

Cassels

June 3, 2021

Via Email & Courier

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file # 28677-31

Dear Sirs and Mesdames:

**Re: Court File No. 2101-00809
Bank of Montreal v. Metro Paving and Roadbuilding Ltd., et al.
Application scheduled for Wednesday, June 30, 2021 at 2:00 PM (the “Application”)**

We are counsel to BDO Canada Limited in its capacity as receiver and manager of Metro Paving and Roadbuilding Ltd., Metro Paving Ltd., Metro Pars Corporation and Grasslands of Beiseker Development Corporation (in such capacity, the “Receiver”).

Further to the above-referenced matter, please find enclosed for service upon you, copies of the following materials that have been submitted for filing:

1. Second Report of the Receiver, dated May 31, 2021;
2. Brief of the Receiver, dated June 3, 2021; and
3. Book of Authorities (condensed).

We are serving these materials in advance of our Application, to provide interested parties with as much time as possible to prepare. The balance of our application materials will follow in due course.

Please note that due to size, we have not included copies of the authorities where there are publicly accessible links available. Should you require a copy of the full Book of Authorities, please contact rkay@cassels.com.

Yours truly,

Cassels Brock & Blackwell LLP



Jeffrey Oliver
Partner

JO/rk

WebEx Details

Counsel: Please ensure that all relevant parties have received Webex information.

Virtual Courtroom 60 has been assigned for the following matter:

Date: Jun 30, 2021 at 2:00 PM

Style of Cause: 2101 00809 - BANK OF MONTREAL v. METRO PAVING AND RODBUILDING LTD

Presiding Justice: HO, J.

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom60>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. **Note: Recording or rebroadcasting of the video is prohibited.**
5. **Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

If you are a non-lawyer attending this hearing remotely, **you must** complete the undertaking located here:

<https://www.albertacourts.ca/qb/resources/announcements/undertaking-and-agreement-for-non-lawyers>

For more information relating to Webex protocols and procedures, please visit:

<https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

COURT FILE NUMBER 2101-00809

PLAINTIFF BANK OF MONTREAL

DEFENDANTS METRO PAVING AND ROADBUILDING LTD., METRO PAVING LTD.,
METRO PARS CORPORATION and GRASSLANDS OF BEISEKER
DEVELOPMENT CORPORATION (the “Metro Entities”)

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