division No. 05 - London
Court No. 35-3358238
Estate No. 35-3358238

FORM 31 --- Concluded

In the Matter of the Bankruptcy of
1000210860 Ontario Inc.
of the Town of Tillsonburg, in the Province of Ontario

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:

(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

District of: Ontario
Division No. 05 - London
Court No. 35-3358238
Estate No. 35-3358238

- FORM 36 -

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
1000210860 Ontario Inc.
of the Town of Tillsonburg, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to
be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____

Witness

Individual Creditor

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

20 Wellington St E, Suite 500
Toronto ON M5E 1C5

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out "are" or "are not" as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual's bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.

