

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

**AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF
EVE & CO INCORPORATED, NATURAL MEDCO LTD. and EVE & CO INTERNATIONAL HOLDINGS LTD. (the "EVE GROUP")**

LIST OF KNOWN CREDITORS

Secured Creditors

Township of Adelaide Metcalfe	Middlesex County Barrister and Solicitor's Office	399 Ridout Street North	London	ON	N6A 2P1	\$ 421,008.80
Royal Bank of Canada	c/o Harrison Pensa LLP	450 Talbot Street	London	ON	N6A 5J6	17,596,780.18
Brian & Joann Van Engelen	c/o Scott Petrie LLP, Law Firm	200-252 Pall Mall Street	London	ON	N6A 5P6	<u>1,012,500.00</u>
						19,030,288.98

Unsecured Creditors

Eve & Co Incorporated

2632436 Ontario Ltd	210 Adelaide St W		Toronto	ON	M5H 1W7	\$ 25,990.00
2757447 Ontario Inc.	28-528 2nd Street East		North Vanouwer	BC	V7L 0G8	50,000.00
Aird & Berlis LLP	Brookfield Place, 181 Bay Street, Suite 1800		Toronto	ON	M5J 2T9	97,496.18
Broadridge	PO Box 57461		Toronto	ON	M5W 5M5	5,193.94
Chun Law Professional Corporation	3060 Twenty Side Road		Campbellville	ON	L0P 1B0	101,700.00
Davidson & Company LLP	1200 - 609 Granville Street	PO Box 10372 Pacific Centre	Vancouver	BC	V7Y 1G6	30,000.00
DSA Filing Services Limited	82 Richmond Street East		Toronto	ON	M5C 1P1	678.00
Filion Wakely Thorup Angeletti LLP	620A Richmond Street, 2nd Floor		London	ON	N6A 5J9	6,377.21
Fogler, Rubinoff LLP	77 King Street West, Suite 300	TD Centre North Tower, PO Box 95	Toronto	ON	M5K 1G8	25,507.48
Intrado Digital Media Canada Inc.	Lockbox# 919220, PO Box 4090, Stn. A.		Toronto	ON	M5W 0E9	4,361.79
Marrelli Press Release Services Limited	82 Richmond Street East		Toronto	ON	M5C 1P1	980.29
Mediant Communications Inc.	PO Box 29976		New York	NY	10087-9976	118.40
Norton Rose Fulbright Canada LLP	222 Bay St., Suite 3000		Toronto	ON	M5K 1E7	35,032.40

Natural Medco Ltd.

3Sixty Secure Corp.	12 - 83 Little Bridge Street		Almonte	ON	K0A 1A0	6,126.50
Acklands-Grainger Inc	123 Commerce Valley Drive E, 7th Floor		Thornhill	ON	L3T 7W8	738.36
Agilent	6705 Millcreek Drive, Unit #5		Mississauga	ON	L5N 5M4	7,788.86
Archibald Gray & McKay Ltd.	3514 White Oak Road		London	ON	N6E 2Z9	1,966.20
Bio Tech	3101 North Federal Hwy. Ste 400		Fort Lauderdale	FL, USA	33306	482.36
BioFloral	675 Montee St-Francois		Laval	QC	H7C 2S8	2,303.22
Bollore Logistics Canada Inc	90 Admiral Blvd		Mississauga	ON	L5T 2W1	45,552.45
Boomer Logistics Corporation	115 Miranda Ave		York	ON	M6B 3W8	9,411.00
Canada Revenue Agency - source deductions	PO Box 3800, Stn. A.		Sudbury	ON	P3A 0C3	206,660.38
Canada Revenue Agency (HST)	275 Pope Road, Suite 103		Summerside	PE	C1N 6A2	267,932.36
Cannagora	7529-72 A Street NW		Edmonton	AB	T6B 1Z3	1,139.04
CannaPro - a division of Pro Horticulture Inc.	30 Commercial Road		Toronto	ON	M4G 1Z4	375.16
Capital Now Cannabis	234-5149 Country Hills Blvd NW		Calgary	AB	T3A 5K8	160,622.17
Concentric Geoscience	2327 St. Laurent Blvd, Unit 100		Ottawa	ON	K1G 4J8	3,135.75
Continental Building Movers Ltd.	6457 Parkhouse Drive		Melbourne	ON	N0L 1T0	1,130.00
CRA - Excise	Tax Centre, 275 Pope Road		Summerside	PE	C1N 6E7	1,434,050.67
Data Communications Management Corp.	9195 Torbram Road		Brampton	ON	L6S 6H2	46,478.97
Dell Canada Inc.	PO Box 8440, Station "A"		Toronto	ON	M5W 3P1	2,689.92
Dun-Rite Landscaping Inc.	283 Second Street		Strathroy	ON	N7G 3H8	3,254.40
Epac Flexibles	1750 Coast Meridian Road #101		Port Coquitlam	BC	V3C 6R8	28,983.18
Fullline Farm & Garden	21911 Simpson Road		Glencoe	ON	N0L 1M0	1,317.60

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Global Industrial	C/O TH1216 PO Box 4290, Stn A	Toronto	ON	M5W 0E1	768.80
GS1 Canada	c/o TH1029, PO Box 4283, Postal Station A	Toronto	ON	M5W 5W6	327.70
GTA Environmental	220 Guelph Avenue	Cambridge	ON	N3C 1A8	3,754.13
Herc Rentals	c/o T9699	Toronto	ON	M5W 1P8	30,118.83
IRS Locks	c/o 192 Stuart Street	Sarnia	ON	N7T 3B3	177.42
Karcher Professional Wash Systems	3982 Perth Line 26	Stratford	ON	N5A 6S3	1,017.00
Keirton	#109 10425 173 St	Surrey	BC	V4N 5H3	963.41
Koppert Canada Limited	3 - 40 Ironside Crescent	Scarborough	ON	M1X 1G4	23,521.45
Lift Depot Ltd.	2390 Scanlan Street	London	ON	N5W 6G8	5,714.60
Loesen	556 Hwy 77	Leamington	ON	N8H 3B8	12,995.00
Marsh Canada Limited	#1703 - 380 Wellington Street	London	ON	N6A 5B5	1,560.00
Medisun	6640 Rivard Line	Chatham-Kent	ON	N0P 1S0	40,743.46
Meteor Horticultural Systems Inc.	419 Seaciff Drive East	Leamington	ON	N8H 3V7	9,804.17
Miber Systems	629 Dalhousie St.	Amherstburg	ON	N9V 3K9	11,157.62
Millenniumsoils Coir, A Div. of Vgrove Inc.	111 Fourth Ave., Suite 371	St. Catharines	ON	L2S 3P5	11,262.71
Molecular Science Labs Corp	55 Town Centre Court, Suite 902	Scarborough	ON	M1P 4X4	1,118.70
Nextleaf Labs Ltd	3-68 Schooner St	Coquitlam	BC	V3K 7B4	1,788.50
Orkin Canada Corporation	5840 Falbourne Street	Mississauga	ON	L5R 4B5	5,248.85
Pottery Extravaganza	6790 Pacific Circle	Mississauga	ON	L5T 1N8	5,438.13
Praxair	PO Box 400, Stn D	Scarborough	ON	M1R 5M1	137.80
Premier Tech Water and Environment	c/o Wastewater Treatment Services	Ancaster	ON	L9K 1P2	1,041.50
Printmore	10 Metcalfe St. W.	Strathroy	ON	N7G 3Z1	25,102.97
Ridder Corp.	26400 Broadway Ave., Suite A	Oakwood Village	OH, USA	44146	9,474.25
Sigma-Aldrich Canada Co.	LBX #T6226, PO Box 6100, Postal Station F	Toronto	ON	M4Y 2Z2	4,355.95
Spectrol	350 Brunel Rd	Mississauga	ON	L4Z 2C2	1,728.90
Staples	c/o T04446C PO Box 4446, STN A	Toronto	ON	M5W 4A2	6,923.09
State Chemical Ltd.	6935 Davand Drive	Mississauga	ON	L5T 1L5	3,525.60
Stellar Wholesale	602-19055 Airport Way	Pitt Meadows	BC	V3Y 0G4	3,165.45
Strathroy Welding & Repairs Ltd	27 Richmond Street	Strathroy	ON	N7G 2Z1	565.00
Township of Adelaide Metcalfe	2340 Egremont Dr R.R.#5	Strathroy	ON	N7G 3H6	421,008.80
Uline	3333 James Snow Parkway North	Milton	ON	L9T 8L1	23,345.02
Universal Fabricating	1956 Settrington Drive	Kingsville	ON	N9Y 2E5	3,705,772.63
Vanden Bussche Irrigation	PO Box 304	Delhi	ON	N4B 2X1	942.42
Wilson Chemicals	7-133 Head Street	Strathroy	ON	N7G 2L1	1,844.16
WSIB	PO Box 4115 STN A	Toronto	ON	M5W 2V3	61,095.18
					<u>\$ 7,053,083.44</u>