

COURT FILE NUMBER 2001-06997

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE Calgary

Clerk's Stamp

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, RSC 1985,
c C-36, as amended

AND IN THE MATTER OF THE
COMPROMISE OR ARRANGEMENT OF
BOW RIVER ENERGY LTD.

DOCUMENT **ORDER: STAY EXTENSION**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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File No. 441275/000025

DATE ON WHICH ORDER WAS PRONOUNCED: October 6, 2020

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice D.L. Shelley

UPON the application of Bow River Energy Ltd. (the "**Applicant**"); **AND UPON** having read the Application, the Affidavit of Daniel G. Belot sworn September 28, 2020 (the "**Fourth Belot Affidavit**"), the Supplement to the Fourth Belot Affidavit, sworn October 5, 2020, the Affidavit of Service of Stella Kim sworn October 2, 2020, and the Affidavit of Service of Stella Kim sworn October 5, 2020; **AND UPON** having read the Third Report of the Monitor, dated September 30, 2020, filed; **AND UPON** reviewing the amended and restated initial order granted in the within proceedings by the Honourable Mister Justice Jeffrey on June 10, 2020 (the "**ARIO**"); **AND UPON** having reviewed the pleadings and proceedings previously filed in the within CCAA

proceedings; **AND UPON** hearing counsel for the Applicant, the Monitor, the Alberta Energy Regulator, and any other parties present at the Application;

IT IS HEREBY ORDERED AND DECLARED THAT:

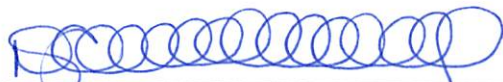
1. The time for service of this application together with all supporting materials is hereby declared to be good and sufficient and no other person is required to have been served with such documents, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
2. All capitalized terms used by not otherwise defined herein shall have the meanings ascribed to them in the ARIO.

APPROVAL OF STAY EXTENSION

3. The Stay Period as provided for by paragraph 15 of the ARIO is hereby extended until and including October 30, 2020.

MISCELLANEOUS MATTERS

4. Service of this Order shall be deemed good and sufficient by serving the same on the persons listed on the Service List (attached as Schedule "A" to the Application) and by posting a copy of this Order to the Monitor's Website at: <https://www.bdo.ca/en-ca/extranets/bowriver/>.
5. No other persons are entitled to be served with a copy of this Order.



Justice of the Court of Queen's Bench of Alberta